

Northern Ireland Housing Land Availability Summary Report 2010

Prepared by:

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Note:

This Summary Report is based on the Housing Monitor operated by the Planning Service and the methodology is covered in Section 3.0. This section states that monitored sites are those "that are identified as potentially suitable for residential development in prevailing development plans through zonings and any other urban sites that have been granted planning permission for residential development through a planning application or planning appeal..." There may be other land within settlements that is not included in the housing monitor. However, such land becomes a monitored site once identified as suitable for residential development as described earlier.

1.0 Introduction

- 1.1 This paper represents the Northern Ireland Housing Land Availability Summary Report 2010 and has been prepared by Planning Service Headquarters using Housing Land Availability Monitor information.
- 1.2 The Housing Land Availability Monitor, commonly referred to as the Housing Monitor, was originally established with a baseline position at the year 1997. This report uses the housing baseline established by the Regional Development Strategy for Northern Ireland 2025 (RDS), which is the end of December 1998. It shows housing land availability for settlements, as defined in Development Plans, across Northern Ireland. It does <u>not</u> include rural sites. Each year Divisional Planning Offices undertake a survey that updates housing information by site and settlement for Council Areas / Districts within their respective operational area and the findings are presented in tabular reports. The sites and settlements surveyed are identified by prevailing development plans.
- 1.3 The Summary Report comprises tabular information abstracted from Housing Monitor data compiled by Divisional Planning Offices. More detailed information by site and settlement is available by contacting the

relevant Divisional Planning Office. A list of the relevant Planning Service Contacts for each Council Area / District is attached to this report as Annex 1. A charge for the production of detailed information may be levied to cover necessary administrative costs.

1.4 The Planning Service is an Agency within the Department of the Environment and the website addresses are www.planningni.gov.uk and www.doeni.gov.uk respectively.

2.0 Purpose and Scope

- 2.1 The purpose of the annual Housing Monitor is: -
 - (a) To monitor progress of housing development in settlements in respect of the Regional Development Strategy for Northern Ireland 2025 (RDS).
 - (b) To monitor progress of housing development in settlements in accordance with the provisions of prevailing Development Plans.
 - (c) To inform the preparation of Development Plans in regard to housing.
 - (d) To generally provide available information on the available potential for further housing.
- 2.2 It should be noted that the Housing Monitor methodology has evolved and improved since its inception. This will in some instances affect direct comparison with the information from previous years.
- 2.3 Housing Monitors for all districts in recent years have taken into account any Draft Plan settlement development limits. Divisional Planning Office judgement has been and will be exercised in regard to the probability of approval being forthcoming for all sites included.
- 2.4 The Housing Monitor data collected prior to the publication of the Regional Development Strategy in September 2001 was reviewed and

reclassified in order to present housing monitor data relevant to the RDS.

2.5 The Housing Land Availability Monitor does not attempt to interpret the Information gathered but merely presents it for assessment as necessary and appropriate. Further assessment is carried out by Plan Teams during the preparation of development plans.

3.0 Methodology

- 3.1 The Housing Monitor assessment is based on an annual survey of housing monitor sites carried out during the summer months of each year by each Divisional Planning Office. The Survey covers all settlements as defined in prevailing development plans but excludes dwellings in the open countryside. It identifies the number of dwelling units completed and the area of land developed and assesses the available potential of land and dwellings that remains undeveloped on monitored sites within settlements in all Council Areas. It should be noted that apartments are included in the Housing Monitor as dwellings. The 2010 Housing Monitor Survey is assumed at 1st August 2010, this being the approximate mid-point of the survey period. Each of the previous annual surveys have a similar assumed date of 1st August.
- 3.2 Monitored sites include those identified from the previous annual survey that were not recorded as complete as well as any newly identified sites. They are sites that are identified as potentially suitable for residential development in prevailing development plans through zonings and any other urban sites that have been granted planning permission for residential development through a planning application or planning appeal, and where circumstances have not changed such that the potential for this development no longer exists. There may be other land within settlements that is not included in the housing monitor. However, such land becomes a monitored site once identified as suitable for residential development as described earlier.

- 3.3 A previously monitored site will be removed from the Monitor where any non-residential development commences or where a new or replacement development plan removes its potential for residential development.
- 3.4 Land that may only become available at some future point in time, through for example, the adoption of area plans currently under preparation, or lands identified for development in a later phase of a plan, or unresolved Article 31 applications, will not be considered for monitoring until it is available for development. New sites for monitoring may be identified from housing zonings in draft development plans, but only where planning permission for residential development on those zonings would be likely to be granted. It should be noted that recent experience has shown that most, if not all, housing zonings in draft development plans are the subject of plan objections and scrutiny at public inquiries / examinations. Reference should be made to the footnotes in the summary tables in relation to the district figures which have been adjusted to reflect the Draft Plan process.
- 3.5 In order to calculate potential dwellings available in situations where only the site area (and not the exact number of dwellings is known), an estimate of likely density is used. This is based, where possible, on given characteristics such as site location, landform or adjacent development form and density. Where this approach has not been considered reasonable, an average density has been applied to the site depending on the location and other relevant factors specific to the wider area. Clearly, where actual development densities vary from that assumed, it will have implications for the accuracy of estimates compared with actual available potential. Adjustments as necessary will thus be made as part of the review undertaken in future annual housing monitor work.
- 3.6 It is required practice in undertaking the Housing Monitor to record net housing gain as opposed to the gross total housing output from sites. This involves taking account of fit housing that is lost to make way for

new housing. While this is generally followed it is acknowledged that there are instances where the gross total may not have taken account of fit housing which was replaced. Where this is identified, amendment will be required in future housing monitor work.

- 3.7 The Housing Monitor takes into account where infrastructure constraints are known and these are indicated in the supplementary text that accompanies the Summary Tables. Such sites are included in the total potential but it is accepted that they may only become available over time.
- 3.8 It is also acknowledged that some of the potential for housing development in settlements might not be realised due to various constraints, including the refusal of landowners to release their land for development.
- 3.9 It is current practice to keep within the Housing Monitor those sites that have received planning approval for housing but has expired, unless a known change in circumstances arises such as;
 - (a) having subsequently been refused planning permission for residential development; or
 - (b) being developed for non-residential use; or
 - (c) where a development plan revises this potential.

4.0 Summary Tables, Graphs and Comments

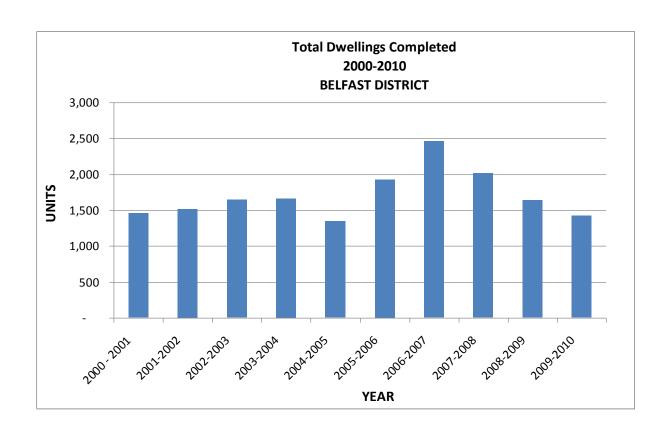
- 4.1 In the following Summary Tables the potential housing supply information as at 2010 is set out by <u>District</u> (Council area) within the Belfast Metropolitan Area. Elsewhere, the District is grouped in accordance with the Divisional Planning Office that has Housing Monitor responsibility for specific Council areas.
- 4.2 The Belfast Metropolitan Area comprises Belfast, Carrickfergus, Castlereagh, Lisburn, Newtownabbey and North Down Councils.

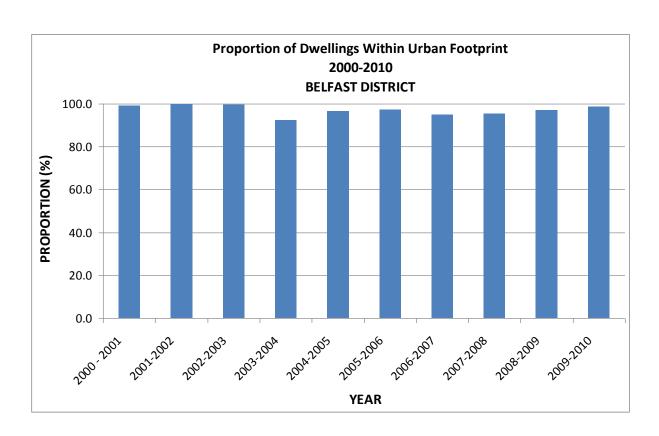
- 4.3 The <u>Sector</u> column further sub-divides the District into the main and other settlements. The main settlements are also further categorized where appropriate into either the identified 'Urban Footprint' at the year 2001 or 'Greenfield'. Under Appendix 8 of the RDS, the urban footprint will be defined as the continuous built up area of the settlement. Housing built in the open countryside is not included.
- 4.4 The <u>Units Complete 31st December 1998 to 31st July 2010</u> column shows the cumulative total of dwellings completed to date from 31st December 1998 (the start of the Regional Development Strategy Housing Allocation period).
- 4.5 The <u>Units Complete 1st August 2009 to 31st July 2010</u> column shows the number of dwellings completed between Summer 2009 and Summer 2010 by Sector and District.
- 4.6 The <u>Area Developed 31-12-98 to 31-07-10</u> column shows the area of land developed to date from 31st December 1998 (the start of the Regional Development Strategy Housing Allocation period).
- 4.7 The <u>Area Developed 01-08-09 to 31-07-10</u> shows the area of land developed between Summer 2009 and Summer 2010 by Sector and District.
- 4.8 The <u>Units Dev. Within the Urban Footprint (%) 01-08-09 to 31-07-10</u> column shows the portion of land developed within the urban footprint between Summer 2009 and Summer 2010 expressed as a percentage of the total land developed by Sector. (See 4.14)
- 4.9 The <u>Available Potential (Hectares)</u> column shows the area of land estimated as available for additional dwelling completions within the monitored sites by Sector and District as at 1st August 2010.
- 4.10 The <u>Available Potential (Dwelling Units)</u> column shows the respective estimated number of dwellings that could be accommodated on the available potential land by Sector and District.

- 4.11 The available potential figures in the tables relate to all the land within the monitored sites where development is not complete at the time of survey. This includes zoned and other land that has received planning permission for housing development until such times as the permission is implemented.
- 4.12 In addition, there are tables showing the proportion of dwellings potential situated on currently zoned land for the main settlements.
- 4.13 The format of the Northern Ireland Housing Land Availability Summary Report 2008 was altered to include three additional columns (see paragraphs 4.6 4.8). These were minor amendments to assist in improving the information available in the report and it has been decided to continue with these.
- 4.14 There are bar graphs showing the total dwellings completed and the proportion of dwellings within Urban Footprint for each district between 2000 2010 as well as graphs for Northern Ireland totals. Please note that the Urban Footprint Proportion represented in these graphs only applies to settlements with a population of 5,000 or greater.

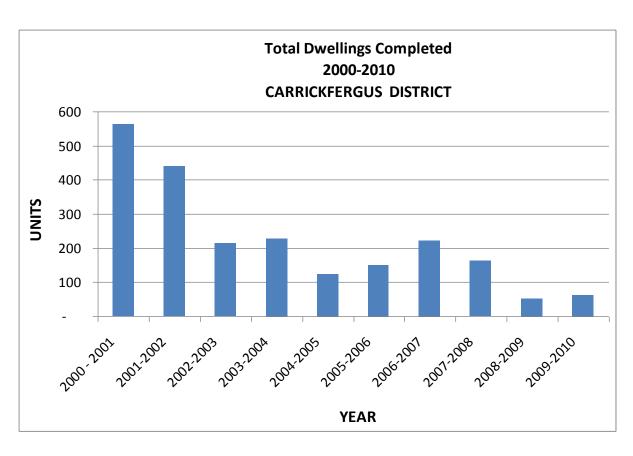
BELFAST METROPOLITAN AREA (BMA)

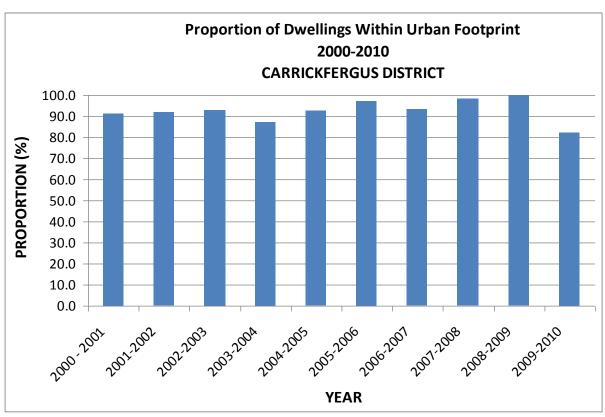
District	Sector	Units Complete 31-12-98 to 31-07-10	Units Complete 01-08-09 to 31-07-10	Area Developed (Hectares) 31-12-98 to 31-07-10	Area Developed (Hectares) 01-08-09 to 31-07-10	Units Dev. Within the Urban Footprint (%) 01-08-09 to 31-07-10	Available Potential (Hectares)	Available Potential (Dwelling Units)
BELFAST	Belfast Urban Footprint Greenfield		1,406 15		18.8 0.4		249.6 28.0	16,016 1,301
	TOTAL	18,249	1,421	345.8	19.2	98.9	277.6	17,317
	Other Settlements	3	0	0.5	0.0		1.3	23
	DISTRICT TOTAL	18,252	1,421	346.3	19.2	98.9	278.9	17,340



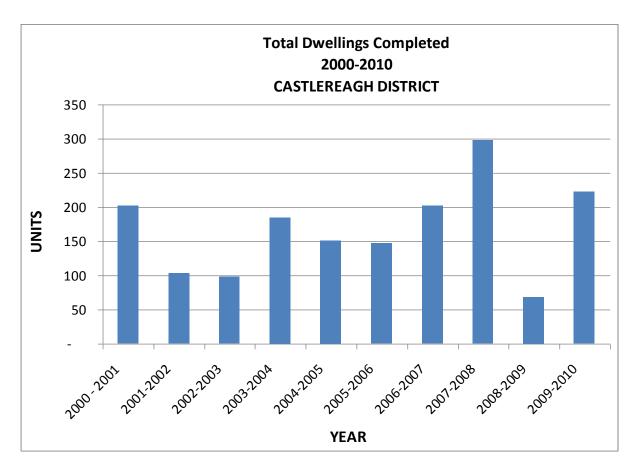


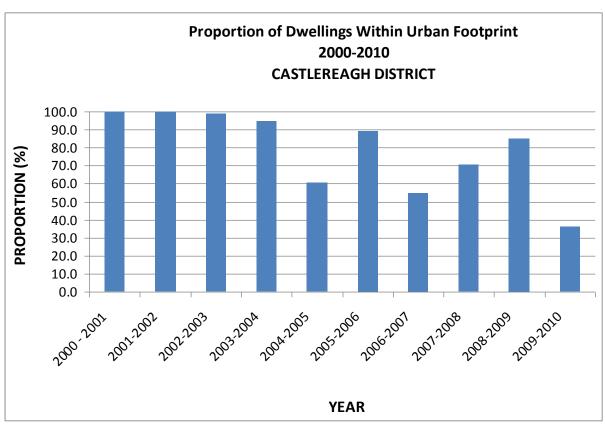
District	Sector	Units Complete 31-12-98 to 31-07-10	Units Complete 01-08-09 to 31-07-10	Area Developed (Hectares) 31-12-98 to 31-07-10	Area Developed (Hectares) 01-08-09 to 31-07-10	Units Dev. Within the Urban Footprint (%) 01-08-09 to 31-07-10	Available Potential (Hectares)	Available Potential (Dwelling Units)
CARRICKFERGUS	Carrickfergus (town) Urban Footprint Greenfield		34 1		0.8 0.0		94.5 1.8	2,793 36
	TOTAL	1,772	35	75.6	0.8	97.1	96.3	2,829
	Greenisland Urban Footprint Greenfield		1 10		0.1 0.4		17.4 23.1	428 565
	TOTAL	408	11	18.9	0.5	9.1	40.5	993
	Whitehead Urban Footprint Greenfield		16 0		0.5 0.0		3.1 0.0	54 0
	TOTAL	248	16	11.3	0.5	100.0	3.1	54
	Other Settlements	4	0	0.6	0.0		0.3	10
	DISTRICT TOTAL	2,432	62	106.4	1.8	82.3	140.2	3,886



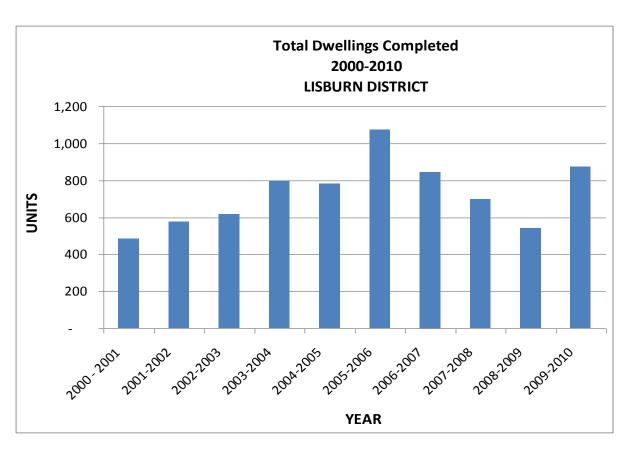


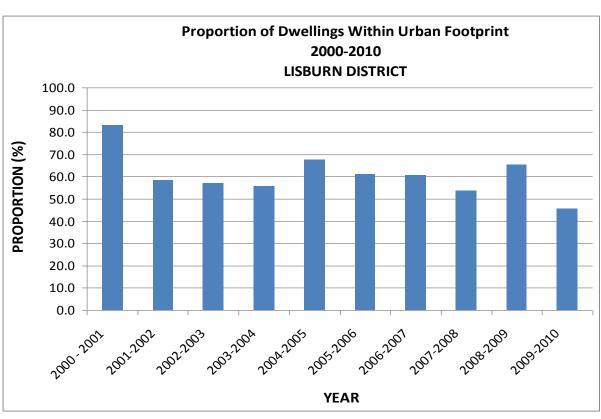
District	Sector	Units Complete 31-12-98 to 31-07-10	Units Complete 01-08-09 to 31-07-10	Area Developed (Hectares) 31-12-98 to 31-07-10	Area Developed (Hectares) 01-08-09 to 31-07-10	Units Dev. Within the Urban Footprint (%) 01-08-09 to 31-07-10	Available Potential (Hectares)	Available Potential (Dwelling Units)
CASTLEREAGH	Castlereagh (BUA) Urban Footprint Greenfield		69 141		2.1 9.6		33.8 113.2	1,300 1,794
	TOTAL	1,736	210	72.3	11.7	32.9	147.0	3,094
	Carryduff Urban Footprint Greenfield		11 0		0.5 0.0		7.3 49.5	226 1,116
	TOTAL	327	11	13.2	0.5	100.0	56.8	1,342
	Other Settlements	38	1	1.1	0.1		8.2	148
	DISTRICT TOTAL	2,101	222	86.6	12.3	36.2	212.0	4,584



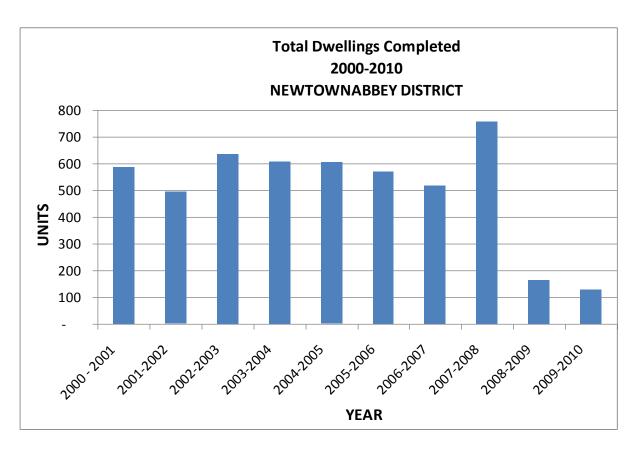


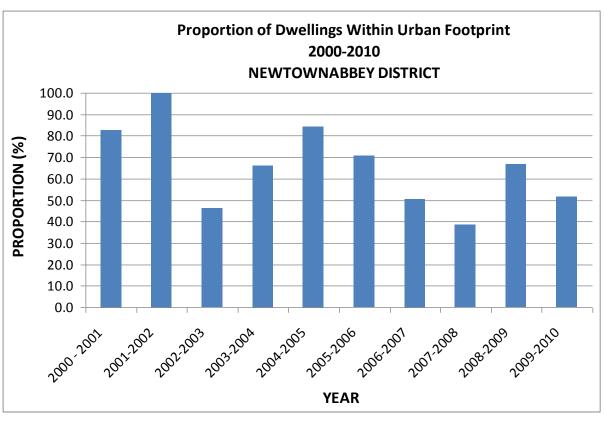
District	Sector	Units Complete 31-12-98 to 31-07-10	Units Complete 01-08-09 to 31-07-10	Area Developed (Hectares) 31-12-98 to 31-07-10	Area Developed (Hectares) 01-08-09 to 31-07-10	Units Dev. Within the Urban Footprint (%) 01-08-09 to 31-07-10	Available Potential (Hectares)	Available Potential (Dwelling Units)
LISBURN	Lisburn (BUA) Urban Footprint Greenfield		145 90		3.6 7.3		12.6 17.0	632 219
	TOTAL	2,478	235	118.0	10.9	61.7	29.6	851
	Lisburn City (Non BUA) Urban Footprint Greenfield		206 336		10.1 13.2		55.7 168.9	2,206 4,247
	TOTAL	2,574	542	104.6	23.3	38.0	224.6	6,453
	Hillsborough Urban Footprint Greenfield		15 9		1.0 0.3		7.3 20.0	122 418
	TOTAL	379	24	19.6	1.3	62.5	27.3	540
	Moira Urban Footprint Greenfield		0		0.0 0.0		12.1 11.9	238 200
	TOTAL	435	0	28.9	0.0	0.0	24.0	438
	Other Settlements	1,826	74	89.9	3.8		72.4	1,498
	DISTRICT TOTAL	7,692	875	361.0	39.3	45.7	377.9	9,780





District	Sector	Units Complete 31-12-98 to 31-07-10	Units Complete 01-08-09 to 31-07-10	Area Developed (Hectares) 31-12-98 to 31-07-10	Area Developed (Hectares) 01-08-09 to 31-07-10	Units Dev. Within the Urban Footprint (%) 01-08-09 to 31-07-10	Available Potential (Hectares)	Available Potential (Dwelling Units)
NEWTOWNABBEY	Newtownabbey (BUA) Urban Footprint Greenfield		26 47		1.2 5.5		79.4 18.1	2,466 262
	TOTAL	4,255	73	198.6	6.7	35.6	97.5	2,728
	Ballyclare Urban Footprint Greenfield		24 0		1.0 0.0		9.8 59.0	302 1,468
	TOTAL	918	24	33.9	1.0	100.0	68.8	1,770
	Other Settlements	676	32	37.6	1.1		27.1	574
	DISTRICT TOTAL	5,849	129	270.1	8.8	51.5	193.4	5,072

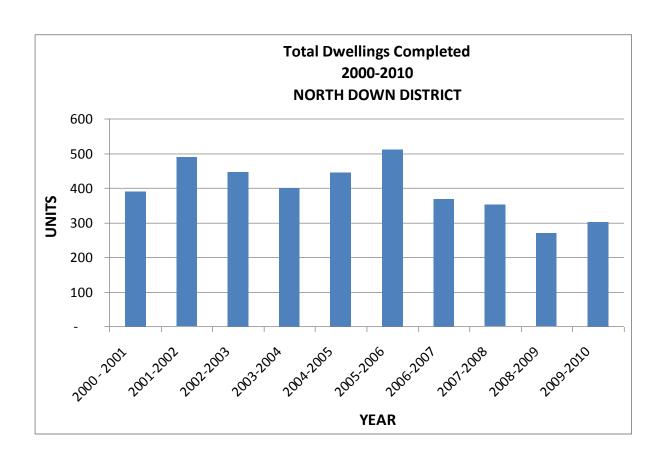


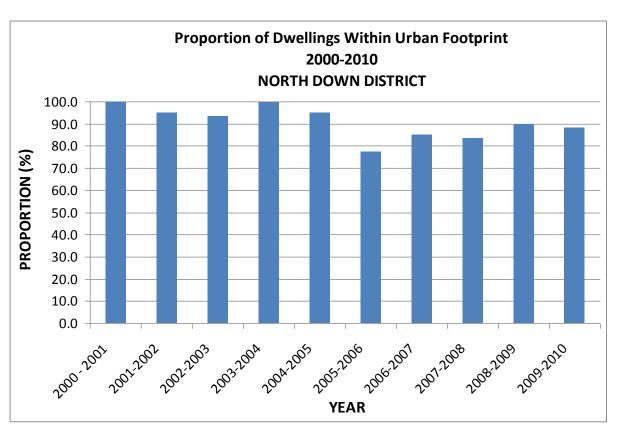


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District	Sector	Units Complete 31-12-98 to 31-07-10	Units Complete 01-08-09 to 31-07-10	Area Developed (Hectares) 31-12-98 to 31-07-10	Area Developed (Hectares) 01-08-09 to 31-07-10	Units Dev. Within the Urban Footprint (%) 01-08-09 to 31-07-10	Available Potential (Hectares)	Available Potential (Dwelling Units)
NORTH DOWN	Bangor Urban Footprint Greenfield		259 35		6.9 2.8		97.1 11.3	3,120 134
	TOTAL	4,109	294	142.9	9.7	88.1	108.4	3,254
	Holywood Urban Footprint Greenfield		6		0.9 0.0		31.5 0.0	511 0
	TOTAL	350	6	22.4	0.9	100.0	31.5	511
	Other Settlements	294	2	14.8	0.3		10.6	166
	DISTRICT TOTAL	4,753	302	180.1	10.9	88.3	150.5	3,931

NB: Figures for these six districts have been adjusted to take account of the draft Belfast Metropolitan Area Plan 2015.





BMA...cont'd.

BMA Main Settlements & Other Settlements Summary

District	Sector	Units Complete 31-12-98 to 31-07-10	Units Complete 01-08-09 to 31-07-10	Area Developed (Hectares) 31-12-98 to 31-07-10	Area Developed (Hectares) 01-08-09 to 31-07-10	Units Dev. Within the Urban Footprint (%) 01-08-09 to 31-07-10	Available Potential (Hectares)	Available Potential (Dwelling Units)
BELFAST METROPOLITAN AREA (BMA)	Main Settlements Urban Footprint Greenfield		2,218 684		47.5 39.5		711.2 521.8	30,414 11,760
	TOTAL	38,238	2,902	1206.0	87.0	76.4	1,233.0	42,174
	Other Settlements	2,841	109	144.5	5.3		119.9	2,419
	DISTRICT TOTAL	41,079	3,011	1350.5	92.3	76.4	1,352.9	44,593

BMA...cont'd.

BMA District Summary

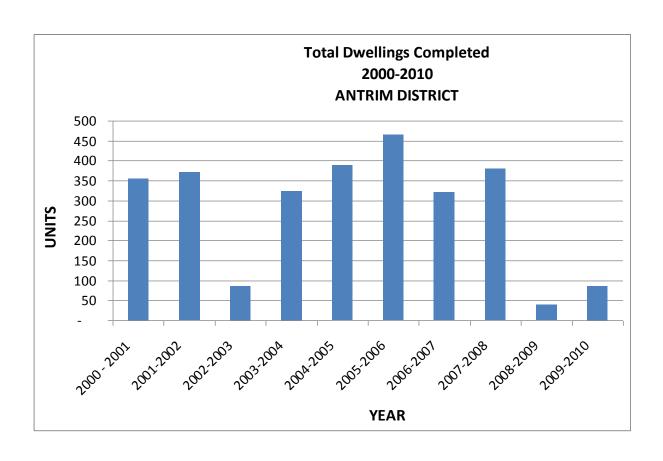
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Belfast	18,252	1,421	346.3	19.2	98.9	278.9	17,340
Carrickfergus	2,432	62	106.4	1.8	82.3	140.2	3,886
Castlereagh	2,101	222	86.6	12.3	36.2	212.0	4,584
Lisburn	7,692	875	361.0	39.3	45.7	377.9	9,780
Newtownabbey	5,849	129	270.1	8.8	51.5	193.4	5,072
North Down	4,753	302	180.1	10.9	88.3	150.5	3,931
BMA Total	41,079	3,011	1350.5	92.3	76.4	1352.9	44,593

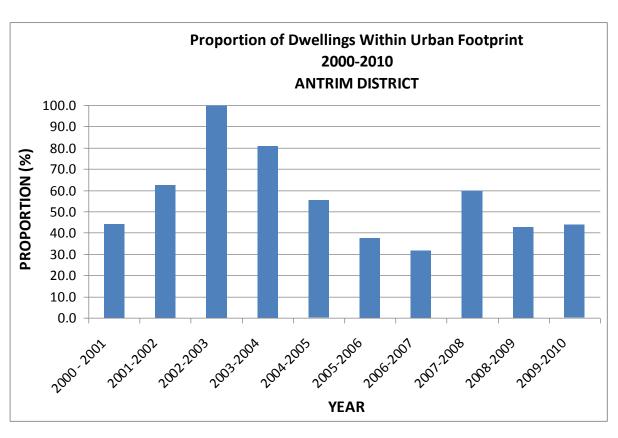
Proportion of Dwellings Potential Situated on Currently Zoned Land Within Main Settlements of BMA

Sector (Main Settlements)	Total Potential	Potential on Zoned Land
Belfast	17,317	1,721
Carrickfergus (Town)	2,829	2,004
Castlereagh (BUA)	3,094	1,619
Lisburn (BUA)	851	36
Lisburn City (Non BUA)	6,453	4,181
Hillsborough	540	265
Moira	438	341
Newtownabbey	2,728	800
Ballyclare	1,770	1,299
Bangor	3,254	1,520
Holywood	511	29

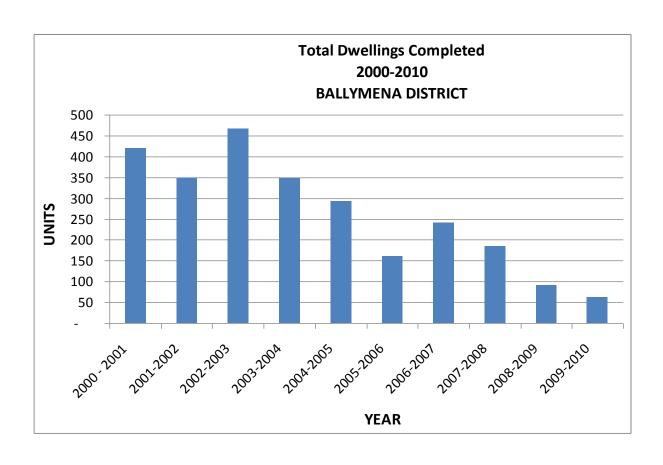
BALLYMENA DIVISION (excluding Carrickfergus)

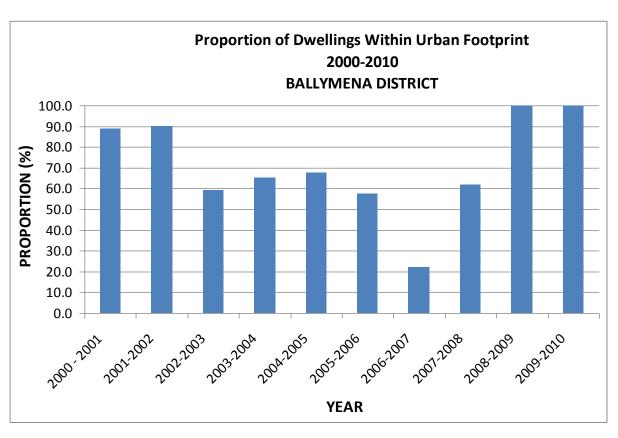
District	Sector	Units Complete 31-12-98 to 31-07-10	Units Complete 01-08-09 to 31-07-10	Area Developed (Hectares) 31-12-98 to 31-07-10	Area Developed (Hectares) 01-08-09 to 31-07-10	Units Dev. Within the Urban Footprint (%) 01-08-09 to 31-07-10	Available Potential (Hectares)	Available Potential (Dwelling Units)
ANTRIM	Antrim (Town) Urban Footprint Greenfield		20 41		0.6 1.7		37.9 25.7	1038 858
	TOTAL	2,133	61	87.3	2.3	32.8	63.6	1,896
	Crumlin Urban Footprint Greenfield		7 3		0.1 0.1		7.0 6.0	253 157
	TOTAL	394	10	14.7	0.2	70.0	13.0	410
	Randalstown Urban Footprint Greenfield		7 0		0.3		12.7 13.6	365 229
	TOTAL	330	7	14.8	0.3	100.0	26.3	594
	Other Settlements	272	8	14.2	0.3		40.0	950
	DISTRICT TOTAL	3,129	86	131.0	3.1	43.6	142.9	3,850





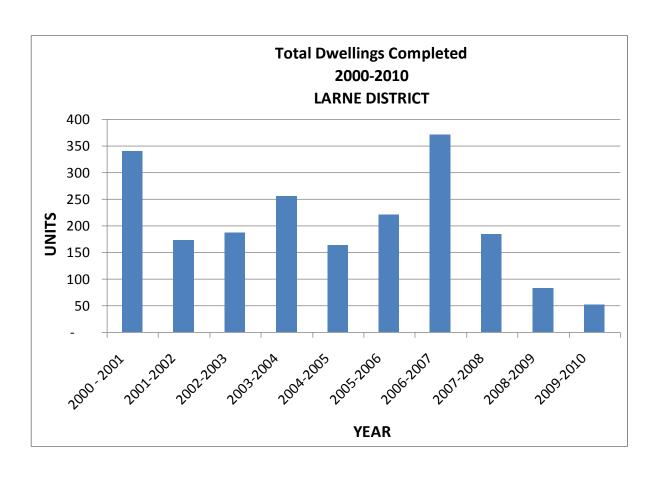
District	Sector	Units Complete 31-12-98 to 31-07-10	Units Complete 01-08-09 to 31-07-10	Area Developed (Hectares) 31-12-98 to 31-07-10	Area Developed (Hectares) 01-08-09 to 31-07-10	Units Dev. Within the Urban Footprint (%) 01-08-09 to 31-07-10	Available Potential (Hectares)	Available Potential (Dwelling Units)
BALLYMENA	Ballymena (Town) Urban Footprint Greenfield		29 0		0.8 0.0		66.8 67.3	1,840 1,685
	TOTAL	1,529	29	72.3	0.8	100.0	134.1	3,525
	Other Settlements	1,363	33	64.3	1.1		62.6	1,703
	DISTRICT TOTAL	2,892	62	136.6	1.9	100.0	196.7	5,228

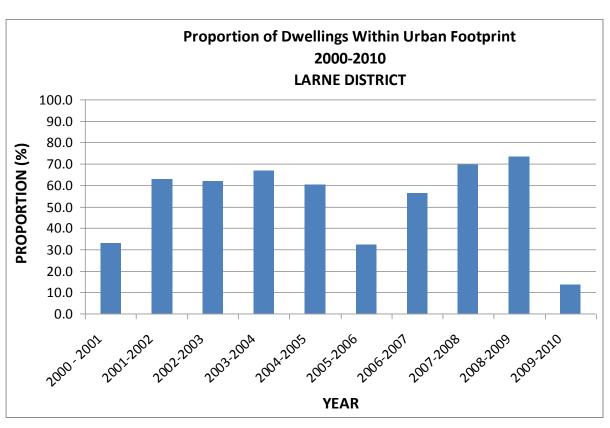




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LARNE	Larne (Town) Urban Footprint Greenfield		4 26		0.2 1.1		31.8 60.1	1,078 1,677
	TOTAL	1,487	30	62.6	1.3	13.3	91.9	2,755
	Other Settlements	746	22	35.6	1.2		48.9	1,143*
	DISTRICT TOTAL	2,233	52	98.2	2.5	13.3	140.8	3,898*

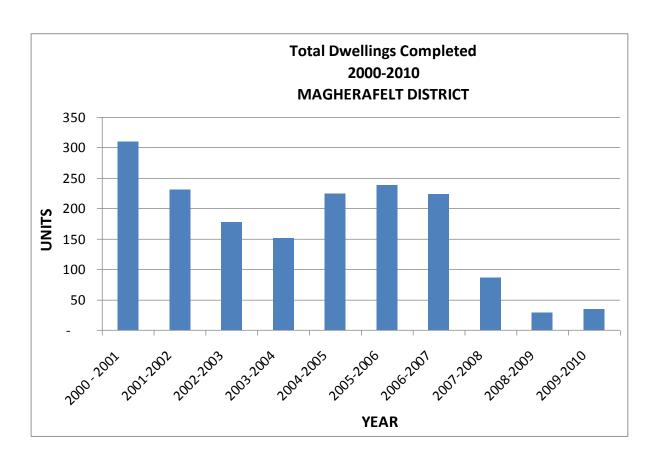
^{*(}Excludes 450 no. dwellings approved at Magheramourne Quarry (F/2006/0131/O)

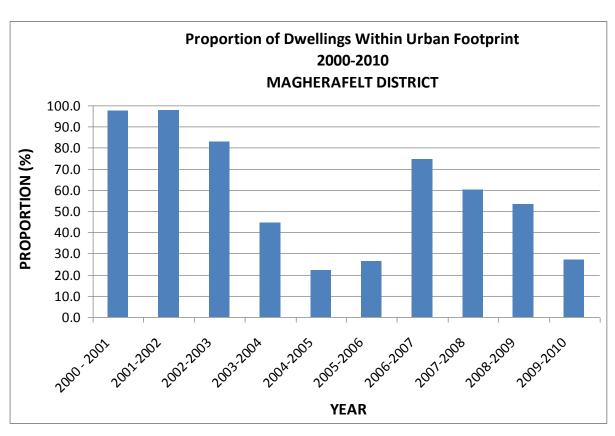




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MAGHERAFELT*	Magherafelt (Town) Urban Footprint Greenfield		1 8		0.2 0.2		13.3 16.1	421 220
	TOTAL	368	9	21.8	0.4	11.1	29.4	641
	Maghera Urban Footprint Greenfield		2 0		0.3 0.0		11.4 13.2	249 287
	TOTAL	315	2	17.7	0.3	100.0	24.6	536
	Other Settlements	1,006	24	56.7	1.5		83.8	1,776
	DISTRICT TOTAL	1,689	35	96.2	2.2	27.3	137.8	2,953

^{*} Figures for this district have been adjusted to take account of the draft Magherafelt Area Plan 2015





Proportion of Dwellings Potential Situated on Currently Zoned Land within Main Settlements of Ballymena Division (excluding Carrickfergus District)

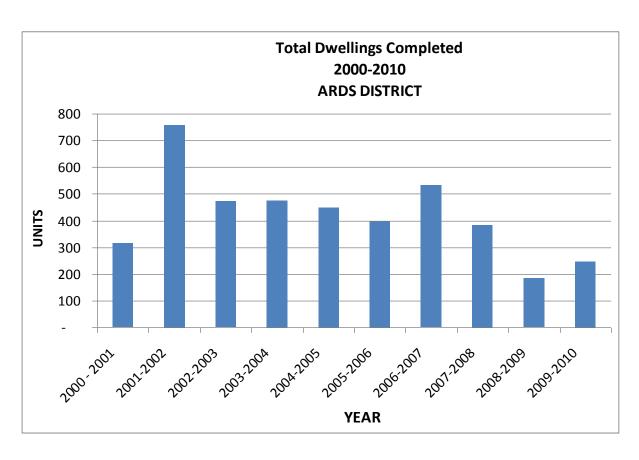
Sector (Main Settlements)	Total Potential	Potential on Zoned Land		
Antrim (Town)	1,896	761		
Crumlin	410	171		
Randalstown	594	267		
Ballymena (Town)	3,525	2,113		
Larne (Town)	2,755	1,921		
Magherafelt (Town)	641	131		
Maghera	536	332		

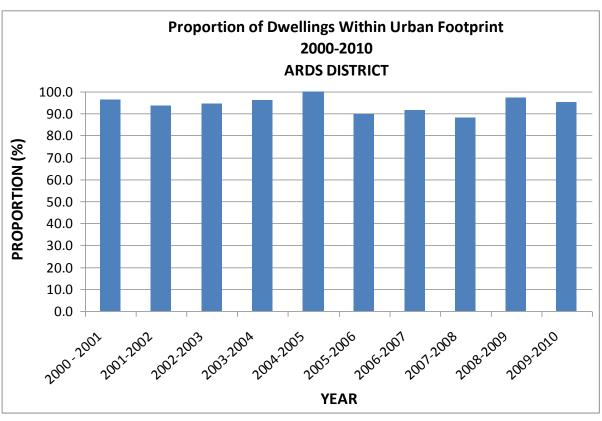
Note:

In Larne (Town), the development of approximately 7.6 hectares of zoned lands with a potential of 190 dwellings (lands without current planning approval) is dependent upon the construction of the Larne West Distributor Road system.

DOWNPATRICK DIVISION (excluding LISBURN and NORTH DOWN districts)

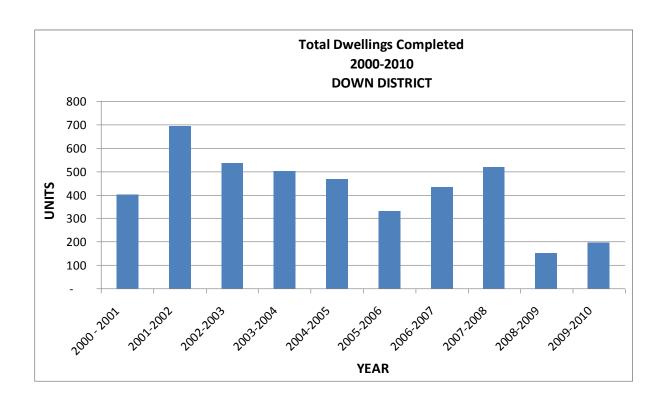
District	Sector	Units Complete 31-12-98 to 31-07-10	Units Complete 01-08-09 to 31-07-10	Area Developed (Hectares) 31-12-98 to 31-07-10	Area Developed (Hectares) 01-08-09 to 31-07-10	Units Dev. Within the Urban Footprint (%) 01-08-09 to 31-07-10	Available Potential (Hectares)	Available Potential (Dwelling Units)
ARDS	Newtownards Urban Footprint Greenfield		80 2		2.2 0.1		54.3 145.4	1,301 2,836
	TOTAL	1,295	82	52.9	2.3	97.6	199.7	4,137
	Comber Urban Footprint Greenfield		14 0		0.6 0.0		23.2 49.5	633 991
	TOTAL	525	14	21.6	0.6	100.0	72.7	1,624
	Donaghadee Urban Footprint Greenfield		8		0.3 0.6		10.8 25.4	200 329
	TOTAL	529	11	28.1	0.9	72.7	36.2	529
	Other Settlements	2,229	139	116.4	6.0		105.3	2,049
	DISTRICT TOTAL	4,578	246	219.0	9.8	95.3	413.9	8,339

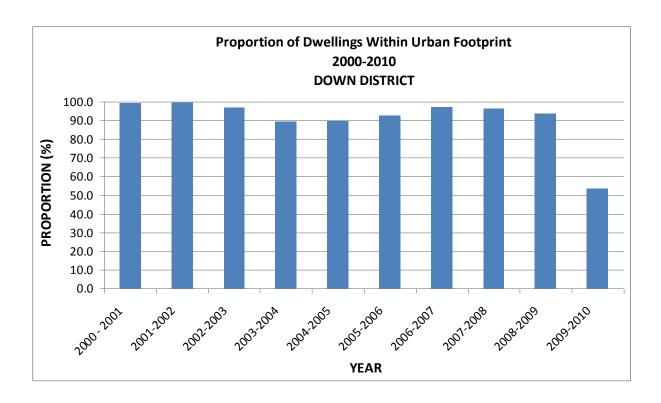




Downpatrick Division...cont'd.

District	Sector	Units Complete 31-12-98 to 31-07-10	Units Complete 01-08-09 to 31-07-10	Area Developed (Hectares) 31-12-98 to 31-07-10	Area Developed (Hectares) 01-08-09 to 31-07-10	Units Dev. Within the Urban Footprint (%) 01-08-09 to 31-07-10	Available Potential (Hectares)	Available Potential (Dwelling Units)
DOWN	Downpatrick Urban Footprint Greenfield		13 0		0.8 0.0		36.8 75.6	612 1,542
	TOTAL	836	13	56.4	0.8	100.0	112.4	2,154
	Ballynahinch Urban Footprint Greenfield		15 36		0.3 1.5		4.4 52.9	160 1,083
	TOTAL	453	51	20.7	1.8	29.4	57.3	1,243
	Newcastle Urban Footprint Greenfield		18 4		0.9 0.1		12.1 14.2	354 321
	TOTAL	642	22	26.2	1.0	81.8	26.3	675
	Other Settlements	2,713	109	119.9	5.0		118.8	2,329
	DISTRICT TOTAL	4,644	195	223.2	8.6	53.5	314.8	6,401





Figures for 2000 – 2001 do not include completions for Downpatrick Town.

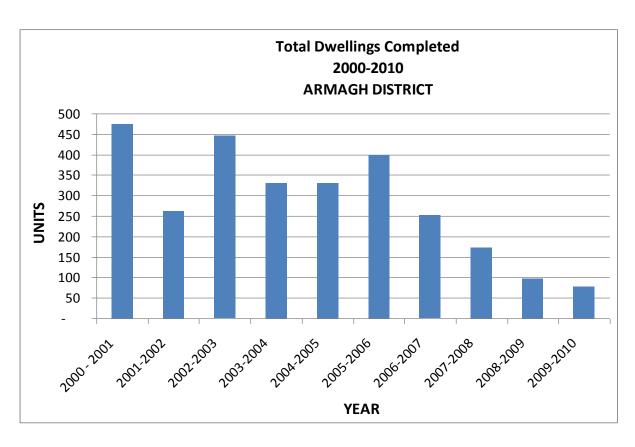
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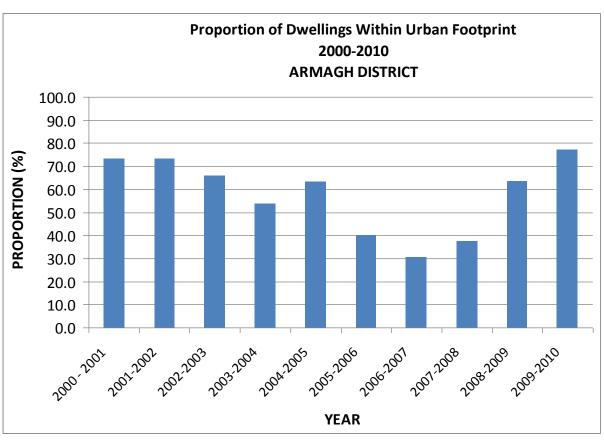
Proportion of Dwellings Potential Sited on Currently Zoned Land Within Main Settlements of Downpatrick Division (excluding Lisburn and North Down districts)

Sector (Main Settlements)	Total Potential	Potential on Zoned Land			
Newtownards	4,137	3,269			
Comber	1,624	1,277			
Donaghadee	529	285			
Downpatrick	2,154	1,828			
Ballynahinch	1,243	1,085			
Newcastle	675	239			

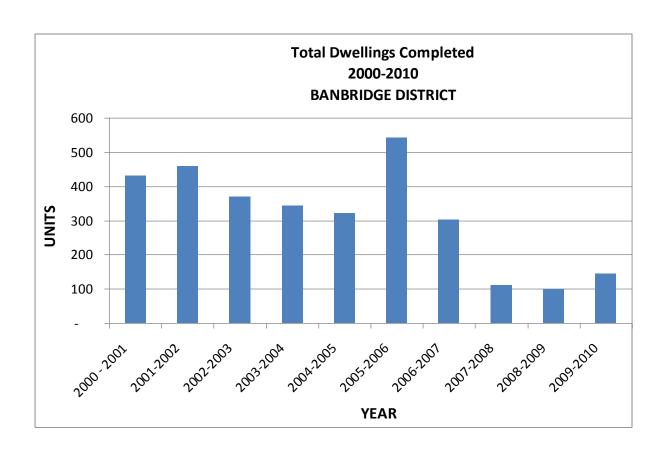
CRAIGAVON DIVISION

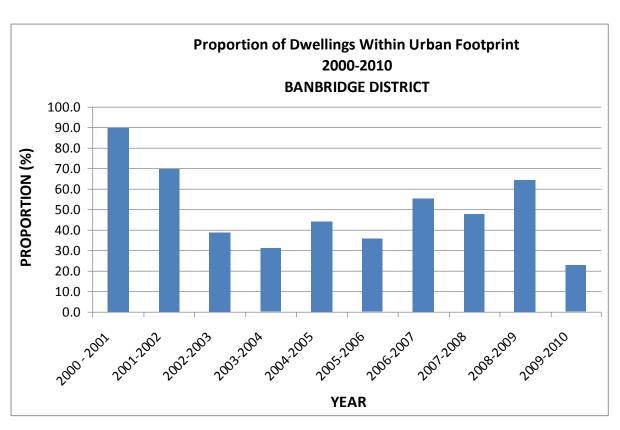
District	Sector	Units Complete 31-12-98 to 31-07-10	Units Complete 01-08-09 to 31-07-10	Area Developed (Hectares) 31-12-98 to 31-07-10	Area Developed (Hectares) 01-08-09 to 31-07-10	Units Dev. Within the Urban Footprint (%) 01-08-09 to 31-07-10	Available Potential (Hectares)	Available Potential (Dwelling Units)
ARMAGH	Armagh City Urban Footprint Greenfield		26 0		0.9 0.0		18.7 84.3	496 1,695
	TOTAL	997	26	56.8	0.9	100.0	103.0	2,191
	Keady Urban Footprint Greenfield		1 2		0.2 0.1		5.5 18.1	156 398
	TOTAL	342	3	18.0	0.3	33.3	23.6	554
	Markethill Urban Footprint Greenfield		0		0.0 0.3		3.9 14.8	97 350
	TOTAL	196	4	10.0	0.3	0.0	18.7	447
	Tandragee Urban Footprint Greenfield		0 2		0.0 0.1		3.3 16.3	101 557
	TOTAL	325	2	16.9	0.1	0.0	19.6	658
	Other Settlements	1,337	43	79.5	2.2		102.2	2,023
	DISTRICT TOTAL	3,197	78	181.2	3.8	77.1	267.1	5,873



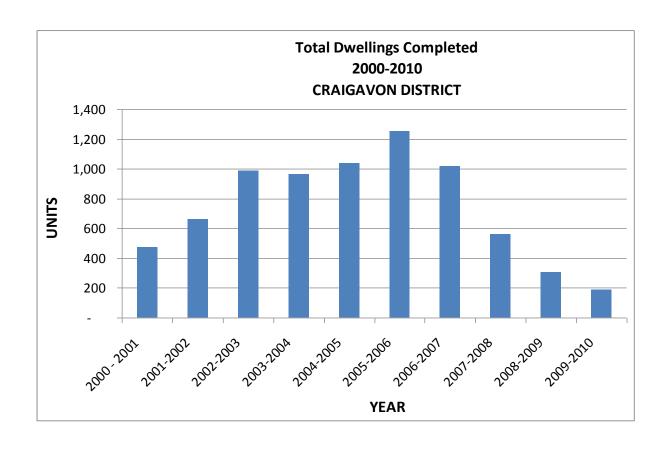


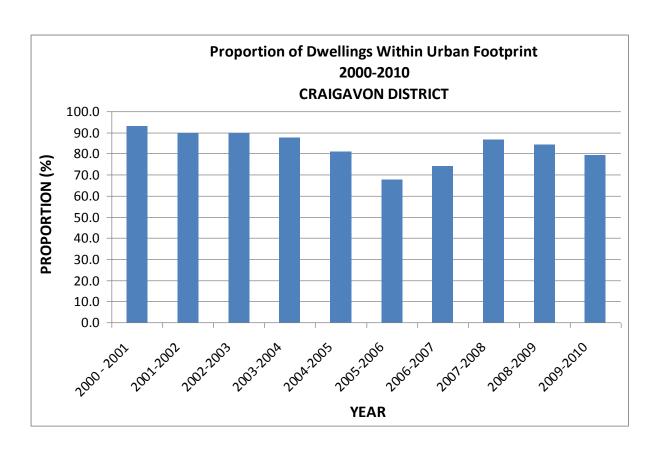
District	Sector	Units Complete 31-12-98 to 31-07-10	Units Complete 01-08-09 to 31-07-10	Area Developed (Hectares) 31-12-98 to 31-07-10	Area Developed (Hectares) 01-08-09 to 31-07-10	Units Dev. Within the Urban Footprint (%) 01-08-09 to 31-07-10	Available Potential (Hectares)	Available Potential (Dwelling Units)
BANBRIDGE*	Banbridge (Town) Urban Footprint Greenfield		15 79		0.7 2.4		32.5 24.2	853 548
	TOTAL	1,553	94	69.4	3.1	16.0	56.7	1,401
	Dromore Urban Footprint Greenfield		8 3		0.2 0.2		20.1 11.0	544 219
	TOTAL	693	11	33.3	0.4	72.7	31.1	763
	Gilford Urban Footprint Greenfield		0		0.0 0.0		2.7 17.4	72 257
	TOTAL	152	0	7.9	0.0	0.0	20.1	329
	Rathfriland Urban Footprint Greenfield		2 3		0.0 0.3		2.9 6.5	89 143
	TOTAL	219	5	10.4	0.3	40.0	9.4	232
	Other Settlements	742	35	34.7	1.3		41.7	742
	DISTRICT TOTAL	3,359	145	155.7	5.1	22.7	159.0	3,467





District	Sector	Units Complete 31-12-98 to 31-07-10	Units Complete 01-08-09 to 31-07-10	Area Developed (Hectares) 31-12-98 to 31-07-10	Area Developed (Hectares) 01-08-09 to 31-07-10	Units Dev. Within the Urban Footprint (%) 01-08-09 to 31-07-10	Available Potential (Hectares)	Available Potential (Dwelling Units)
CRAIGAVON	Craigavon Urban Area Urban Footprint Greenfield		97 25		3.5 0.8		273.4 124.1	7,372 2,894
	TOTAL	6,332	122	279.0	4.3	79.5	397.5	10,266
	Other Settlements	2,295	66	123.6	2.7		93.2	1,936
	DISTRICT TOTAL	8,627	188	402.6	7.0	79.5	490.7	12,202





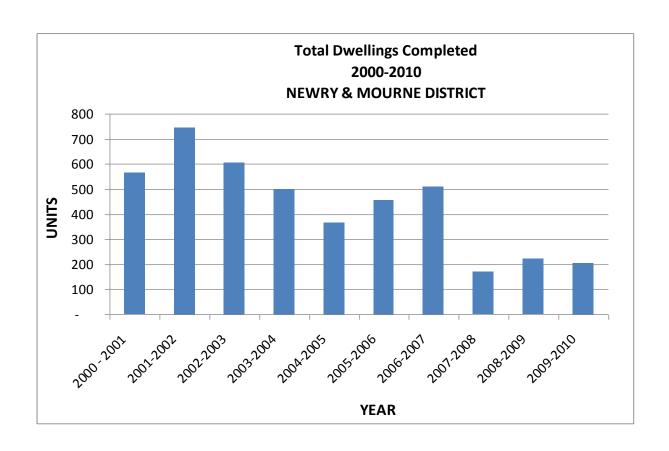
District	Sector	Units Complete 31-12-98 to 31-07-10	Units Complete 01-08-09 to 31-07-10	Area Developed (Hectares) 31-12-98 to 31-07-10	Area Developed (Hectares) 01-08-09 to 31-07-10	Units Dev. Within the Urban Footprint (%) 01-08-09 to 31-07-10	Available Potential (Hectares)	Available Potential (Dwelling Units)
NEWRY and MOURNE*	Newry City Urban Footprint Greenfield		74 9		3.1 0.5		59.5 72.7	1,618 1,461
	TOTAL	1,935	83	90.4	3.6	89.2	132.2	3,079
	Warrenpoint Urban Footprint Greenfield		7 0		0.2 0.0		13.6 11.9	291 253
	TOTAL	520	7	25.4	0.2	100.0	25.5	544
	Kilkeel Urban Footprint Greenfield		4 8		0.2 0.3		10.9 26.4	272 510
	TOTAL	415	12	21.0	0.5	33.3	37.3	782
	Newtownhamilton Urban Footprint Greenfield		0		0.0 0.0		3.1 2.5	91 58
	TOTAL	81	0	4.2	0.0	0.0	5.6	149

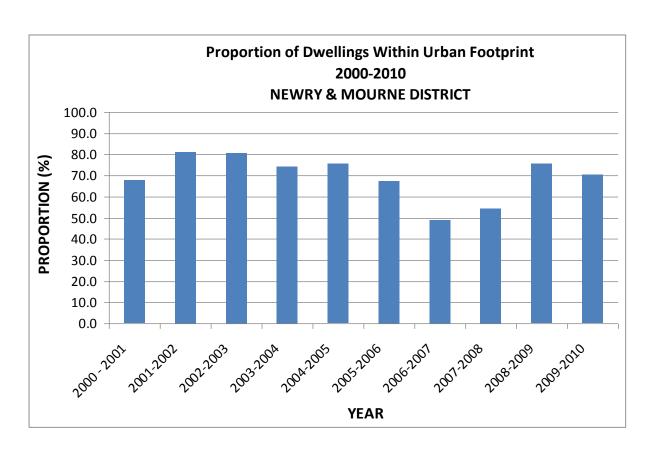
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Craigavon Division...cont'd.

District	Sector	Units Complete 31-12-98 to 31-07-10	Units Complete 01-08-09 to 31-07-10	Area Developed (Hectares) 31-12-98 to 31-07-10	Area Developed (Hectares) 01-08-09 to 31-07-10	Units Dev. Within the Urban Footprint (%) 01-08-09 to 31-07-10	Available Potential (Hectares)	Available Potential (Dwelling Units)
Newry and Mournecont'd.	Rostrevor Urban Footprint Greenfield		1 1		0.1 0.0		3.0 4.6	30 79
	TOTAL	246	2	8.6	0.1	50.0	7.6	109
	Crossmaglen Urban Footprint Greenfield		1 19		0.1 0.7		1.8 13.4	24 261
	TOTAL	135	20	6.7	0.8	5.0	15.2	285
	Other Settlements	1,930	81	97.4	4.5		91.6	1,605
	DISTRICT TOTAL	5,262	205	253.7	9.7	70.2	315.0	6,553

^{*} Figures for these two districts have been adjusted to take account of the draft Banbridge / Newry & Mourne Area Plan 2015





Proportion of Dwellings Potential Sited on Currently Zoned Land Within Main Settlements of Craigavon Division

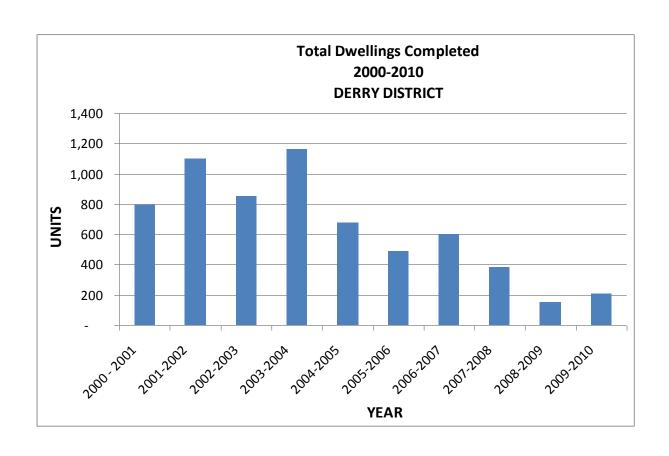
Sector (Main Settlements)	Total Potential	Potential on Zoned Land
Armagh City	2,191	1,263
Banbridge (Town)	1,401	909
Dromore	763	481
Craigavon Urban Area	10,266	6,133
Newry City	3,079	1,950
Warrenpoint	544	392
Kilkeel	782	547

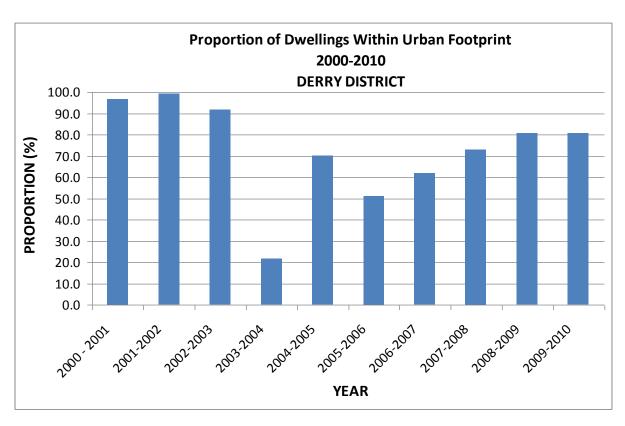
Note:

The potential identified for Craigavon Urban Area zoned land relates to the Craigavon Area Plan Phase 1 housing lands only

LONDONDERRY DIVISION (excluding LIMAVADY district)

District	Sector	Units Complete 31-12-98 to 31-07-10	Units Complete 01-08-09 to 31-07-10	Area Developed (Hectares) 31-12-98 to 31-07-10	Area Developed (Hectares) 01-08-09 to 31-07-10	Units Dev. Within the Urban Footprint (%) 01-08-09 to 31-07-10	Available Potential (Hectares)	Available Potential (Dwelling Units)
DERRY	Londonderry Urban Footprint Greenfield		145 35		6.5 2.1		77.1 388.9	1,726 8,063
	TOTAL	5,648	180	209.6	8.6	80.6	466.0	9,789
	Other Settlements	1,808	29	83.3	1.1		89.3	1,749
	DISTRICT TOTAL	7,456	209	292.9	9.7	80.6	555.3	11,538





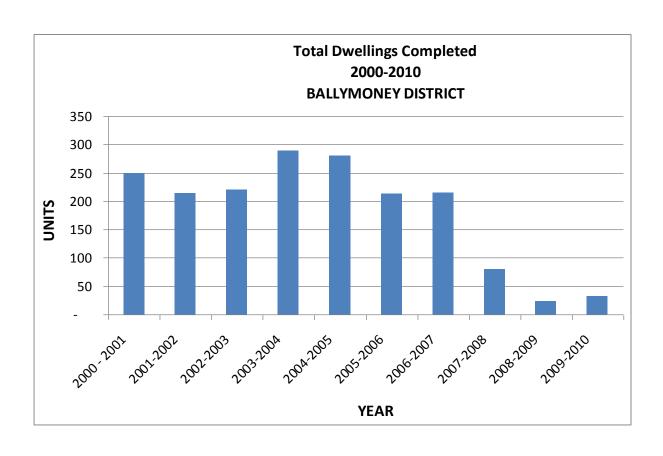
Londonderry Division ... cont'd

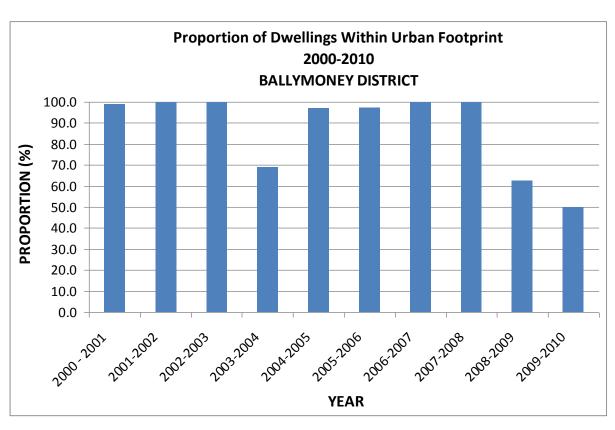
Proportion of Dwellings Potential Sited on Currently Zoned Land Within Main Settlement of Londonderry Division (excluding Limavady district)

Sector (Main Settlement)	Total Potential	Potential on Zoned Land
Londonderry	9,789	8,514

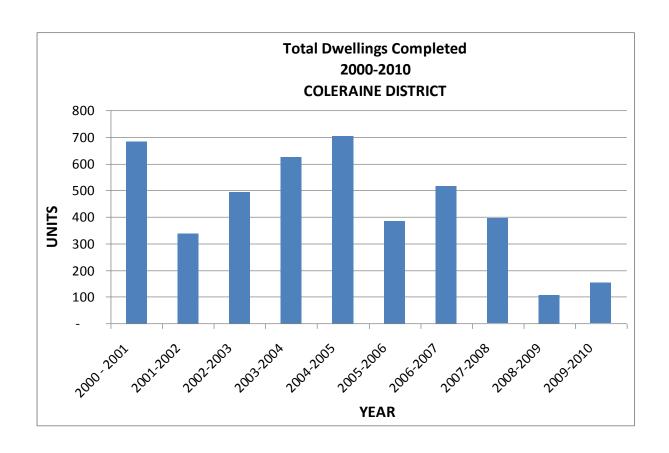
COLERAINE SUB-DIVISION

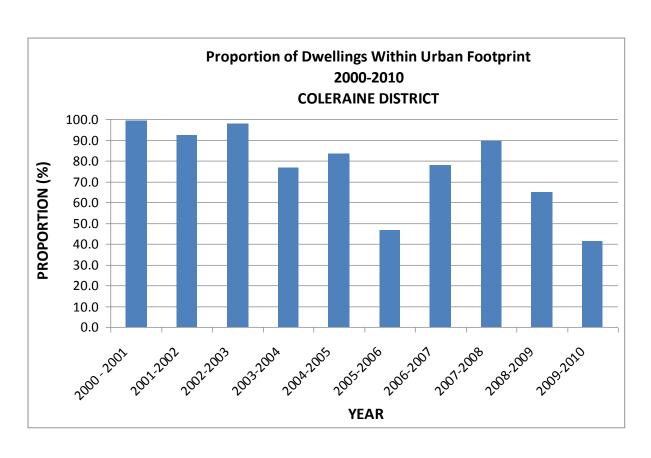
District	Sector	Units Complete 31-12-98 to 31-07-10	Units Complete 01-08-09 to 31-07-10	Area Developed (Hectares) 31-12-98 to 31-07-10	Area Developed (Hectares) 01-08-09 to 31-07-10	Units Dev. Within the Urban Footprint (%) 01-08-09 to 31-07-10	Available Potential (Hectares)	Available Potential (Dwelling Units)
BALLYMONEY*	Ballymoney (Town) Urban Footprint Greenfield		3 3		0.4 0.2		49.8 10.8	1,557 177
	TOTAL	1,159	6	51.9	0.6	50.0	60.6	1,734
	Other Settlements	892	27	44.6	1.1		46.9	1024
	DISTRICT TOTAL	2,051	33	96.5	1.7	50.0	107.5	2,758



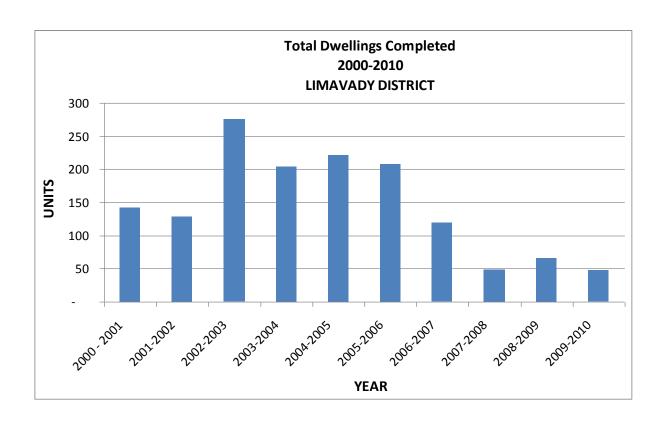


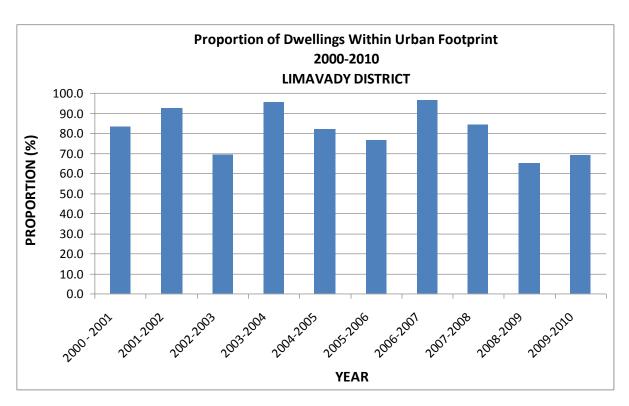
District	Sector	Units Complete 31-12-98 to 31-07-10	Units Complete 01-08-09 to 31-07-10	Area Developed (Hectares) 31-12-98 to 31-07-10	Area Developed (Hectares) 01-08-09 to 31-07-10	Units Dev. Within the Urban Footprint (%) 01-08-09 to 31-07-10	Available Potential (Hectares)	Available Potential (Dwelling Units)
COLERAINE*	Coleraine (Town) Urban Footprint		24		0.6		87.9	2,662
	Greenfield		21		0.9		34.9	859
	TOTAL	1,666	45	64.2	1.5	53.3	122.8	3,521
	Portrush							
	Urban Footprint		28		0.7		14.6	745
	Greenfield		0		0.0		7.6	205
	TOTAL	1,328	28	43.5	0.7	100.0	22.2	950
	Portstewart							
	Urban Footprint		7		0.4		11.6	550
	Greenfield		63		2.6		22.4	590
	TOTAL	1,117	70	39.3	3.0	10.0	34.0	1,140
	Other Settlements	1,011	8	47.9	0.4		47.9	1076
	DISTRICT TOTAL	5,122	151	194.9	5.6	41.3	226.9	6,687





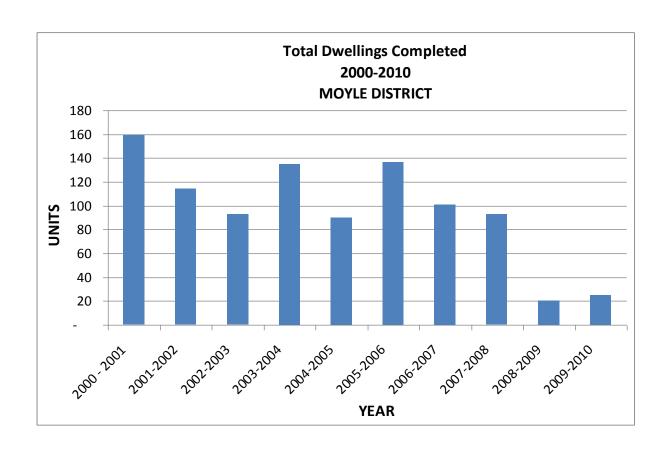
District	Sector	Units Complete 31-12-98 to 31-07-10	Units Complete 01-08-09 to 31-07-10	Area Developed (Hectares) 31-12-98 to 31-07-10	Area Developed (Hectares) 01-08-09 to 31-07-10	Units Dev. Within the Urban Footprint (%) 01-08-09 to 31-07-10	Available Potential (Hectares)	Available Potential (Dwelling Units)
LIMAVADY*	Limavady (Town) Urban Footprint Greenfield		20 9		0.8 0.6		11.9 12.3	393 240
	TOTAL	794	29	39.3	1.4	69.0	24.2	633
	Other Settlements	1,001	18	53.3	1.6		65.0	1,505
	DISTRICT TOTAL	1,795	47	92.6	3.0	69.0	89.2	2,138

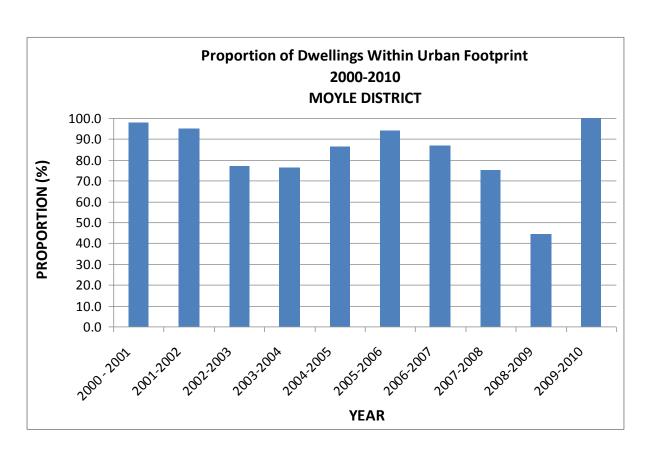




District	Sector	Units Complete 31-12-98 to 31-07-10	Units Complete 01-08-09 to 31-07-10	Area Developed (Hectares) 31-12-98 to 31-07-10	Area Developed (Hectares) 01-08-09 to 31-07-10	Units Dev. Within the Urban Footprint (%) 01-08-09 to 31-07-10	Available Potential (Hectares)	Available Potential (Dwelling Units)
MOYLE*	Ballycastle Urban Footprint Greenfield		3		0.1 0.0		18.6 8.2	526 128
	TOTAL	745	3	34.7	0.1	100.0	26.8	654
	Other Settlements	588	22	23.5	1.2		21.9	601
	DISTRICT TOTAL	1,333	25	58.2	1.3	100.0	48.7	1,255

^{*} Figures for these four districts have been adjusted to take account of the draft Northern Area Plan 2016



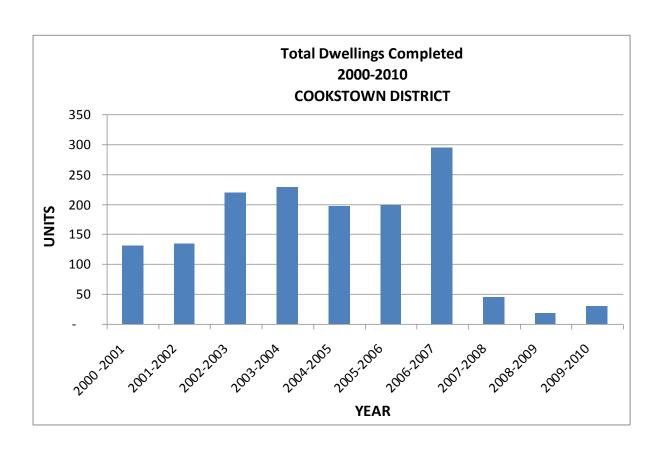


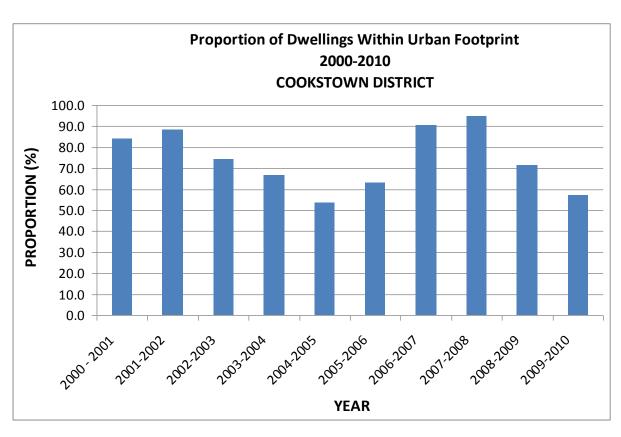
Proportion of Dwellings Potential Sited on Currently Zoned Land Within Main Settlements of Coleraine Sub-Division

Sector (Main Settlements	Total Potential	Potential on Zoned Land
Ballymoney (Town)	1,734	1,098
Coleraine (Town)	3,521	2,443
Portrush	950	291
Portstewart	1,140	597
Limavady (Town)	633	402
Ballycastle	654	393

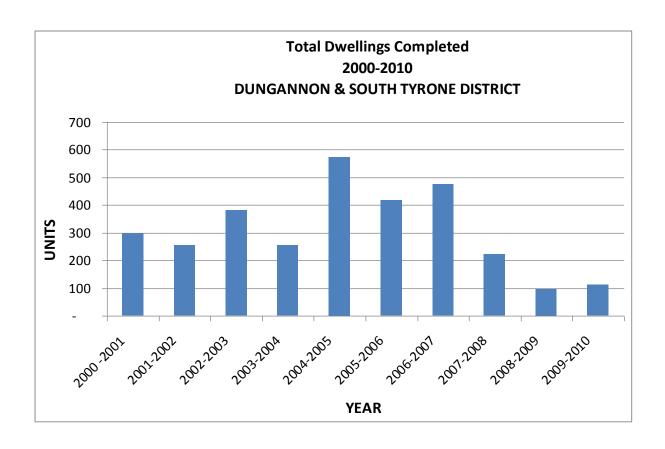
OMAGH DIVISION

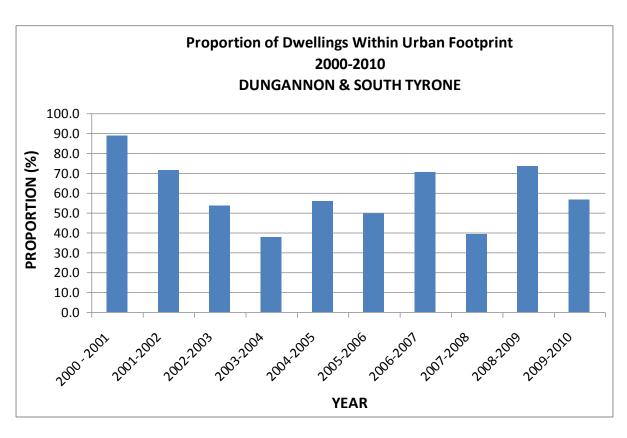
District	Sector	Units Complete 31-12-98 to 31-07-10	Units Complete 01-08-09 to 31-07-10	Area Developed (Hectares) 31-12-98 to 31-07-10	Area Developed (Hectares) 01-08-09 to 31-07-10	Units Dev. Within the Urban Footprint (%) 01-08-09 to 31-07-10	Available Potential (Hectares)	Available Potential (Dwelling Units)
COOKSTOWN	Cookstown (Town) Urban Footprint Greenfield		8 6		0.5 0.3		37.7 34.4	787 552
	TOTAL	733	14	32.7	0.8	57.1	72.1	1,339
	Other Settlements	933	16	52.2	1.9		94.3	1,903
	DISTRICT TOTAL	1,666	30	84.9	2.7	57.1	166.4	3,242



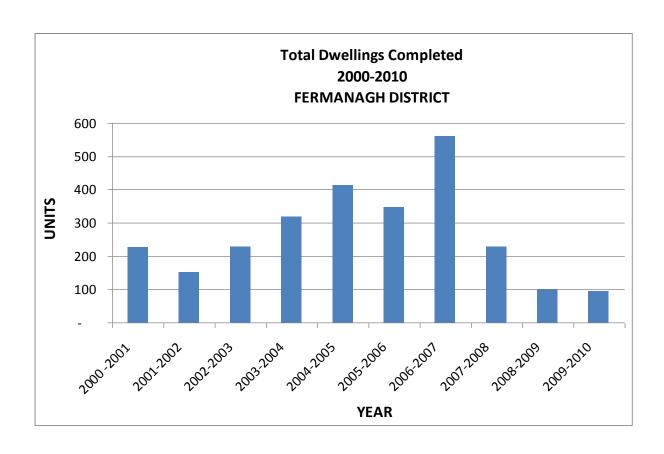


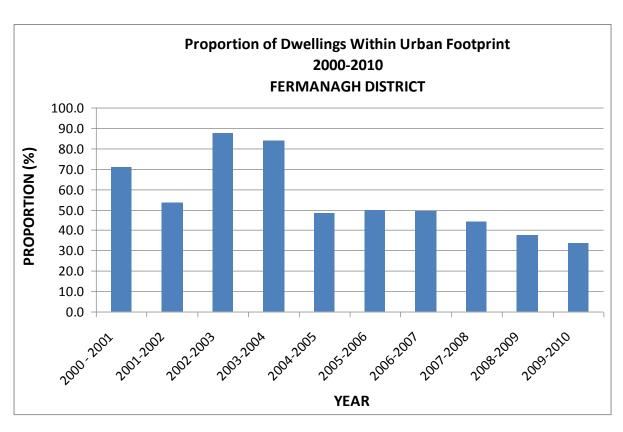
District	Sector	Units Complete 31-12-98 to 31-07-10	Units Complete 01-08-09 to 31-07-10	Area Developed (Hectares) 31-12-98 to 31-07-10	Area Developed (Hectares) 01-08-09 to 31-07-10	Units Dev. Within the Urban Footprint (%) 01-08-09 to 31-07-10	Available Potential (Hectares)	Available Potential (Dwelling Units)
DUNGANNON AND SOUTH TYRONE	Dungannon (Town) Urban Footprint Greenfield		31 0		0.4		45.2 77.4	1,265 1,201
	TOTAL	1,207	31	57.6	0.4	100.0	122.6	2,466
	Coalisland Urban Footprint Greenfield		0 24		0.0 1.1		7.2 70.6	177 1,103
	TOTAL	520	24	29.5	1.1	0.0	77.8	1,280
	Other Settlements	1,803	56	104.6	5.8		142.7	2,343
	DISTRICT TOTAL	3,530	111	191.7	7.3	56.4	343.1	6,089



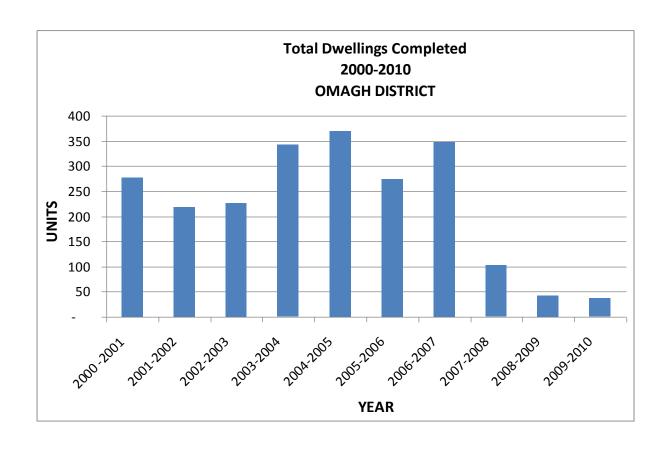


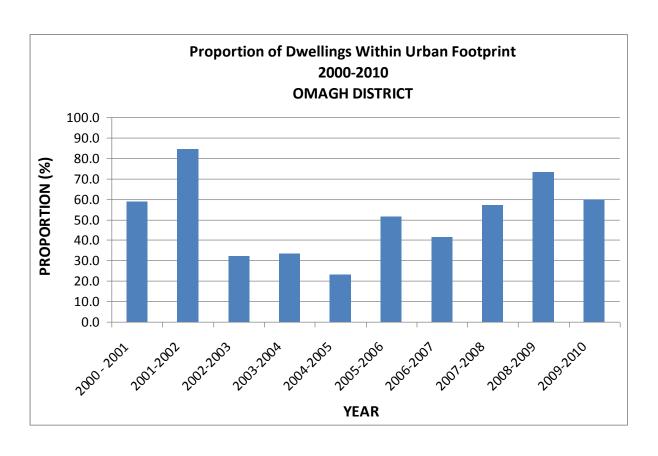
District	Sector	Units Complete 31-12-98 to 31-07-10	Units Complete 01-08-09 to 31-07-10	Area Developed (Hectares) 31-12-98 to 31-07-10	Area Developed (Hectares) 01-08-09 to 31-07-10	Units Dev. Within the Urban Footprint (%) 01-08-09 to 31-07-10	Available Potential (Hectares)	Available Potential (Dwelling Units)
Fermanagh	Enniskillen Urban Footprint Greenfield		6 12		0.9 0.3		57.7 116.3	1,247 1,839
	TOTAL	954	18	45.1	1.2	33.3	174.0	3,086
	Other Settlements	2,192	76	151.0	5.8		260.7	4,490
	DISTRICT TOTAL	3,146	94	196.1	7.0	33.3	434.7	7,576



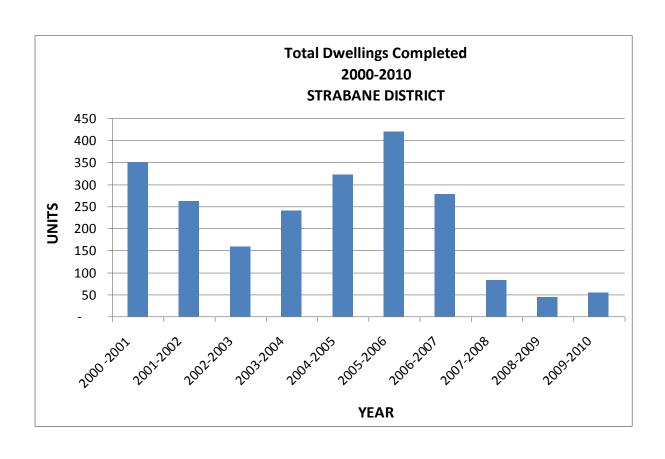


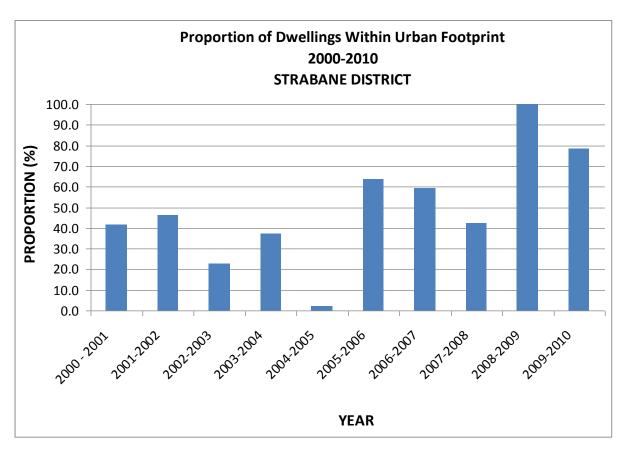
District	Sector	Units Complete 31-12-98 to 31-07-10	Units Complete 01-08-09 to 31-07-10	Area Developed (Hectares) 31-12-98 to 31-07-10	Area Developed (Hectares) 01-08-09 to 31-07-10	Units Dev. Within the Urban Footprint (%) 01-08-09 to 31-07-10	Available Potential (Hectares)	Available Potential (Dwelling Units)
OMAGH	Omagh (Town) Urban Footprint Greenfield		12 8		0.5 0.5		92.3 97.5	2,341 1,557
	TOTAL	1,808	20	97.1	1.0	60.0	189.8	3,898
	Other Settlements	786	17	57.4	1.7		168.8	2,288
	DISTRICT TOTAL	2,594	37	154.5	2.7	60.0	358.6	6,186





District	Sector	Units Complete 31-12-98 to 31-07-10	Units Complete 01-08-09 to 31-07-10	Area Developed (Hectares) 31-12-98 to 31-07-10	Area Developed (Hectares) 01-08-09 to 31-07-10	Units Dev. Within the Urban Footprint (%) 01-08-09 to 31-07-10	Available Potential (Hectares)	Available Potential (Dwelling Units)
STRABANE	Strabane (Town) Urban Footprint Greenfield		33 9		0.9 0.6		12.2 21.1	301 308
	TOTAL	1,226	42	53.2	1.5	78.6	33.3	609
	Other Settlements	1,420	13	77.7	0.8		170.8	2,936
	DISTRICT TOTAL	2,646	55	130.9	2.3	78.6	204.1	3,545





Proportion of Dwellings Potential Sited on Currently Zoned Land Within Main Settlements of Omagh Division

Sector (Main Settlements	Total Potential	Potential on Zoned Land
Cookstown (Town)	1,339	986
Dungannon (Town)	2,466	1,418
Coalisland	1,280	1,045
Enniskillen	3,086	1,781
Omagh (Town)	3,898	1,607
Strabane (Town)	609	346

Note:

The Cookstown Area Plan 2010 includes a protected line for the proposed Eastern Distributor Road. Whilst the need for this road may act as a constraint on the development of unzoned 'whiteland' and one Phase 2 site, it does not constrain any currently zoned housing land.

In Coalisland, a proportion of potential may be constrained by abandoned mine shafts. The extent of this constraint is not known.

In Enniskillen, the development of some housing land (H17-H19, Fermanagh Area Plan 2007) is constrained pending the extension of the Cherrymount Link Road. The scheme is in DRD's preparation pool for major road schemes. The preparation pool contains schemes that are expected to start within the next five years subject to satisfactory completion of the necessary statutory procedures and the level of funding available at that time. Some 'whiteland' that may have potential for housing will be constrained until the Derrychara Development Road is completed.

Constraints in

<u>towns</u>

Omagh:

Some land in Omagh may be constrained by the inadequate local roads network.

Strabane:

Some land in Strabane may be constrained due to the possibility of flooding.

Cookstown:

The Cookstown Area Plan 2010 includes a protected line for the proposed Eastern Distributor Road. Whilst the need for this road may act as a constraint on the development of unzoned 'white land' and one Phase 2 site, it does not constrain any currently zoned housing land.

Dungannon:

No specific road lines are protected within the Dungannon and South Tyrone Area Plan 2010, so no housing land is constrained by proposed roads.

Coalisland:

A proportion of potential may be constrained by abandoned mine shafts. The extent of this constraint is not known.

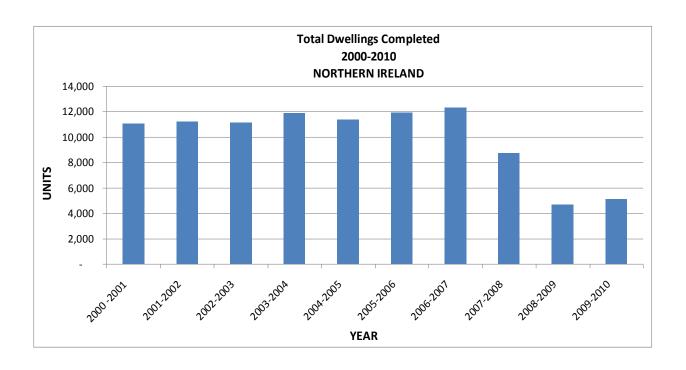
Enniskillen:

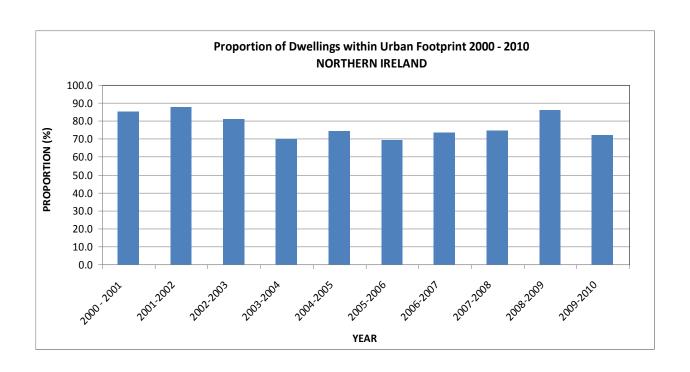
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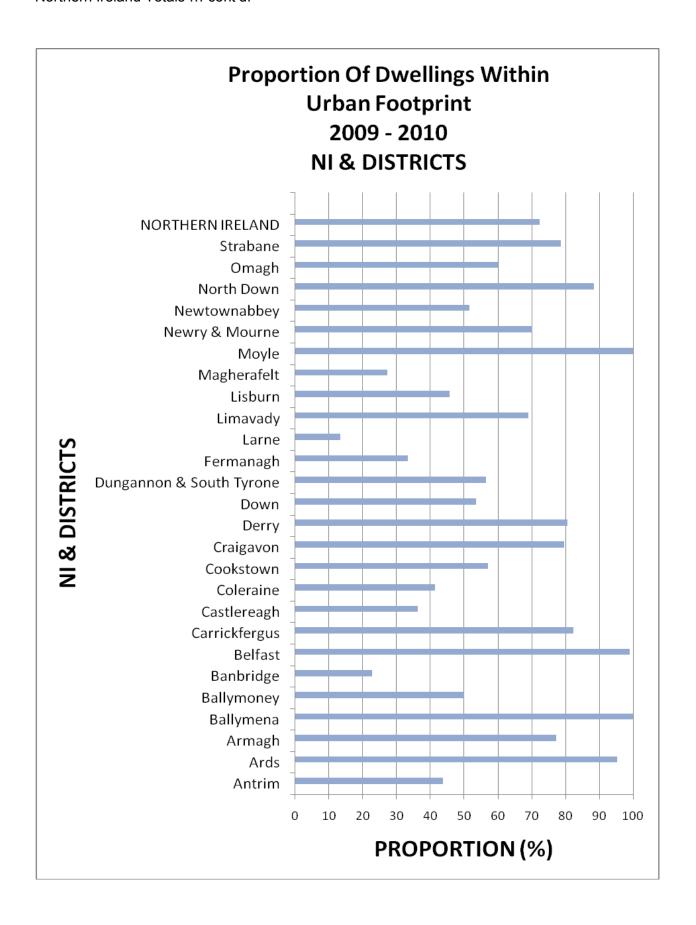
NORTHERN IRELAND TOTALS

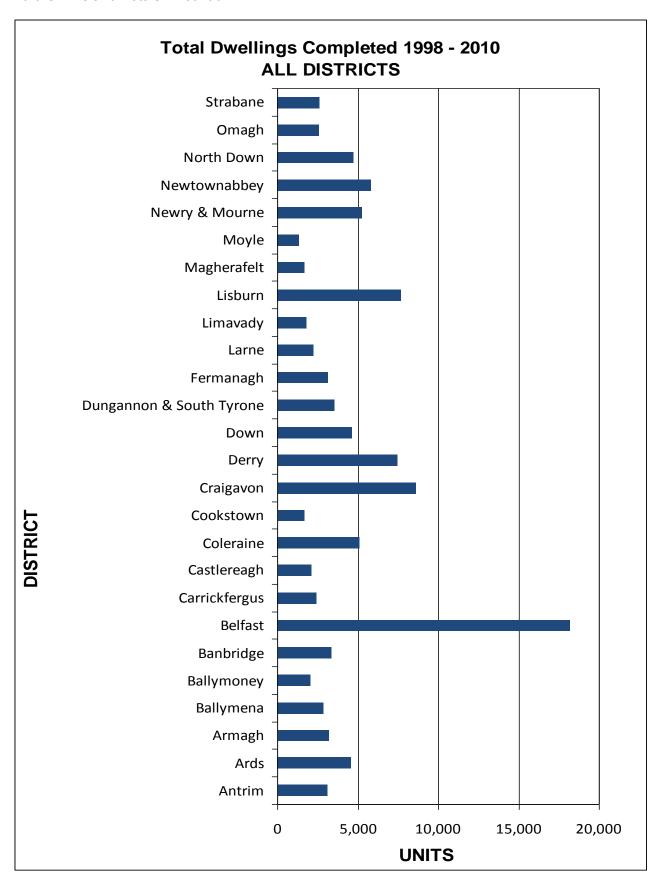
District	Units Complete 31-12-98 to 31-07-10	Units Complete 01-08-09 to 31-07-10	Area Developed (Hectares) 31-12-98 to 31-07-10	Area Developed (Hectares) 01-08-09 to 31-07-10	Units Dev. Within the Urban Footprint (%) 01-08-09 to 31-07-10	Available Potential (Hectares)	Available Potential (Dwelling Units)
BELFAST	18252	1421	346.3	19.2	98.9	278.9	17340
CARRICKFERGUS	2432	62	106.4	1.8	82.3	140.2	3886
CASTLEREAGH	2101	222	86.6	12.3	36.2	212.0	4584
LISBURN	7692	875	361.0	39.3	45.7	377.9	9780
NEWTOWNABBEY	5849	129	270.1	8.8	51.5	193.4	5072
NORTH DOWN	4753	302	180.1	10.9	88.3	150.5	3931
ANTRIM	3129	86	131.0	3.1	43.6	142.9	3850
BALLYMENA	2892	62	136.6	1.9	100.0	196.7	5228
LARNE	2233	52	98.2	2.5	13.3	140.8	3898
MAGHERAFELT	1689	35	96.2	2.2	27.3	137.8	2953
ARDS	4578	246	219.0	9.8	95.3	413.9	8339
DOWN	4644	195	223.2	8.6	53.5	314.8	6401
ARMAGH	3197	78	181.2	3.8	77.1	267.1	5873
BANBRIDGE	3359	145	155.7	5.1	22.7	159.0	3467
CRAIGAVON	8627	188	402.6	7.0	79.5	490.7	12202
NEWRY & MOURNE	5262	205	253.7	9.7	70.2	315.0	6553
DERRY	7456	209	292.9	9.7	80.6	555.3	11538
BALLYMONEY	2051	33	96.5	1.7	50.0	107.5	2758
COLERAINE	5122	151	194.9	5.6	41.3	226.9	6687
LIMAVADY	1795	47	92.6	3.0	69.0	89.2	2138
MOYLE	1333	25	58.2	1.3	100.0	48.7	1255
COOKSTOWN	1666	30	84.9	2.7	57.1	166.4	3242
DUNGANNON & SOUTH TYRONE	3530	111	191.7	7.3	56.4	343.1	6089
FERMANAGH	3146	94	196.1	7.0	33.3	434.7	7576
OMAGH	2594	37	154.5	2.7	60.0	358.6	6186
STRABANE	2646	55	130.9	2.3	78.6	204.1	3545
NI TOTALS	112028	5095	4741.1	189.3	72.2	6466.1	154371

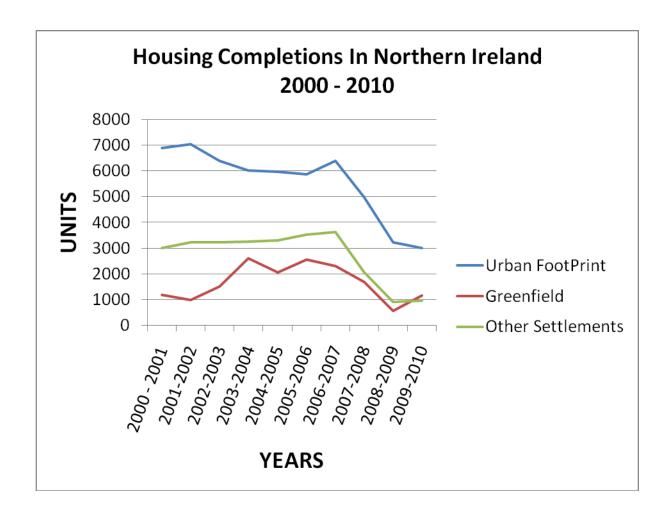
Northern Ireland Totals ... cont'd.











Total Housing Completions in Northern Ireland 2000 - 2010.

YEAR	URBAN FOOTPRINT	GREENFIELD	OTHER SETTLEMENTS	TOTAL
2000 - 2001	6894	1182	2994	11070
2001 - 2002	7043	973	3226	11242
2002 - 2003	6403	1505	3232	11140
2003 - 2004	6009	2604	3262	11875
2004 - 2005	5978	2061	3305	11344
2005 - 2006	5858	2563	3515	11936
2006 - 2007	6401	2306	3617	12324
2007 - 2008	4977	1675	2056	8708
2008 - 2009	3213	565	904	4682
2009 - 2010	2992	1152	951	5095

Figures for 2000 – 2001 do not include completions for Downpatrick Town.

PLANNING SERVICE OFFICE CONTACTS

The following are the main housing monitor contacts in Planning Service Divisional Planning Offices for the respective council areas.

Council Area	Contact Name and Address				
Belfast	Belfast Metropolitan Area Planning Team Bedford House				
Castlereagh	16-22 Bedford Street BELFAST				
Newtownabbey	BT2 7FD				
Carrickfergus	Tel: (028) 101				
Lisburn	Contact: Liz McPeake				
North Down					
Antrim	Ballymena Divisional Planning Office County Hall				
Ballymena	182 Galgorm Road BALLYMENA				
Larne	BT42 1QF				
Magherafelt	Tel: (028) 101				
	Contact: Jennifer Lundy or: Steven McQuillan				
Ards	Downpatrick Divisional Planning Office Rathkeltair House				
Down	Market Street DOWNPATRICK				
	BT30 6EA				
	Tel: (028) 101				
	Contact: Liz McPeake				

Council Area Contact Name and Address

Armagh Craigavon Divisional Planning Office

Marlborough House

Banbridge Central Way CRAIGAVON

Craigavon BT64 1AD

Newry & Mourne Tel: (028) 101

Contact: Keith Somerville or: Bob Montgomery

Derry Londonderry Divisional Planning Office

Orchard House 40 Foyle Street DERRY BT48 6AT

Tel: (028) 101

Contact: Ken Bustard or: Isobel McDonagh

Ballymoney Coleraine Sub-Divisional Planning Office

County Hall
Castlerock Road

Coleraine Castlerock Road COLERAINE

BT51 3HS

Limavady Tel: (028) 101

Moyle

Fermanagh

Contact: Ken Bustard or: Elaine Anderson

Cookstown Omagh Divisional Planning Office

County Hall

Dungannon & South Tyrone Drumragh Avenue

OMAGH BT79 7AE

Omagh Tel: (028) 101

Strabane Contact: Hilda Clements

or: John Corry

General Enquiries

Planning Service Headquarters Millennium House 17-25 Great Victoria Street Belfast BT2 7BN

Tel: (028) 101

Contact: Tracy Wong

or: Andrew Davidson

(End of report)