

Employment

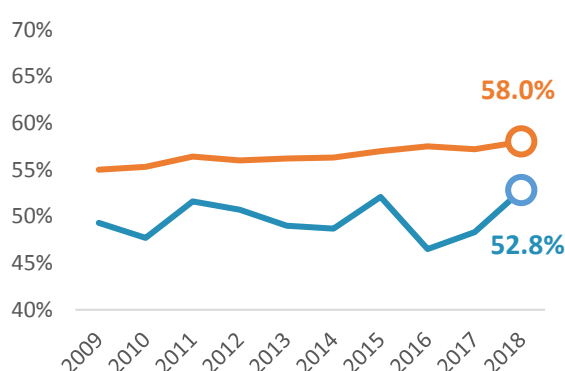
Table 1: DCSDC employment totals and rates, 2009 - 2018

Year	In employment (16+)			Employment rate	
	Full-time	Part-time	Total	16+	16-64
2009	40,000	15,000	56,000	49.3%	57.4%
2010	41,000	14,000	55,000	47.7%	55.0%
2011	42,000	15,000	58,000	51.6%	60.2%
2012	41,000	14,000	56,000	50.7%	61.2%
2013	42,000	14,000	56,000	49.0%	55.8%
2014	44,000	15,000	59,000	48.7%	56.6%
2015	43,000	17,000	61,000	52.1%	59.6%
2016	40,000	14,000	54,000	46.5%	54.8%
2017	40,000	13,000	54,000	48.3%	56.9%
2018	45,000	15,000	60,000	52.8%	61.6%

Source: NISRA, Labour Force Survey

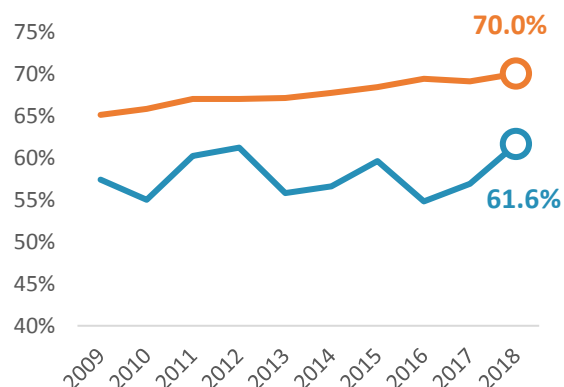
- In 2018, the Labour Force Survey estimated that there were 60,000 people in employment within DCSDC.
- Of these, 45,000 were in full-time employment and 15,000 were in part-time employment.
- This led to an employment rate, for those aged 16 and over, of 52.8%.
- The employment rate for those of working-age, i.e. 16-64, stood at 61.6%.

Figure 1: DCSDC and NI 16+ employment rate



Source: NISRA, Labour Force Survey

Figure 2: DCSDC and NI 16-64 employment rate



Source: NISRA, Labour Force Survey

- Both the 16+ and 16-64 employment rates for DCSDC have been consistently below the NI average since 2009.

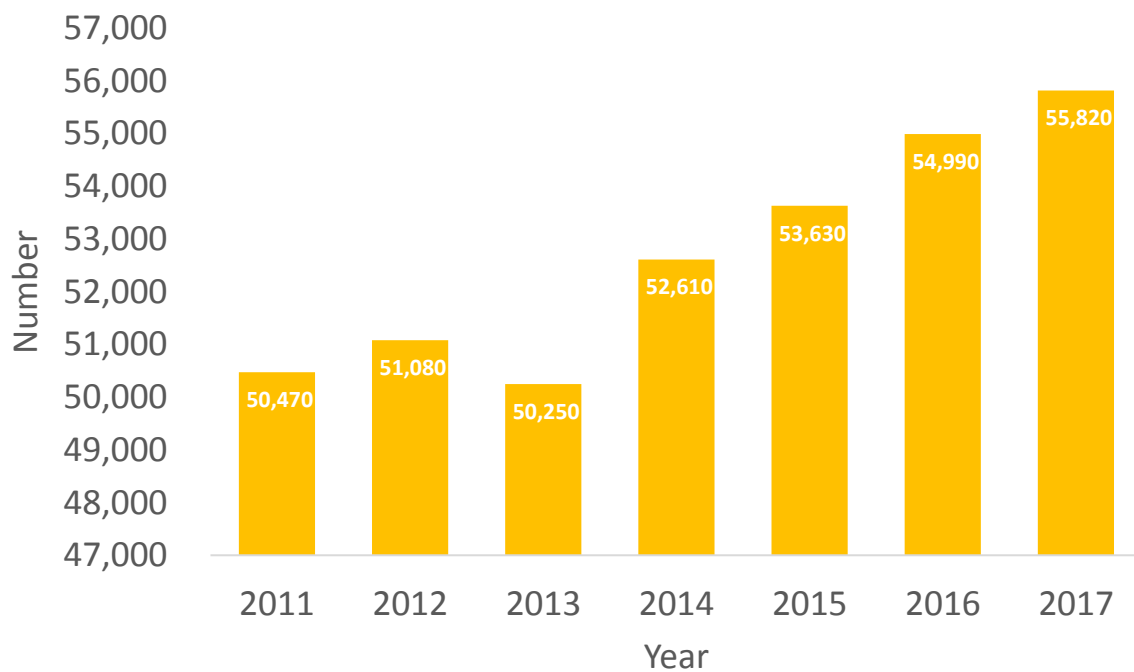
Employee jobs refer to the number of employee jobs within businesses that have either a VAT or PAYE registration. They mainly differ from overall employment figures in that they exclude most agricultural businesses (see pg7) and the self-employed.

Table 2: Number of DCSDC employee jobs by gender and job status, 2012 - 2017

Year	Employee jobs						
	Male full-time	Male part-time	Male	Female full-time	Female part-time	Female	Total
2012	17,740	5,160	22,900	14,930	13,250	28,180	51,080
2013	17,730	5,170	22,900	14,620	12,730	27,350	50,250
2014	17,670	5,250	22,920	14,720	14,970	29,690	52,610
2015	18,910	5,220	24,130	15,390	14,110	29,500	53,630
2016	19,910	5,150	25,070	15,720	14,200	29,920	54,990
2017	20,213	5,534	25,747	15,512	14,562	30,074	55,821

Source: NISRA, Census of Employment, Business Registration Employment Survey

Figure 3: Number of DCSDC employee jobs, 2012 - 2017



Source: NISRA, Census of Employment, Business Registration Employment Survey

- In 2017, there were 55,820 employee jobs in DCSDC. Of these, 25,750 were jobs carried out by males and 30,070 were jobs held by females.
- Males have a higher tendency to work in full-time positions. Of the 25,750 jobs held by males, 20,210 jobs (78.5%) were full-time and 5,530 were part-time.
- The split in job status for females was more even with 15,510 jobs (51.6%) being held by a female in a full-time position and 14,560 (48.4%) being held by a female in a part-time position.

Table 3: Employee jobs by gender and job status, DCSDC and NI, 2017

Category	DCSDC	NI
Male	46.1%	48.4%
Female	53.9%	51.6%
Full-time	64.0%	65.4%
Part-time	36.0%	34.6%

Source: NISRA, Business Registration Employment Survey

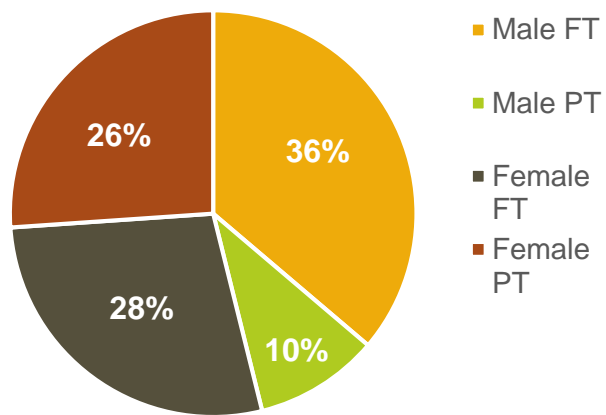
Table 4: Employee jobs by gender and job status within gender, DCSDC and NI, 2017

Job status	DCSDC	NI
Male	46.1%	48.4%
Full-time	78.5%	80.8%
Part-time	21.5%	19.2%
Female	53.9%	51.6%
Full-time	51.6%	50.9%
Part-time	48.4%	49.1%
Total	100%	100%

Source: NISRA, Business Registration Employment Survey

- In 2017, DCSDC had a lower proportion of employee jobs held by males (46.1%) compared with NI (48.4%). In turn a higher proportion of employee jobs in DCSDC were held by females (53.9%) compared to NI (51.6%).
- DCSDC had a lower proportion of full-time jobs (64.0%) compared to NI (65.4%).
- For both DCSDC (78.5%) and NI (80.8%), a higher proportion of males tended worked in full-time positions, whereas the proportion of females, working in full-time posts, was 51.6% in DCSDC and 50.9% in NI.

Figure 4: Composition of DCSDC employee jobs, 2017



Source: NISRA, Business Registration Employment Survey

Table 5: Number of employee jobs by industry sector, 2011, 2013, 2015 and 2017

Industry	2011	2013	2015	2017
Agriculture, Forestry And Fishing	*	60	50	90
Mining and Quarrying	*	*	70	60
Manufacturing	4,540	4,620	5,090	5,710
Electricity, Gas, Steam and Air Conditioning	30	*	100	170
Water Supply; Sewerage, Waste Management	410	410	420	510
Construction	2,200	1,900	2,240	2,640
Wholesale / Retail Trade ¹	9,620	9,290	9,280	9,530
Transportation and Storage	1,290	1,240	1,380	1,500
Accommodation and Food Service	2,940	3,080	3,410	3,480
Information and Communication	*	1,720	1,870	2,030
Financial and Insurance	1,240	1,200	1,150	1,140
Real Estate	730	480	500	450
Professional, Scientific and Technical	1,120	1,180	1,240	1,400
Administrative and Support Service	3,040	3,640	3,260	3,970
Public Administration and Defence	3,900	3,910	3,790	3,670
Education	*	5,640	6,040	5,830
Human Health and Social Work	9,800	9,890	11,600	11,310
Arts, Entertainment and Recreation	1,020	1,080	1,260	1,300
Other Service	800	830	880	1,040
Total	50,470	50,250	53,630	55,820

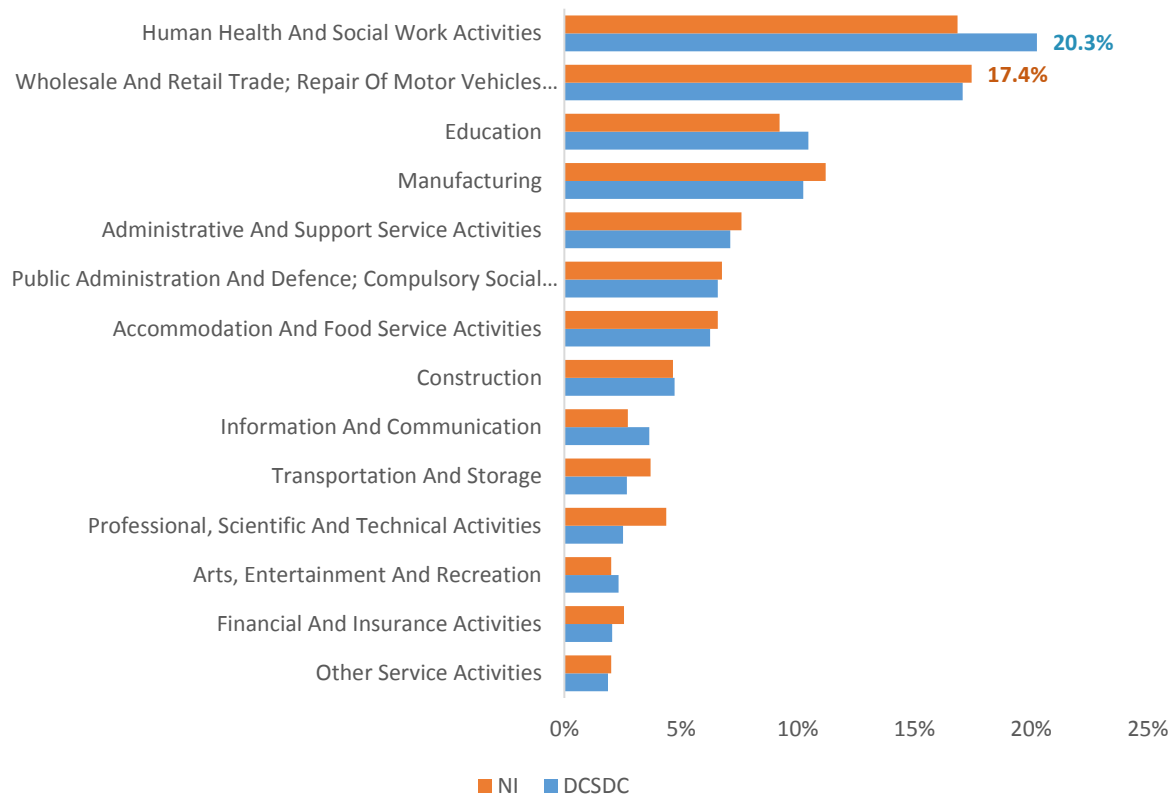
Source: NISRA, Census of Employment, Business Registration Employment Survey

1. Includes repair of motor vehicles

* Data suppressed to avoid disclosure

- The industry with the greatest amount of employee jobs located within DCSDC is the 'Human Health and Social Work' sector with 11,310 employees in 2017 (20.3%).
- There are 9,530 employees (17.1%) within the 'Wholesale and Retail Trade; Repair Of Motor Vehicles and Motorcycles' sector making it the second largest sector within DCSDC.

Figure 5: Industry composition of DCSDC and NI employee jobs, 2017



Source: NISRA, Business Registration Employment Survey

- When compared to NI, a higher proportion of DCSDC employee jobs are concentrated in those sectors with high Public Sector involvement. This is due to the presence of a major hospital, university campus and regional technical college all in the Council area.
- As a result, nearly a third of employee jobs (30.8%) are in the 'Human Health and Social work' industry (20.3%) and the 'Education' industry (10.5%). In NI, just over a quarter (26.1%) of employee jobs are in the same industries.

Table 6: DCSDC farm labour force, 2011 - 2018

Farm labour force		2011	2012	2013	2014	2015	2016	2017	2018
Farmers and partners									
	Full-time	1,241	1,216	1,245	1,249	1,276	1,236	1,266	1,287
	Part-time	799	784	760	793	817	870	903	896
Spouses		367	393	396	385	401	434	438	459
Other workers									
	Full-time	253	248	254	255	240	237	219	210
	Part-time	276	297	330	327	284	344	341	342
	Casual / Seasonal	365	377	331	330	323	306	313	316
Total		3,301	3,315	3,316	3,339	3,341	3,427	3,480	3,510

Source: Dept. AERA, Agricultural Census

- Across NI, the agricultural labour force has stabilized in the last number of years from an historic long-term downward trend in its size. It is believed that this stabilisation in numbers is not necessarily due to an increase demand for farm labour but more to difficulties in farm family members securing off-farm employment and to changes in Common Agricultural Policy support arrangements that link subsidies to some level of active farming.

As stated earlier, the annual surveys that record the number of employee jobs do not record the number of self-employed. Therefore the analysis, presented below, is taken from the Economic Briefing, NISRA.

Table 7: Estimates of self-employment, 2017

Region	Number	% of those employed
DCSDC	7,000	12.5%
NI	126,000	15.0%

Source: NISRA, Labour Force Survey