

Northern Ireland Housing Land Availability Summary Report 2013

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1.0 Introduction

- 1.1 The Northern Ireland Housing Land Availability Summary Report 2013 (NIHLASR) has been prepared by the Planning Guidance Team (PGT) within the Strategic Planning Division (SPD) of the Department of the Environment (DOE) using Housing Land Availability Monitor information.¹
- 1.2 This report uses the housing baseline established by the Regional Development Strategy for Northern Ireland 2025 (RDS), i.e. the end of December 1998 and shows housing land availability across Northern Ireland for those settlements designated in Development Plans.
- 1.3 The Report comprises tabular information extracted from Housing Monitor data compiled by Area Plan Offices (APO's) within the Local Planning Division (LPD) of DOE and with the assistance of Land and Property Services (LPS). More detailed information by site and settlement is available from the relevant APO. A list of the relevant contacts for each Council Area / District is attached to this report at Annex 1. A charge for the production of detailed information may be levied to cover necessary administrative costs.

2.0 Purpose

2.1 The purpose of the annual Housing Monitor is: -

- (a) To monitor the course of housing development in settlements with regard to the RDS²;
- (b) To monitor progress of housing development in settlements in accordance with the provisions of prevailing Development Plans;

¹ The SPD functions are under the Planning & Local Government Group within the DOE and the websites are www.planningni.gov.uk and http://www.doeni.gov.uk/.

² The Department for Regional Development published the revised RDS 2035 in March 2012. The purpose of the revised RDS is to provide an overarching spatial framework to influence the future distribution of activities throughout the Region to 2035. It aims to provide context and evidence, as well as a framework and guidance, for where development should happen.

- (c) To inform the preparation of Development Plans with regard to the allocation of land for housing; and
- (d) To provide information on the available potential for further housing development in settlements.
- 2.2 The Housing Land Availability Monitor (HLAM) does not interpret the information gathered. However the Area Plan Teams may assess this data as necessary and appropriate during the preparation of development plans.

3.0 Methodology

- 3.1 Prior to April 2011, the Housing Monitor assessment was based on an annual survey of housing monitor sites carried out during the summer months of each year by each Divisional Planning Office (DPO). The detailed housing information by settlement and site was compiled by the DPOs for the district councils within their respective operational areas. The NIHLASR summarised the housing monitor data compiled by each APO.
- 3.2 Following a review in 2011, the Department introduced a more cost effective methodology based on information derived from building control completion certificates provided by District Councils. With the assistance of Land and Property Services (LPS), a Geographical Information System (GIS) based approach was used to estimate housing completions across Northern Ireland over a specified period and housing land availability at a given point in time.
- 3.3 The use of the new methodology may give rise to discrepancies when outputs are compared with those of previous reports. Nevertheless, it is considered that such discrepancies will reduce as the methodology evolves and PGT will work with LPS to quality proof the study and check the robustness of the data.

- 3.4 The 2013 NIHLASR is the third summary report based upon this methodology. In terms of the output tables, LPS supplied housing monitor information for each of the monitorable sites for the period 1st Aug 2012 to 31st July 2013 as well as summary tables for each of the 26 District Council areas.
- 3.5 The Monitor covers all settlements as defined in prevailing development plans but excludes dwellings in the open countryside. It identifies the number of dwelling units completed and the area of land developed and assesses the available potential of land and dwellings that remains undeveloped on monitored sites within settlements in all Council Areas. It should be noted that apartments are included in the Housing Monitor as dwellings.

4.0 Monitored Sites

- 4.1 The monitor sites are those identified as potentially suitable for residential development in prevailing development plans through zonings and any other urban sites that have been granted planning permission for residential development by means of a planning application. Sites where planning approval has expired will continue to be monitored where it is considered that potential for residential development still exists i.e. through renewal of a planning approval. Other land within settlements that is not included in the housing monitor will become a monitored site once identified as suitable for residential development as set out above.
- 4.2 The NIHLASR sets out the cumulative number of dwellings on monitored sites which include:
 - new sites identified as suitable for residential development;
 - incomplete sites carried forward from the previous year; and
 - completed sites to date.

- 4.3 A previously monitored site will be removed from the Monitor where any non-residential development commences or where a new or replacement development plan removes its potential for residential development. There may also be instances where land that has a potential for housing development is not currently available, for example, zoned Phase Two housing land in development plans or unresolved Article 31 applications. These sites will not be considered for monitoring until they become available for development.
- In recent years, the HLAM has taken account of Draft Plan settlement limits and, therefore, new sites for monitoring may be identified from housing zonings in such plans. The inclusion of these sites in the HLAM will depend upon APO judgment on the likelihood of planning permission being granted for residential development. However, it should be noted that most, if not all, housing zonings in draft development plans are subject to objection and scrutiny at independent examination. Therefore, these sites will only become available for development if planning permission is granted, following the adoption of the plan.
- 4.5 In order to calculate the number of dwellings available in situations where only the site area is known, an estimate of likely density is used. This is based, where possible, on characteristics such as site location, landform or adjacent development form and density. Where this approach has not been considered reasonable, an average density has been applied to the site depending on the location and other relevant planning considerations specific to the wider area. Where actual development densities vary from that assumed, adjustments will be made and reflected in the next annual Housing Monitor.
- 4.6 The Housing Monitor records net housing gain for each site. This involves taking account of fit housing that is lost to make way for new housing. It is acknowledged that there may be instances where the gross total may not have taken account of fit housing which was

replaced. Where this is identified, appropriate adjustment will be made in the following years Housing Monitor.

- 4.7 The Housing Monitor takes into account infrastructure constraints such as roads for access or sewerage and these are indicated in the supplementary text that accompanies the Summary Tables. Such sites are included in the total potential but it is accepted that they may only become available over time. It is also acknowledged that some of the potential for housing development in settlements might not be realised due to other constraints, including the refusal of landowners to release their land for development.
- 4.8 In addition, it is also current practice to keep those sites with expired planning approval for housing within the Housing Monitor unless a known change in circumstances arises such as;
 - (a) a subsequent refusal of planning permission for residential development; or
 - (b) development for non-residential use having taken place; or
 - (c) where a development plan revises this potential.

5.0 Summary Tables and Graphs

- 5.1 In the following Summary Tables the potential housing supply information as at 2013 is set out by <u>District</u> (Council area) within the Belfast Metropolitan Area. Elsewhere, the District is grouped in accordance with the Area Planning Office that has Housing Monitor responsibility for specific Council areas.
- 5.2 The Belfast Metropolitan Area comprises Belfast, Carrickfergus, Castlereagh, Lisburn, Newtownabbey and North Down Councils.
- 5.3 The <u>Sector</u> column further sub-divides the District into the main and other settlements. The main settlements are also further categorized where appropriate into either the identified 'Urban Footprint' at the year 2001 or 'Greenfield'. Under the revised RDS 2035, the Urban Footprint

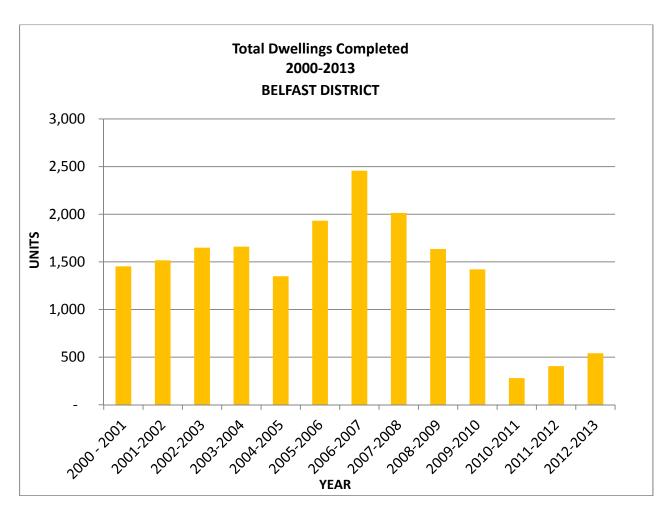
- is defined as the continuous built up area of the settlement. Housing built in the open countryside is not included.
- 5.4 The <u>Units Complete 31st December 1998 to 31st July 2013</u> column shows the cumulative total of dwellings completed to date from 31st December 1998 (the start of the Regional Development Strategy Housing Allocation period).
- 5.5 The <u>Units Complete 1st August 2012 to 31st July 2013</u> column shows the number of dwellings completed between Summer 2012 and Summer 2013 by Sector and District.
- 5.6 The <u>Area Developed 31-12-98 to 31-07-13</u> column shows the area of land developed to date from 31st December 1998 (the start of the Regional Development Strategy Housing Allocation period).
- 5.7 The <u>Area Developed 01- 08-12 to 31-07-13</u> shows the area of land developed between Summer 2012 and Summer 2013 by Sector and District.
- 5.8 The <u>Units Dev. Within the Urban Footprint (%) 01-08-12 to 31-07-13</u> column shows the portion of dwellings completed within the Urban Footprint between Summer 2012 and Summer 2013 expressed as a percentage of the total number of dwellings completed within Urban Footprint and Greenfield sites (See 5.12).
- 5.9 The <u>Available Potential (Hectares)</u> column shows the area of land estimated as available for additional dwelling completions within the monitored sites by Sector and District as at 1st August 2013.
- 5.10 The <u>Available Potential (Dwelling Units)</u> column shows the respective estimated number of dwellings that could be accommodated on the available potential land by Sector and District.
- 5.11 The available potential figures in the tables relate to all the land within the monitored sites where development is not complete at the time of survey. This includes zoned and other land that has received planning

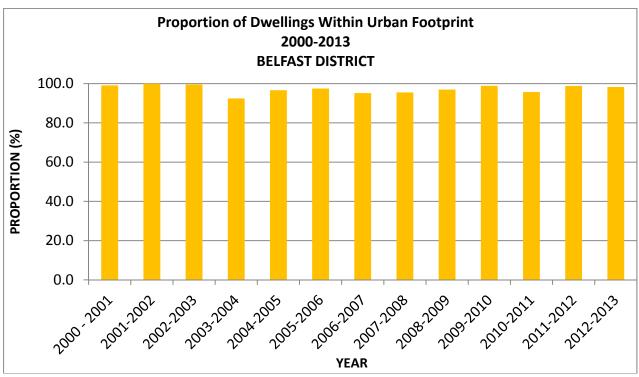
permission for housing development until such times as the permission is implemented In addition, there are tables showing the proportion of dwellings potential situated on currently zoned land for the main settlements.

5.12 Bar graphs show the total dwellings completed and the proportion of dwellings within the Urban Footprint for each district between 2000 – 2013. Summary tables and bar graphs for Northern Ireland totals are also provided towards the end of this report. Please note that the Urban Footprint Proportion represented in these graphs only applies to settlements with a population of 5,000 or greater.

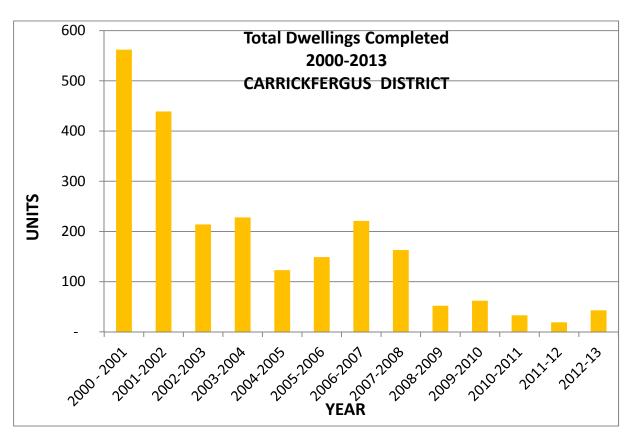
BELFAST METROPOLITAN AREA (BMA)

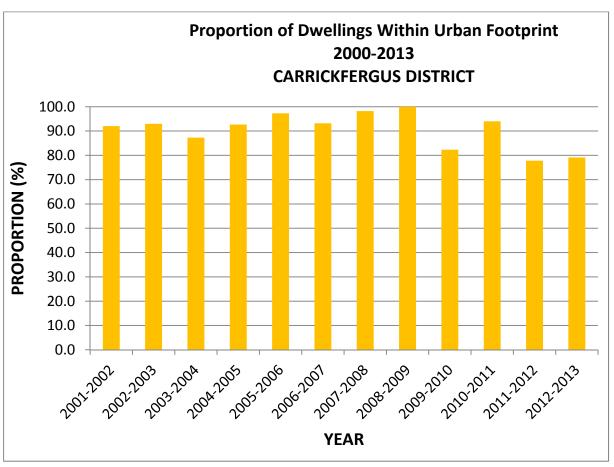
District	Sector	Units Complete 31-12-98 to 31-07-13	Units Complete 01-08-12 to 31-07-13	Area Developed (Hectares) 31-12-98 to 31-07-13	Area Developed (Hectares) 01-08-12 to 31-07-13	Units Dev. Within the Urban Footprint (%) 01-08-12 to 31-07-13	Available Potential (Hectares)	Available Potential (Dwelling Units)
BELFAST	Belfast Urban Footprint Greenfield		532 9		10.3 0.4		283.3 36.8	18186 922
	TOTAL	20185	541	359.1	10.7	98.3	320.1	19108
	Other Settlements	3	0	0.5	0		1.3	23
	DISTRICT TOTAL	20188	541	359.6	10.7	98.3	321.4	19131



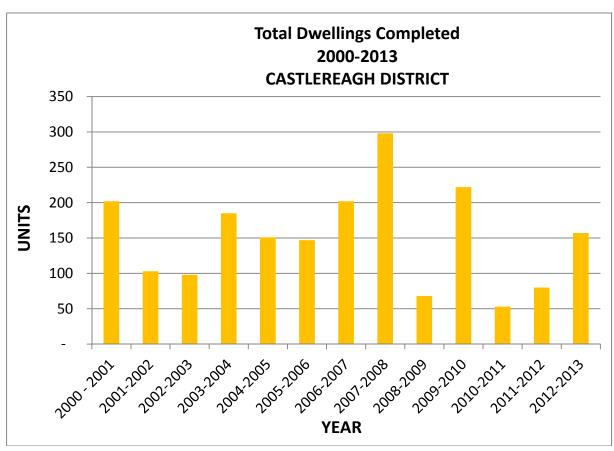


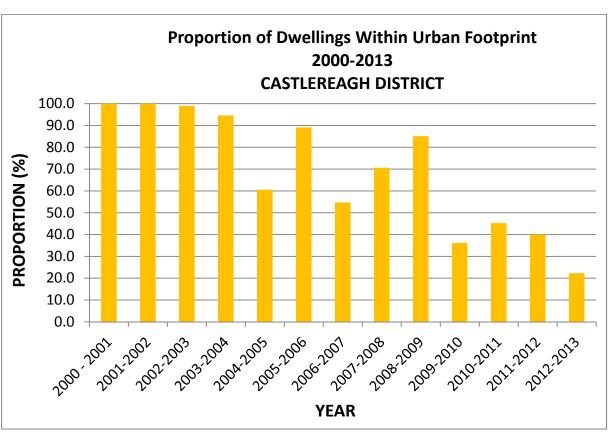
District	Sector	Units Complete 31-12-98 to 31-07-13	Units Complete 01-08-12 to 31-07-13	Area Developed (Hectares) 31-12-98 to 31-07-13	Area Developed (Hectares) 01-08-12 to 31-07-13	Units Dev. Within the Urban Footprint (%) 01-08-12 to 31-07-13	Available Potential (Hectares)	Available Potential (Dwelling Units)
CARRICKFERGUS	Carrickfergus (town) Urban Footprint Greenfield		27 0		0.9 0.0		97.9 1.8	2937 36
	TOTAL	1850	27	74.7	0.9	100.0	99.7	2973
	Greenisland Urban Footprint Greenfield		7 9		0.2 0.5		29.8 11.2	695 241
	TOTAL	429	16	20.2	0.7	43.8	41.0	936
	Whitehead Urban Footprint Greenfield		0		0		3.6 0	72 0
	TOTAL	242	0	10.8	0	0	3.6	72
	Other Settlements	5	0	0.7	0		0.6	11
	DISTRICT TOTAL	2526	43	106.4	1.6	79.1	144.9	3992



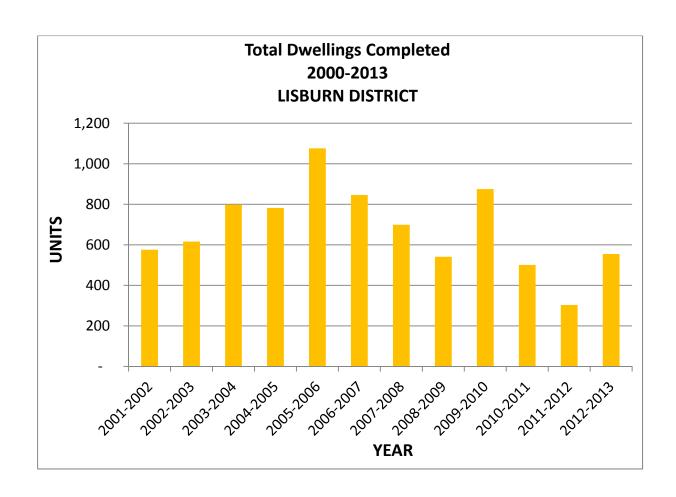


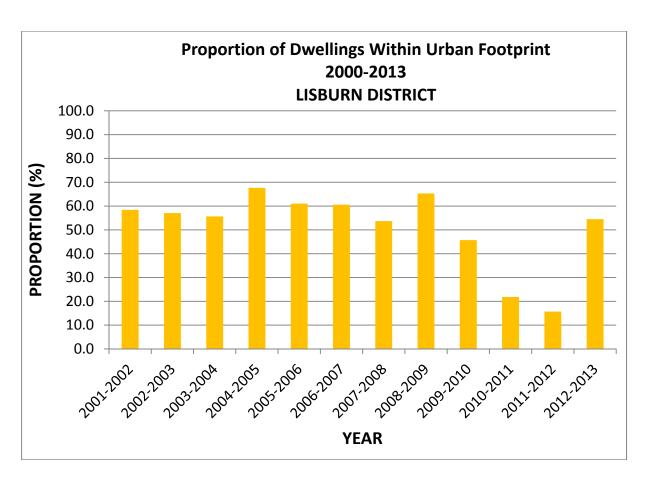
District	Sector	Units Complete 31-12-98 to 31-07-13	Units Complete 01-08-12 to 31-07-13	Area Developed (Hectares) 31-12-98 to 31-07-13	Area Developed (Hectares) 01-08-12 to 31-07-13	Units Dev. Within the Urban Footprint (%) 01-08-12 to 31-07-13	Available Potential (Hectares)	Available Potential (Dwelling Units)
CASTLEREAGH	Castlereagh (BUA) Urban Footprint Greenfield		33 122		0.5 9.0		43.2 112.1	1533 1722
	TOTAL	2029	155	88.4	9.5	21.3	155.3	3255
	Carryduff Urban Footprint Greenfield		2 0		0.1		9.8 47.0	394 1136
	TOTAL	346	2	13.8	0.1	100.0	56.8	1530
	Other Settlements	38	0	1.1	0		8.3	149
	DISTRICT TOTAL	2413	157	103.3	9.6	22.3	220.4	4934



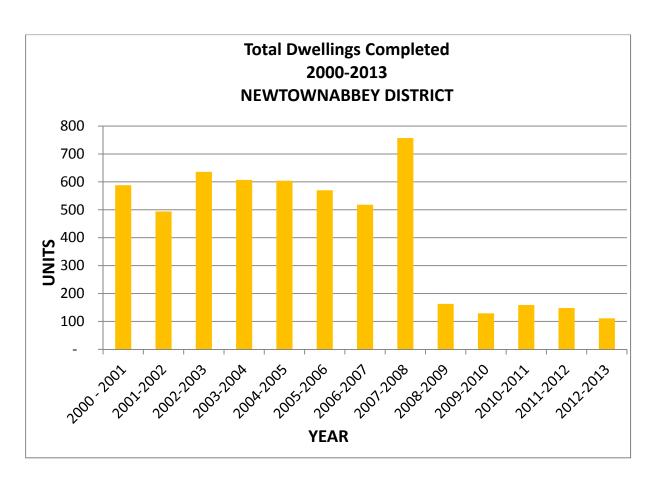


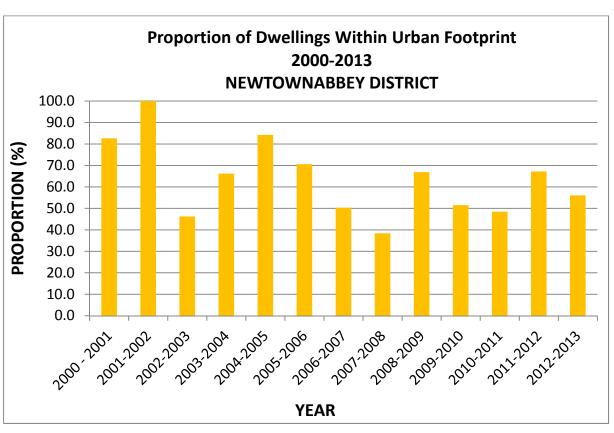
District	Sector	Units Complete 31-12-98 to 31-07-13	Units Complete 01-08-12 to 31-07-13	Area Developed (Hectares) 31-12-98 to 31-07-13	Area Developed (Hectares) 01-08-12 to 31-07-13	Units Dev. Within the Urban Footprint (%) 01-08-12 to 31-07-13	Available Potential (Hectares)	Available Potential (Dwelling Units)
LISBURN	Lisburn (BUA) Urban Footprint Greenfield		43 61		1.4 3.8		33.2 6.0	1022 96
	TOTAL	2649	104	111.0	5.2	41.4	39.2	1118
	Lisburn City (Non BUA) Urban Footprint Greenfield		216 153		7.0 6.0		53.8 141.8	2126 3443
	TOTAL	3585	369	141.4	13.0	58.5	195.6	5569
	Hillsborough Urban Footprint Greenfield		2 4		0.2 0.2		8.6 16.8	184 409
	TOTAL	404	6	20.3	0.4	33.3	25.4	593
	Moira Urban Footprint Greenfield		3 2		0.1 0.1		10.6 9.1	256 228
	TOTAL	462	5	28.5	0.2	60.0	19.7	484
	Other Settlements	2027	71	101.3	3.7		63.4	1368
	DISTRICT TOTAL	9127	555	402.5	22.5	54.5	343.3	9132





District	Sector	Units Complete 31-12-98 to 31-07-13	Units Complete 01-08-12 to 31-07-13	Area Developed (Hectares) 31-12-98 to 31-07-13	Area Developed (Hectares) 01-08-12 to 31-07-13	Units Dev. Within the Urban Footprint (%) 01-08-12 to 31-07-13	Available Potential (Hectares)	Available Potential (Dwelling Units)
NEWTOWNABBEY	Newtownabbey (BUA)				0.0		00.4	0704
	Urban Footprint Greenfield		52 35		2.2 1.4		90.4 28.1	2791 690
	TOTAL	4622	87	187.6	3.6	59.8	118.5	3481
	Ballyclare Urban Footprint Greenfield		8 12		0.3 0.5		48.7 117.5	840 2713
	TOTAL	995	20	36.9	0.8	40.0	166.2	3553
	Other Settlements	802	4	42.7	0.3		29.7	643
	DISTRICT TOTAL	6419	111	267.2	4.7	56.1	314.4	7677

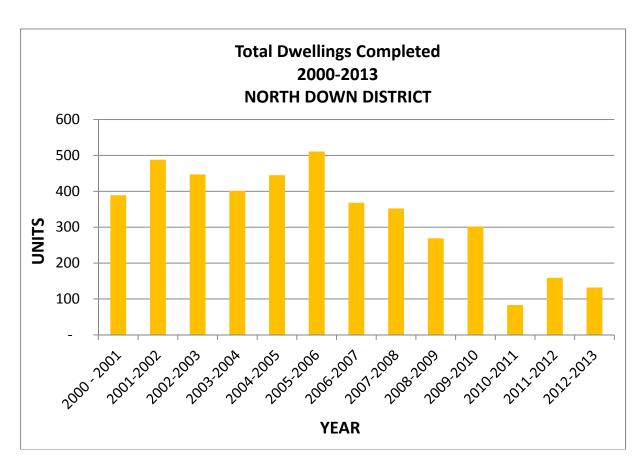


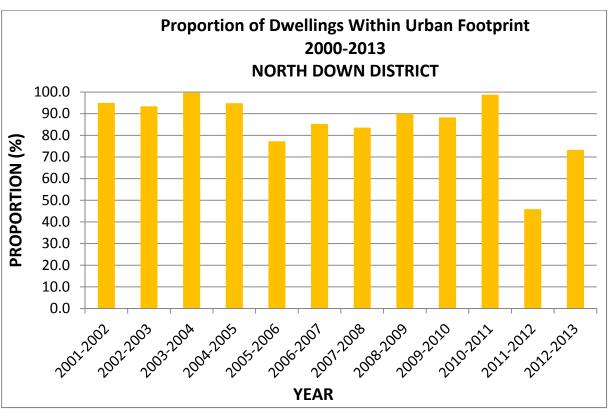


BMA...cont'd.

District	Sector	Units Complete 31-12-98 to 31-07-13	Units Complete 01-08-12 to 31-07-13	Area Developed (Hectares) 31-12-98 to 31-07-13	Area Developed (Hectares) 01-08-12 to 31-07-13	Units Dev. Within the Urban Footprint (%) 01-08-12 to 31-07-13	Available Potential (Hectares)	Available Potential (Dwelling Units)
NORTH DOWN	Bangor Urban Footprint Greenfield		92 35		2.5 1.3		82.0 28.3	3256 618
	TOTAL	3963	127	132.3	3.8	72.4	110.3	3874
	Holywood Urban Footprint Greenfield		4 0		0.2		32.6 0	506 0
	TOTAL	423	4	23.9	0.2	100.0	32.6	506
	Other Settlements	339	1	16.3	0.1		11.4	166
	DISTRICT TOTAL	4725	132	172.5	4.1	73.3	154.3	4546

N.B: BMAP have recently reviewed their housing monitor data, any discrepancies found when comparing outputs to those of previous reports is attributable to this quality proofing. Figures for these six districts have also been adjusted to take account of the draft Belfast Metropolitan Area Plan 2015.





BMA...cont'd.

BMA Main Settlements & Other Settlements Summary

District	Sector	Units Complete 31-12-98 to 31-07-13	Units Complete 01-08-12 to 31-07-13	Area Developed (Hectares) 31-12-98 to 31-07-13	Area Developed (Hectares) 01-08-12 to 31-07-13	Units Dev. Within the Urban Footprint (%) 01-08-12 to 31-07-13	Available Potential (Hectares)	Available Potential (Dwelling Units)
BELFAST METROPOLITAN AREA (BMA)	Main Settlements Urban Footprint Greenfield		1021 442		25.9 23.2		827.5 556.5	34798 12254
	TOTAL	42184	1463	1248.9	50.2	69.7	1384	47052
	Other Settlements	3214	76	162.6	4.1		114.7	2360
	DISTRICT TOTAL	45398	1539	1411.5	53.2	69.7	1498.7	49412

BMA...cont'd.

BMA District Summary

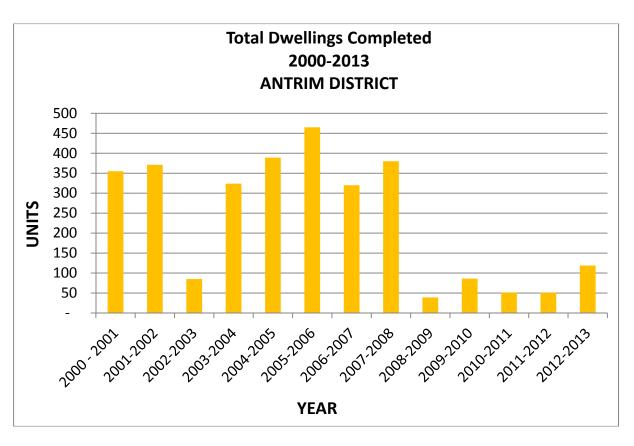
District	Units Complete 31-12-98 to 31-07-13	Units Complete 01-08-12 to 31-07-13	Area Developed (Hectares) 31-12-98 to 31-07-13	Area Developed (Hectares) 01-08-12 to 31-07-13	Units Dev. Within the Urban Footprint (%) 01-08-12 to 31-07-13	Available Potential (Hectares)	Available Potential (Dwelling Units)
Belfast	20188	541	359.6	10.7	98.3	321.4	19131
Carrickfergus	2526	43	106.4	1.6	79.1	144.9	3992
Castlereagh	2413	157	103.3	9.6	22.3	220.4	4934
Lisburn	9127	555	402.5	22.5	54.5	343.3	9132
Newtownabbey	6419	111	267.2	4.7	56.1	314.4	7677
North Down	4725	132	172.5	4.1	73.3	154.3	4546
BMA Total	45398	1539	1411.5	53.2	69.8	1498.7	49412

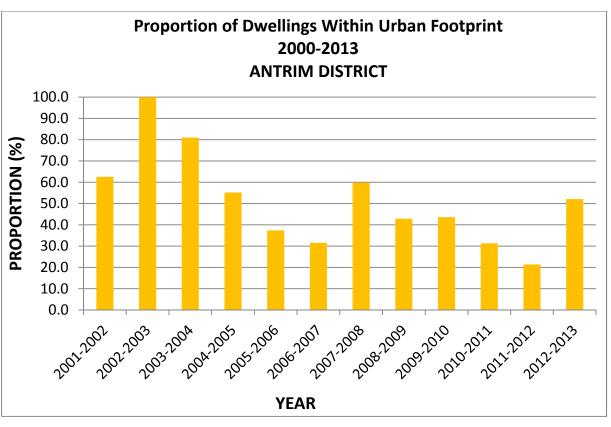
Proportion of Dwellings Potential Situated on Currently Zoned Land Within Main Settlements of BMA

Sector (Main Settlements)	Total Potential	Potential on Zoned Land
Belfast	19,108	1,865
Carrickfergus (Town)	2,972	2,037
Castlereagh (BUA)	3,255	1,657
Lisburn (BUA)	1,118	167
Lisburn City (Non BUA)	5,569	3,337
Hillsborough	593	279
Moira	484	368
Newtownabbey	3,481	1,164
Ballyclare	3,553	1,446
Bangor	3,874	1,953
Holywood	506	29

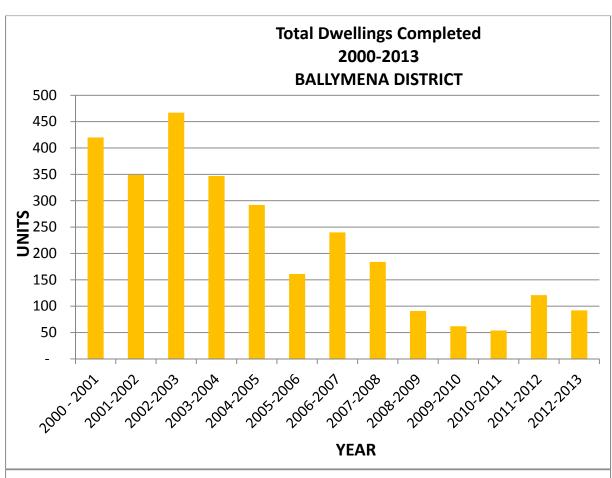
BALLYMENA DIVISION (excluding Carrickfergus)

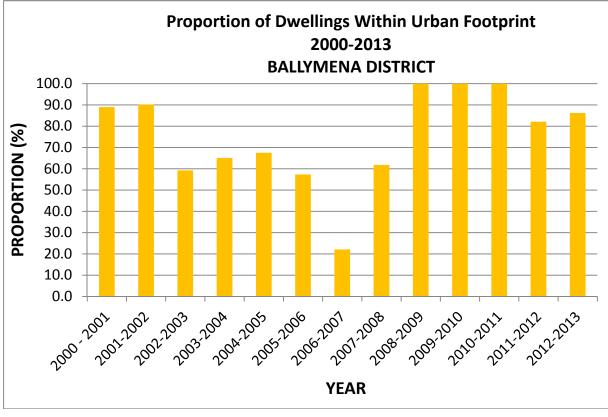
District	Sector	Units Complete 31-12-98 to 31-07-13	Units Complete 01-08-12 to 31-07-13	Area Developed (Hectares) 31-12-98 to 31-07-13	Area Developed (Hectares) 01-08-12 to 31-07-13	Units Dev. Within the Urban Footprint (%) 01-08-12 to 31-07-13	Available Potential (Hectares)	Available Potential (Dwelling Units)
ANTRIM	Antrim (Town) Urban Footprint Greenfield		16 56		0.6 2.2		41.9 82.1	1212 2247
	TOTAL	2285	72	92.7	2.8	22.2	124.0	3459
	Crumlin Urban Footprint Greenfield		16 1		0.4 0.0		9.2 5.8	300 153
	TOTAL	415	17	15.2	0.4	94.1	15.0	453
	Randalstown Urban Footprint Greenfield		30 0		1.1		12.4 13.6	334 229
	TOTAL	366	30	16.0	1.1	100.0	26.0	563
	Other Settlements	284	0	14.9	0		40.5	955
	DISTRICT TOTAL	3350	119	138.8	4.3	52.1	205.5	5430





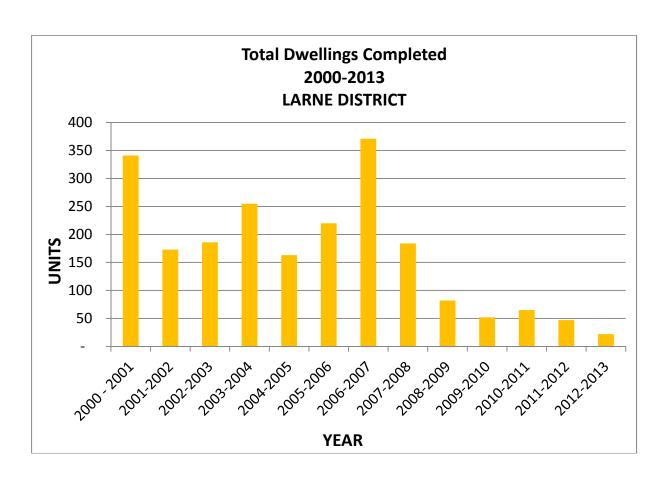
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BALLYMENA	Ballymena (Town) Urban Footprint Greenfield		50 8		1.5 0.3		67.2 66.2	1918 1674
	TOTAL	1654	58	77.2	1.8	86.2	133.4	3592
	Other Settlements	1505	34	69.3	1.2		59.0	1633
	DISTRICT TOTAL	3159	92	146.5	3.0	86.2	192.4	5225

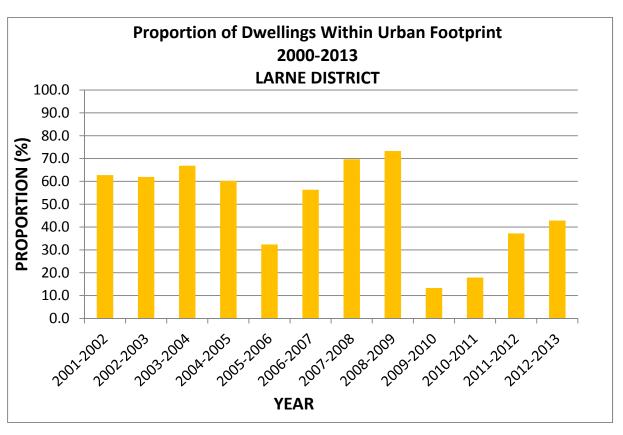




District	Sector	Units Complete 31-12-98 to 31-07-13	Units Complete 01-08-12 to 31-07-13	Area Developed (Hectares) 31-12-98 to 31-07-13	Area Developed (Hectares) 01-08-12 to 31-07-13	Units Dev. Within the Urban Footprint (%) 01-08-12 to 31-07-13	Available Potential (Hectares)	Available Potential (Dwelling Units)
LARNE	Larne (Town) Urban Footprint Greenfield		6 8		0.2 0.3		38.3 57.4	1347 1607
	TOTAL	1583	14	66.0	0.5	42.9	95.7	2954
	Other Settlements	792	8	37.6	0.6		53.2	1280
	DISTRICT TOTAL	2375	22	103.6	1.1	42.9	148.9	4234

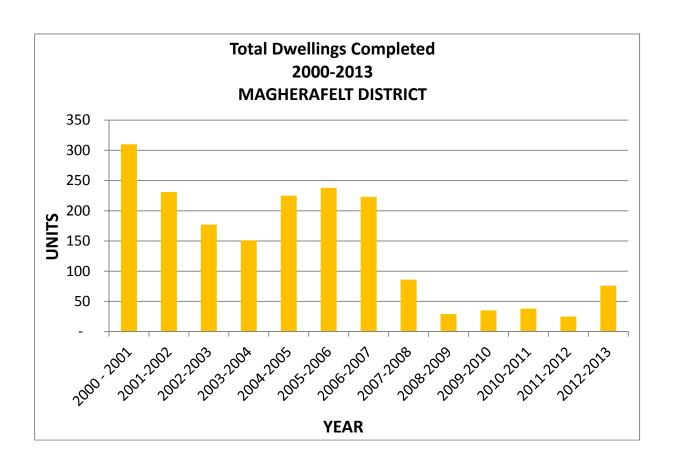
N.B. (Excludes 450 no. dwellings approved at Magheramourne Quarry (F/2006/0131/O)

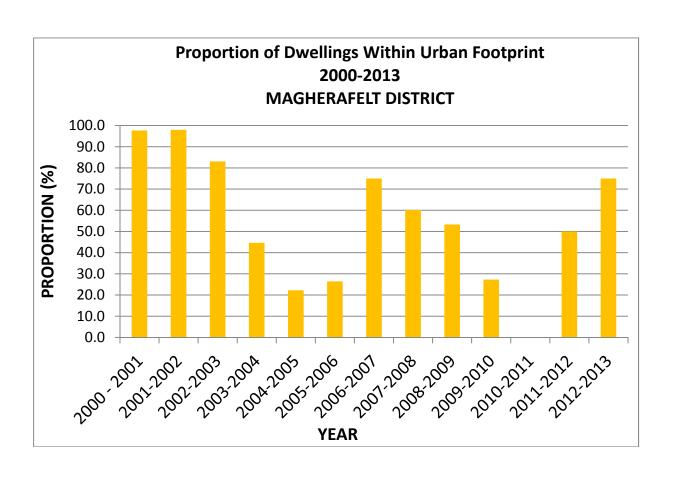




District	Sector	Units Complete 31-12-98 to 31-07-13	Units Complete 01-08-12 to 31-07-13	Area Developed (Hectares) 31-12-98 to 31-07-13	Area Developed (Hectares) 01-08-12 to 31-07-13	Units Dev. Within the Urban Footprint (%) 01-08-12 to 31-07-13	Available Potential (Hectares)	Available Potential (Dwelling Units)
MAGHERAFELT*	Magherafelt (Town) Urban Footprint Greenfield		39 11		1.7 0.5		27.1 62.4	691 1282
	TOTAL	424	50	24.3	2.2	78.0	89.5	1973
	Maghera Urban Footprint Greenfield		0 2		0 0.2		13.6 12.4	299 271
	TOTAL	332	2	18.8	0.2	0	26.0	570
	Other Settlements	1072	24	60.0	1.5		83.9	1856
	DISTRICT TOTAL	1828	76	103.1	3.9	75.0	199.4	4399

N.B. Figures for this district have been adjusted to take account of the Magherafelt Area Plan 2015





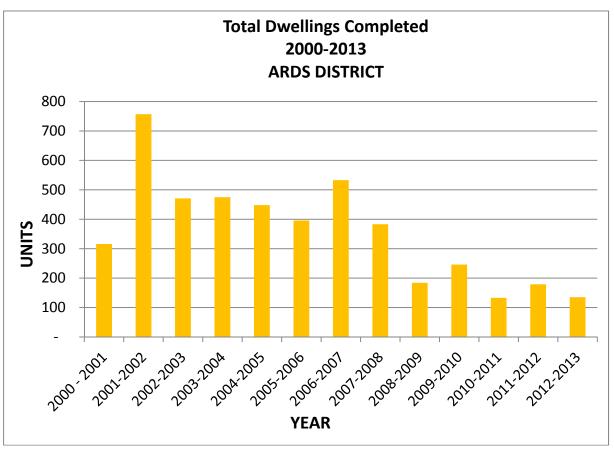
Proportion of Dwellings Potential Situated on Currently Zoned Land within Main Settlements of Ballymena Division (excluding Carrickfergus District)

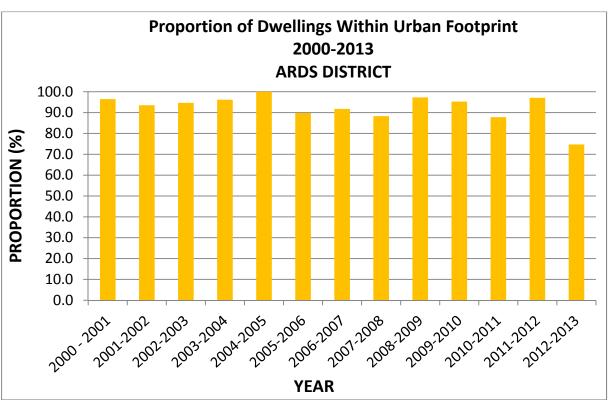
Sector (Main Settlements)	Total Potential	Potential on Zoned Land		
Antrim (Town)	3,459	2146		
Crumlin	453	167		
Randalstown	563	228		
Ballymena (Town)	3,592	2,104		
Larne (Town)	2,954	1,871		
Magherafelt (Town)	1,973	1,973		
Maghera	570	365		

NB: The increase this year of the potential identified for Antrim (Town) zoned land relates to the release of the last tranche of Phase II residential lands for Antrim Town as shown on Proposals map No.3 of the Antrim Area Plan 1984-2001.

DOWNPATRICK DIVISION (excluding LISBURN and NORTH DOWN districts)

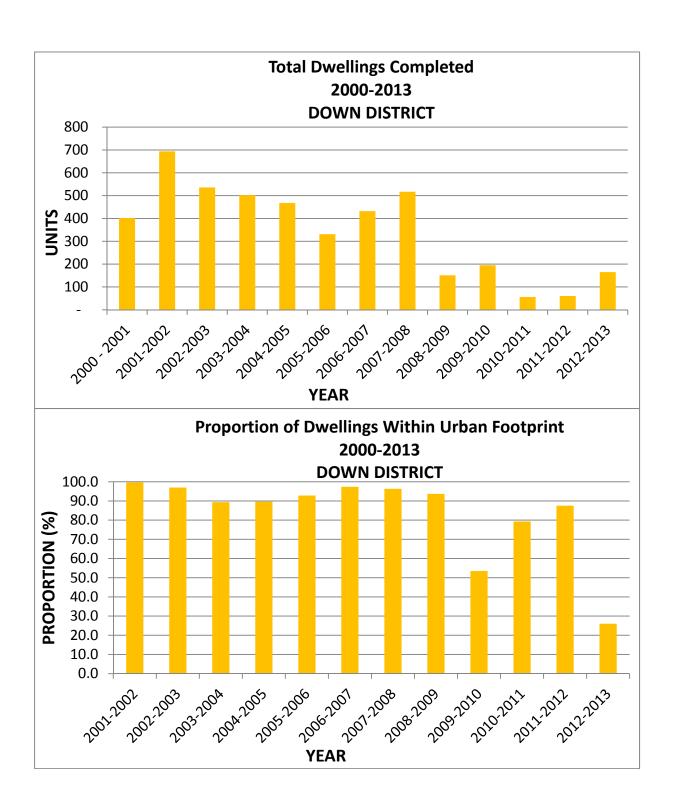
District	Sector	Units Complete 31-12-98 to 31-07-13	Units Complete 01-08-12 to 31-07-13	Area Developed (Hectares) 31-12-98 to 31-07-13	Area Developed (Hectares) 01-08-12 to 31-07-13	Units Dev. Within the Urban Footprint (%) 01-08-12 to 31-07-13	Available Potential (Hectares)	Available Potential (Dwelling Units)
ARDS	Newtownards Urban Footprint Greenfield		52 23		4.7 1.4		57.9 145.1	1451 2821
	TOTAL	1511	75	61.5	6.1	69.3	203.0	4272
	Comber Urban Footprint Greenfield		16 0		0.9		19.6 49.5	597 991
	TOTAL	595	16	25.5	0.9	100.0	69.1	1588
	Donaghadee Urban Footprint Greenfield		6 2		0.3 0.4		18.4 25.0	386 329
	TOTAL	552	8	29.4	0.7	75.0	43.4	715
	Other Settlements	2367	36	122.9	1.5		109.9	2226
	DISTRICT TOTAL	5025	135	239.3	9.2	74.7	425.4	8801





Downpatrick Division...cont'd.

District	Sector	Units Complete 31-12-98 to 31-07-13	Units Complete 01-08-12 to 31-07-13	Area Developed (Hectares) 31-12-98 to 31-07-13	Area Developed (Hectares) 01-08-12 to 31-07-13	Units Dev. Within the Urban Footprint (%) 01-08-12 to 31-07-13	Available Potential (Hectares)	Available Potential (Dwelling Units)
DOWN	Downpatrick Urban Footprint Greenfield		18 0		0.91 0		38.59 76.41	636 1554
	TOTAL	878	18	59.4	0.91	100.0	115	2190
	Ballynahinch Urban Footprint Greenfield		5 2		0.10 0.08		5.37 52.95	208 1082
	TOTAL	472	7	21.2	0.18	71.4	58.32	1290
	Newcastle Urban Footprint Greenfield		10 92		0.28 1.92		14.92 14.01	326 379
	TOTAL	761	102	29.1	2.2	9.8	28.93	705
	Other Settlements	2814	38	124.9	2.42		119.10	2279
	DISTRICT TOTAL	4925	165	234.6	5.71	26.0	321.35	6464



N.B. Figures for 2000 – 2001 do not include completions for Downpatrick Town.

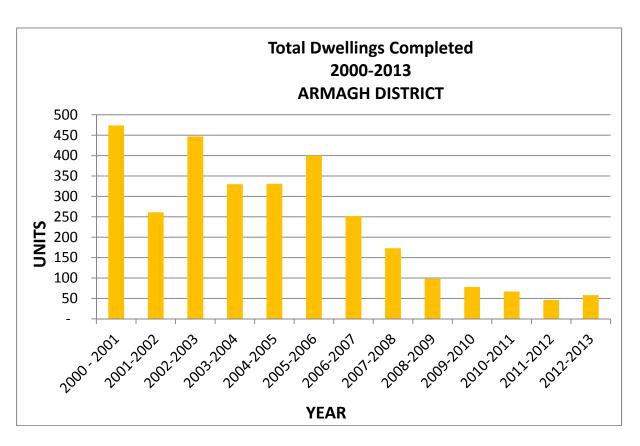
Downpatrick Division...cont'd.

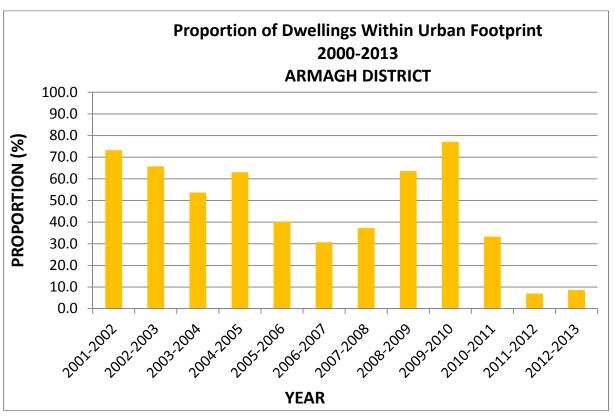
Proportion of Dwellings Potential Sited on Currently Zoned Land Within Main Settlements of Downpatrick Division (excluding Lisburn and North Down districts)

Sector (Main Settlements)	Total Potential	Potential on Zoned Land		
Newtownards	4,272	3,211		
Comber	1,588	1,277		
Donaghadee	715	284		
Downpatrick	2,190	1,828		
Ballynahinch	1,290	1,082		
Newcastle	705	251		

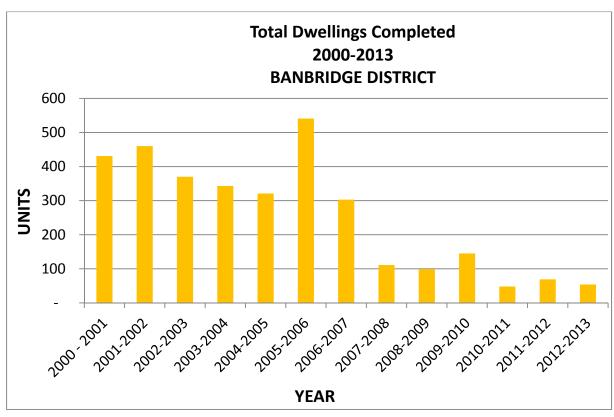
CRAIGAVON DIVISION

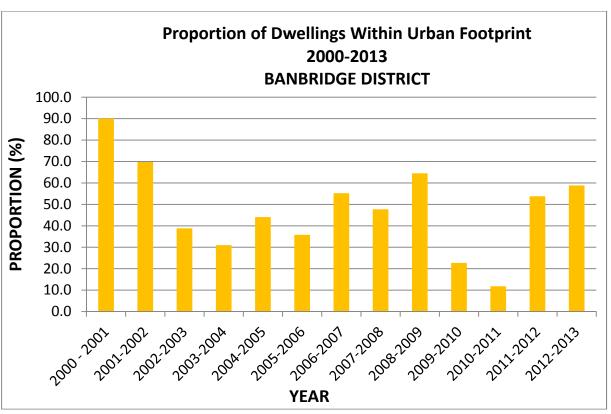
District	Sector	Units Complete 31-12-98 to 31-07-13	Units Complete 01-08-12 to 31-07-13	Area Developed (Hectares) 31-12-98 to 31-07-13	Area Developed (Hectares) 01-08-12 to 31-07-13	Units Dev. Within the Urban Footprint (%) 01-08-12 to 31-07-13	Available Potential (Hectares)	Available Potential (Dwelling Units)
ARMAGH	Armagh City Urban Footprint Greenfield		3 21		0.3 0.8		24.8 85.7	724 1909
	TOTAL	1075	24	60.2	1.1	12.5	110.5	2633
	Keady Urban Footprint Greenfield		0 2		0 0.1		5.4 17.8	157 404
	TOTAL	352	2	18.4	0.1	0	23.2	561
	Markethill Urban Footprint Greenfield		0 6		0 0.2		3.0 14.1	99 373
	TOTAL	210	6	10.5	0.2	0	17.1	472
	Tandragee Urban Footprint Greenfield		0 3		0 0.1		2.6 16.2	108 552
	TOTAL	331	3	17.2	0.1	0	18.8	660
	Other Settlements	1400	23	82.2	0.9		104.4	2123
	DISTRICT TOTAL	3368	58	188.5	2.4	8.6	274	6449



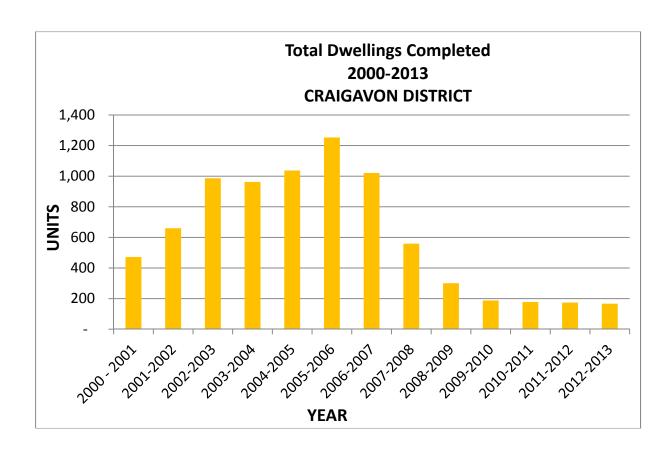


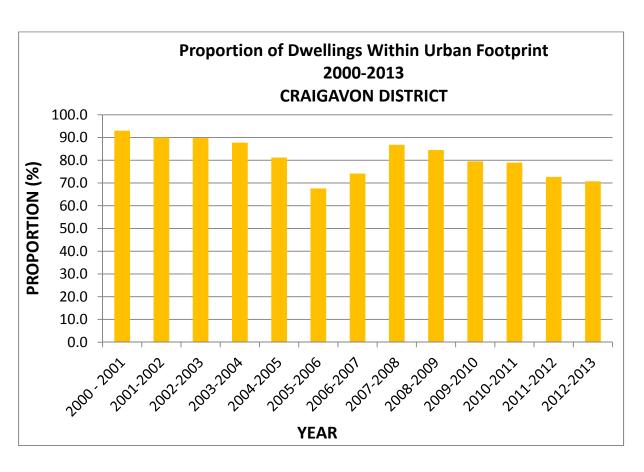
District	Sector	Units Complete 31-12-98 to 31-07-13	Units Complete 01-08-12 to 31-07-13	Area Developed (Hectares) 31-12-98 to 31-07-13	Area Developed (Hectares) 01-08-12 to 31-07-13	Units Dev. Within the Urban Footprint (%) 01-08-12 to 31-07-13	Available Potential (Hectares)	Available Potential (Dwelling Units)
BANBRIDGE*	Banbridge (Town) Urban Footprint Greenfield		15 6		0.7 0.2		32.6 22.6	851 520
	TOTAL	1610	21	71.6	0.9	71.4	55.2	1371
	Dromore Urban Footprint Greenfield		5 6		0.3 0.3		20.3 10.6	566 204
	TOTAL	717	11	34.4	0.6	45.5	30.9	770
	Gilford Urban Footprint Greenfield		0 2		0 0.1		2.7 16.9	73 252
	TOTAL	160	2	8.3	0.1	0	19.6	325
	Rathfriland Urban Footprint Greenfield		0		0		3.1 6.4	102 146
	TOTAL	224	0	10.6	0	0	9.5	248
	Other Settlements	819	20	39.2	1.3		39.1	758
	DISTRICT TOTAL	3530	54	164.1	2.9	58.8	154.3	3472





District	Sector	Units Complete 31-12-98 to 31-07-13	Units Complete 01-08-12 to 31-07-13	Area Developed (Hectares) 31-12-98 to 31-07-13	Area Developed (Hectares) 01-08-12 to 31-07-13	Units Dev. Within the Urban Footprint (%) 01-08-12 to 31-07-13	Available Potential (Hectares)	Available Potential (Dwelling Units)
CRAIGAVON	Craigavon Urban Area Urban Footprint Greenfield		75 31		3.1 1.4		279.7 131.5	7596 3044
	TOTAL	6704	106	294.2	4.5	70.8	411.2	10640
	Other Settlements	2442	61	130.7	3.2		99.0	2146
	DISTRICT TOTAL	9146	167	424.9	7.7	70.8	510.2	12786



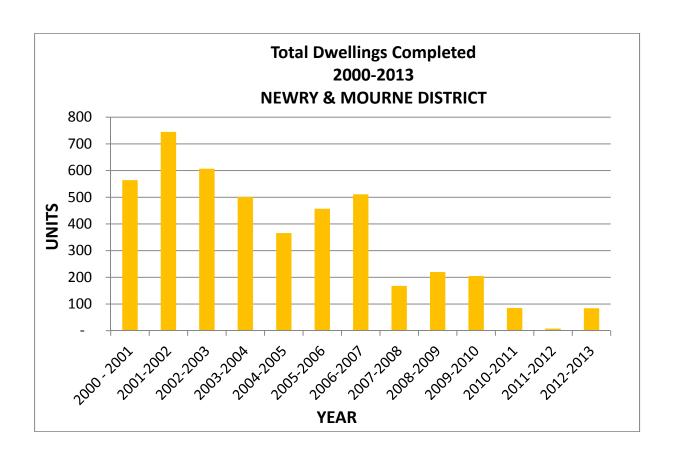


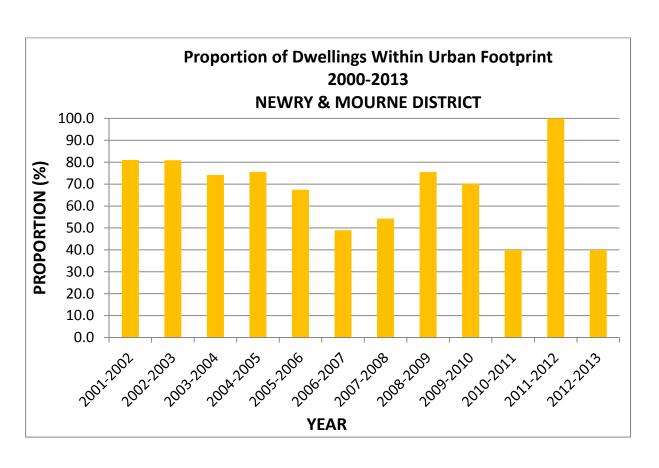
District	Sector	Units Complete 31-12-98 to 31-07-13	Units Complete 01-08-12 to 31-07-13	Area Developed (Hectares) 31-12-98 to 31-07-13	Area Developed (Hectares) 01-08-12 to 31-07-13	Units Dev. Within the Urban Footprint (%) 01-08-12 to 31-07-13	Available Potential (Hectares)	Available Potential (Dwelling Units)
NEWRY and MOURNE*	Newry City Urban Footprint Greenfield		23 21		1.2 0.9		61.0 71.3	1678 1441
	TOTAL	2030	44	95.2	2.1	52.3	132.3	3119
	Warrenpoint Urban Footprint Greenfield		1 15		0.0 0.6		13.5 11.3	296 256
	TOTAL	536	16	26.0	0.6	6.3	24.8	552
	Kilkeel Urban Footprint Greenfield		0		0.0 0.0		12.8 26.2	309 502
	TOTAL	435	0	21.7	0.0	0	39.0	811
	Newtownhamilton Urban Footprint Greenfield		0		0.0 0.0		2.5 2.4	84 54
	TOTAL	85	0	4.3	0.0	0	4.9	138

see over ...

District	Sector	Units Complete 31-12-98 to 31-07-13	Units Complete 01-08-12 to 31-07-13	Area Developed (Hectares) 31-12-98 to 31-07-13	Area Developed (Hectares) 01-08-12 to 31-07-13	Units Dev. Within the Urban Footprint (%) 01-08-12 to 31-07-13	Available Potential (Hectares)	Available Potential (Dwelling Units)
NEWRY and MOURNEcont'd.	Rostrevor Urban Footprint Greenfield		2		0.1 0		2.4 4.7	38 83
	TOTAL	252	2	8.8	0.1	100.0	7.1	121
	Crossmaglen Urban Footprint Greenfield		0		0 0.1		1.2 13.2	34 270
	TOTAL	138	3	6.8	0.1	0	14.4	304
	Other Settlements	1963	19	99.4	1.1		105.7	2253
	DISTRICT TOTAL	5439	84	262.2	4.0	40.0	328.2	7298

^{*}Figures for these two districts have been adjusted to take account of the draft Banbridge / Newry & Mourne Area Plan 2015





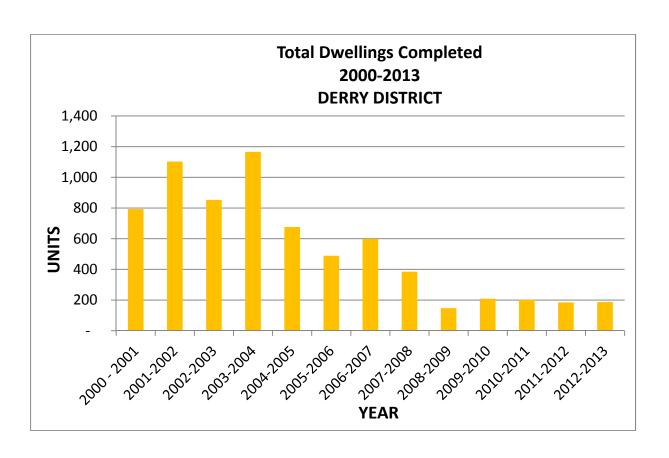
Proportion of Dwellings Potential Sited on Currently Zoned Land Within Main Settlements of Craigavon Division

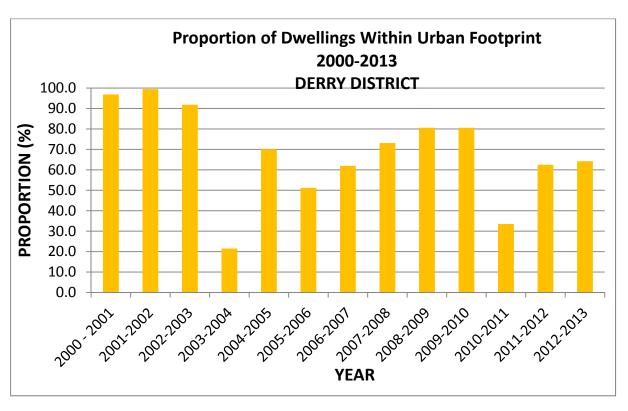
Total Potential	Potential on Zoned Land
2,633	1,389
1,371	886
770	474
10,640	5,999
3,119	1,912
552	395
811	529
	2,633 1,371 770 10,640 3,119 552

Note: The potential identified for Craigavon Urban Area zoned land relates to the Craigavon Area Plan Phase 1 housing lands only

LONDONDERRY DIVISION (excluding LIMAVADY district)

District	Sector	Units Complete 31-12-98 to 31-07-13	Units Complete 01-08-12 to 31-07-13	Area Developed (Hectares) 31-12-98 to 31-07-13	Area Developed (Hectares) 01-08-12 to 31-07-13	Units Dev. Within the Urban Footprint (%) 01-08-12 to 31-07-13	Available Potential (Hectares)	Available Potential (Dwelling Units)
DERRY	Londonderry Urban Footprint Greenfield		97 54		3.1 2.4		95.7 382.3	2453 7671
	TOTAL	5986	151	229.1	5.5	64.2	478.0	10124
	Other Settlements	1857	36	86.8	1.4		45.7	935
	DISTRICT TOTAL	7843	187	315.9	6.9	64.2	523.7	11059





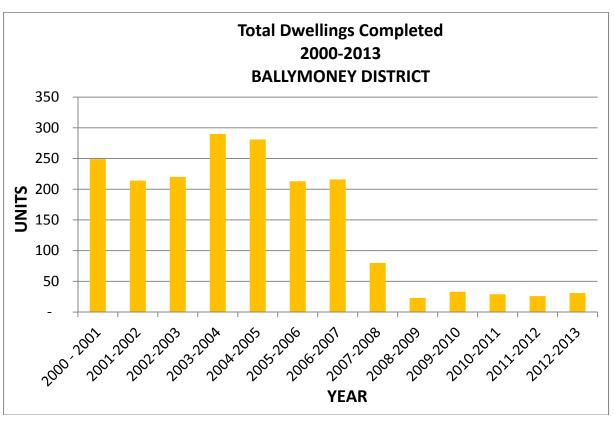
Londonderry Division ... cont'd

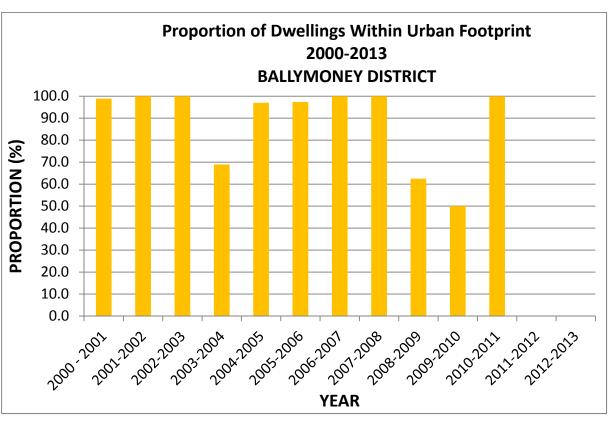
Proportion of Dwellings Potential Sited on Currently Zoned Land Within Main Settlement of Londonderry Division (excluding Limavady district)

Sector (Main Settlement)	Total Potential	Potential on Zoned Land
Londonderry	10,124	8,261

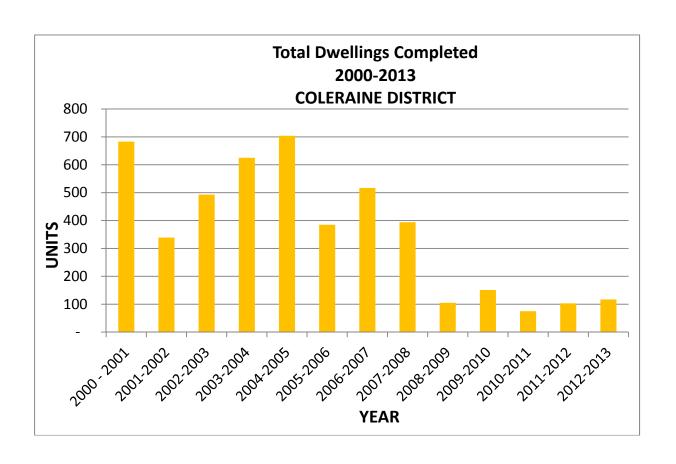
COLERAINE SUB-DIVISION

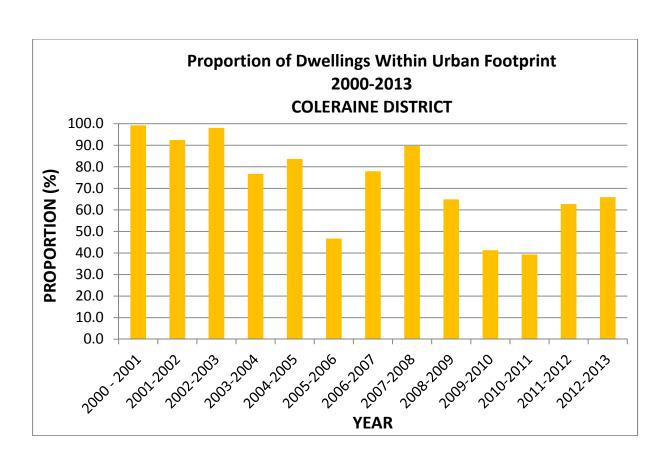
District	Sector	Units Complete 31-12-98 to 31-07-13	Units Complete 01-08-12 to 31-07-13	Area Developed (Hectares) 31-12-98 to 31-07-13	Area Developed (Hectares) 01-08-12 to 31-07-13	Units Dev. Within the Urban Footprint (%) 01-08-12 to 31-07-13	Available Potential (Hectares)	Available Potential (Dwelling Units)
BALLYMONEY*	Ballymoney (Town) Urban Footprint Greenfield		0 16		0 0.6		55.3 9.9	1626 137
	TOTAL	1176	16	52.5	0.6	0	65.2	1763
	Other Settlements	961	15	47.4	0.6		45.9	1024
	DISTRICT TOTAL	2137	31	99.9	1.2	0	111.1	2787



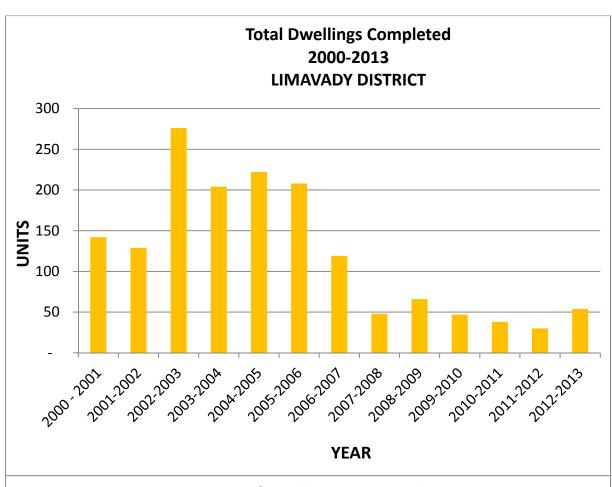


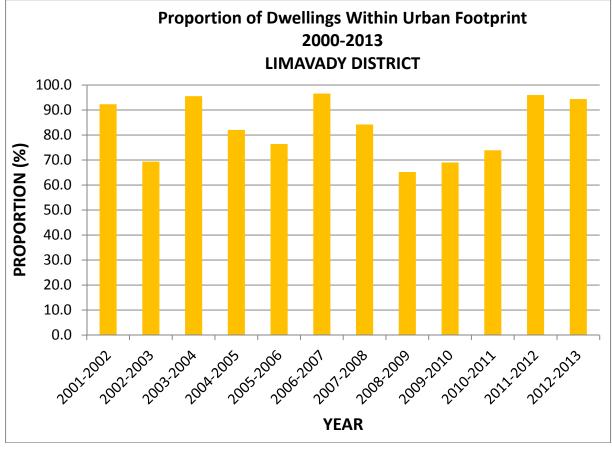
District	Sector	Units Complete 31-12-98 to 31-07-13	Units Complete 01-08-12 to 31-07-13	Area Developed (Hectares) 31-12-98 to 31-07-13	Area Developed (Hectares) 01-08-12 to 31-07-13	Units Dev. Within the Urban Footprint (%) 01-08-12 to 31-07-13	Available Potential (Hectares)	Available Potential (Dwelling Units)
COLERAINE*	Coleraine (Town) Urban Footprint Greenfield		12 6		0.6 0.2		92.9 33.2	2787 834
	TOTAL	1740	18	67.5	0.8	66.6	126.1	3621
	Portrush Urban Footprint Greenfield		5 13		0.1 0.5		14.4 6.9	809 189
	TOTAL	1366	18	44.7	0.6	27.7	21.3	998
	Portstewart Urban Footprint Greenfield		43 12		1.1 0.4		17.9 17.3	696 516
	TOTAL	1240	55	43.0	1.5	78.1	35.2	1212
	Other Settlements	1071	26	50.7	1.3		48.7	1105
	DISTRICT TOTAL	5417	117	205.9	4.2	65.9	231.3	6936





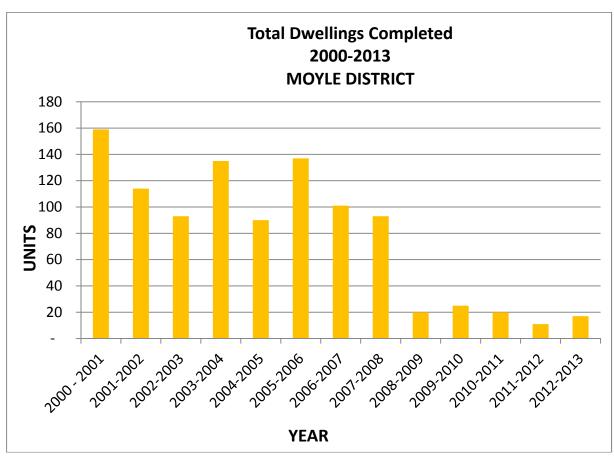
District	Sector	Units Complete 31-12-98 to 31-07-13	Units Complete 01-08-12 to 31-07-13	Area Developed (Hectares) 31-12-98 to 31-07-13	Area Developed (Hectares) 01-08-12 to 31-07-13	Units Dev. Within the Urban Footprint (%) 01-08-12 to 31-07-13	Available Potential (Hectares)	Available Potential (Dwelling Units)
LIMAVADY*	Limavady (Town) Urban Footprint Greenfield		17 1		0.8 0.1		12.0 47.9	386 882
	TOTAL	860	18	41.9	0.9	94.4	59.9	1268
	Other Settlements	1057	36	56.3	1.7		63.2	1473
	DISTRICT TOTAL	1917	54	98.2	2.6	94.4	123.1	2741

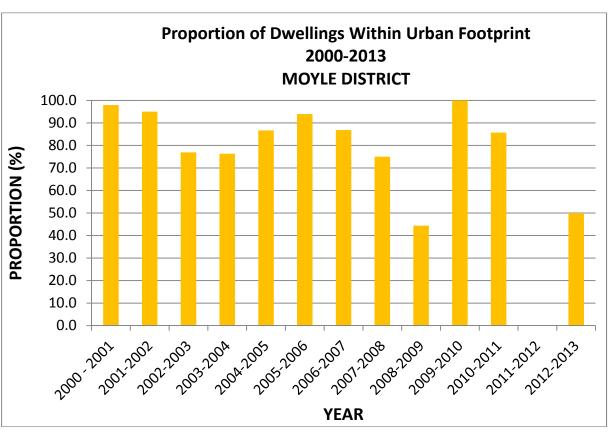




District	Sector	Units Complete 31-12-98 to 31-07-13	Units Complete 01-08-12 to 31-07-13	Area Developed (Hectares) 31-12-98 to 31-07-13	Area Developed (Hectares) 01-08-12 to 31-07-13	Units Dev. Within the Urban Footprint (%) 01-08-12 to 31-07-13	Available Potential (Hectares)	Available Potential (Dwelling Units)
MOYLE*	Ballycastle Urban Footprint Greenfield		3 3		0.0 0.2		21.2 7.6	606 115
	TOTAL	766	6	35.5	0.2	50.0	28.8	721
	Other Settlements	615	11	24.4	0.3		23.4	673
	DISTRICT TOTAL	1381	17	59.9	0.5	50.0	52.2	1394

^{*} Figures for these four districts have been adjusted to take account of the draft Northern Area Plan 2016



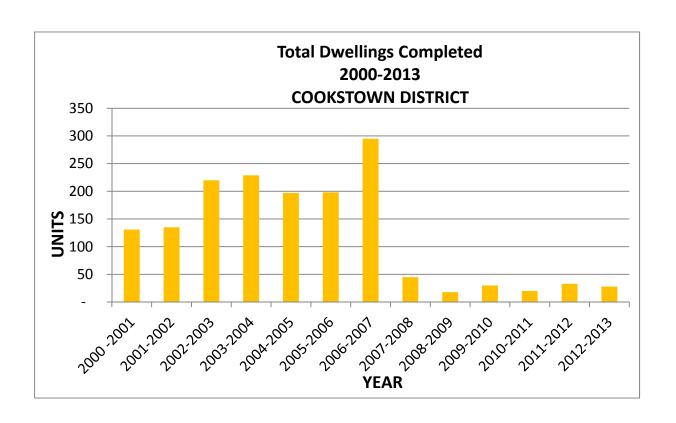


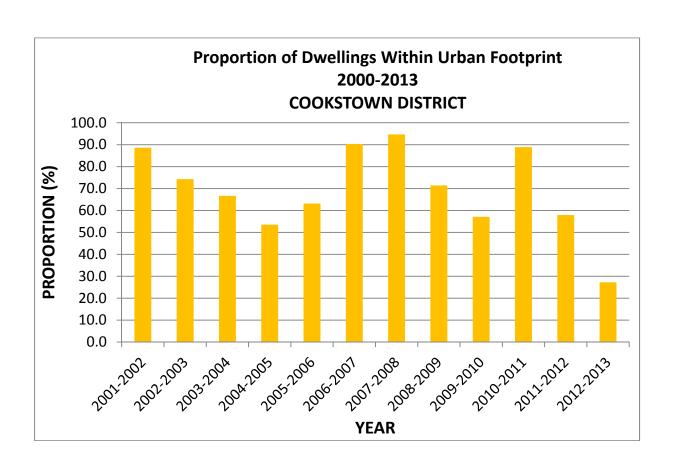
Proportion of Dwellings Potential Sited on Currently Zoned Land Within Main Settlements of Coleraine Sub-Division

Sector (Main Settlements	Total Potential	Potential on Zoned Land
Ballymoney (Town)	1,763	688
Coleraine (Town)	3,621	1,904
Portrush	998	175
Portstewart	1,212	111
Limavady (Town)	1,268	691
Ballycastle	721	251

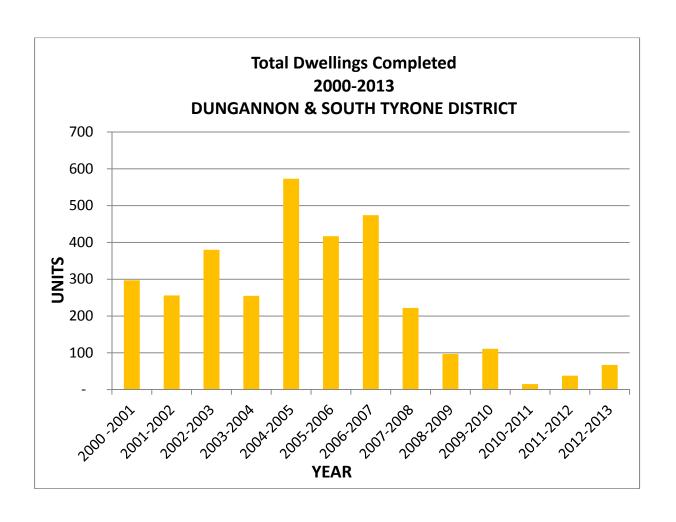
OMAGH DIVISION

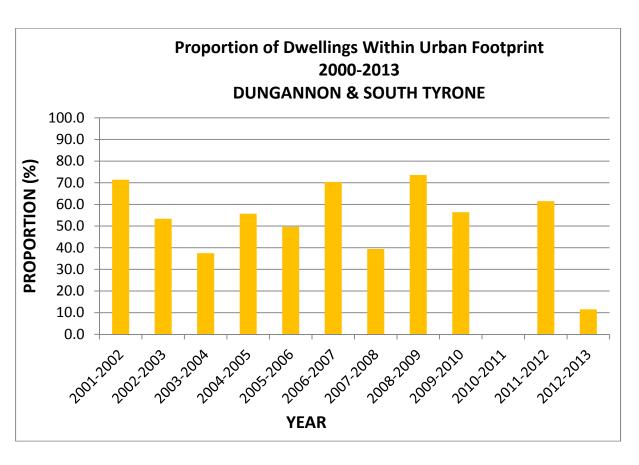
District	Sector	Units Complete 31-12-98 to 31-07-13	Units Complete 01-08-12 to 31-07-13	Area Developed (Hectares) 31-12-98 to 31-07-13	Area Developed (Hectares) 01-08-12 to 31-07-13	Units Dev. Within the Urban Footprint (%) 01-08-12 to 31-07-13	Available Potential (Hectares)	Available Potential (Dwelling Units)
COOKSTOWN	Cookstown (Town) Urban Footprint Greenfield		3 8		0.2 0.5		45.9 38.0	879 780
	TOTAL	781	11	34.8	0.7	27.3	83.9	1659
	Other Settlements	966	17	53.2	1.2		111.4	1982
	DISTRICT TOTAL	1747	28	88.0	1.9	27.3	195.3	3641



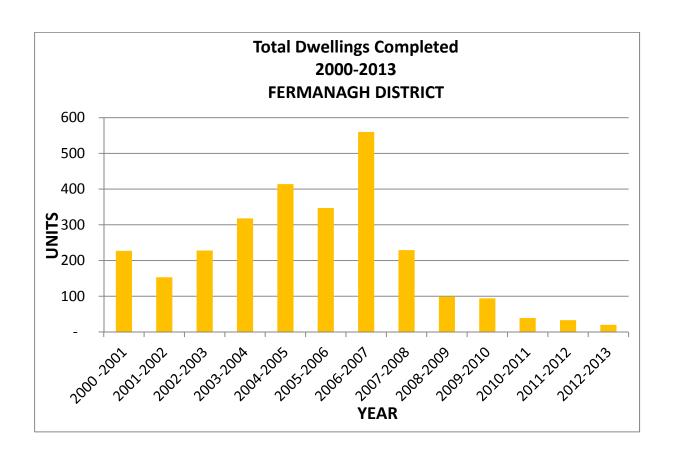


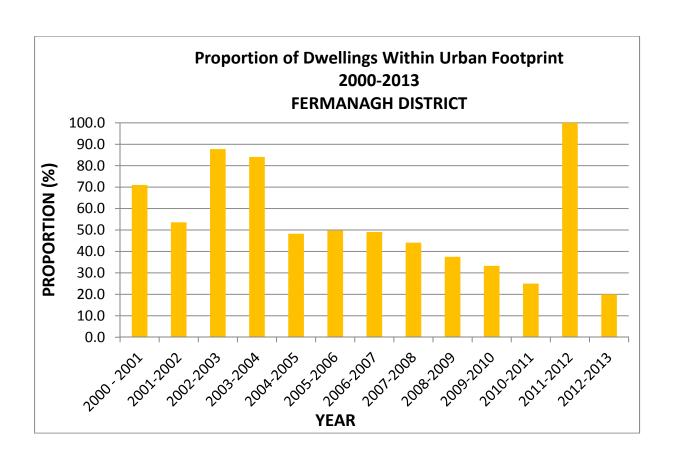
District	Sector	Units Complete 31-12-98 to 31-07-13	Units Complete 01-08-12 to 31-07-13	Area Developed (Hectares) 31-12-98 to 31-07-13	Area Developed (Hectares) 01-08-12 to 31-07-13	Units Dev. Within the Urban Footprint (%) 01-08-12 to 31-07-13	Available Potential (Hectares)	Available Potential (Dwelling Units)
DUNGANNON AND SOUTH TYRONE	Dungannon (Town) Urban Footprint Greenfield		3		0.1 0.3		60.7 80.6	1605 1288
	TOTAL	1228	6	58.9	0.4	50.0	141.3	2893
	Coalisland Urban Footprint Greenfield		0 20		0 2.0		8.6 67.4	193 1048
	TOTAL	540	20	31.5	2.0	0	76.0	1241
	Other Settlements	1882	41	109.8	2.0		202.3	3120
	DISTRICT TOTAL	3650	67	200.2	4.4	11.5	419.6	7254



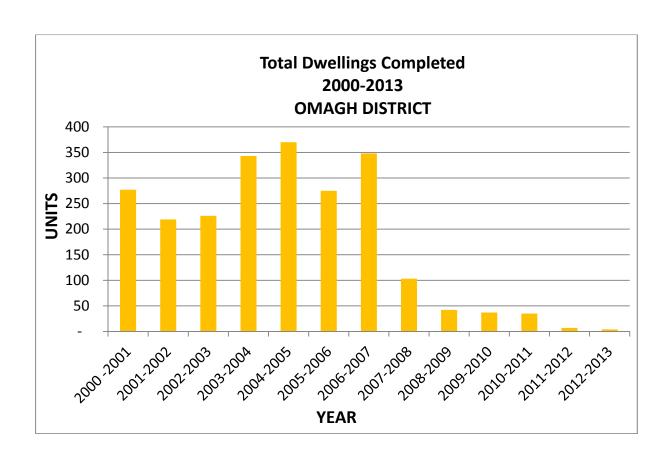


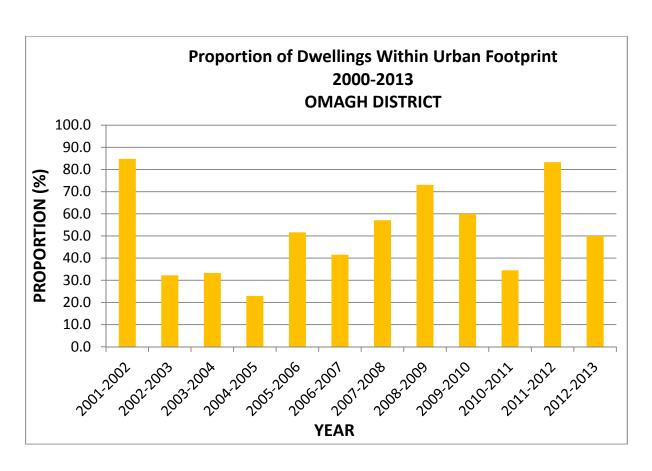
District	Sector	Units Complete 31-12-98 to 31-07-13	Units Complete 01-08-12 to 31-07-13	Area Developed (Hectares) 31-12-98 to 31-07-13	Area Developed (Hectares) 01-08-12 to 31-07-13	Units Dev. Within the Urban Footprint (%) 01-08-12 to 31-07-13	Available Potential (Hectares)	Available Potential (Dwelling Units)
Fermanagh	Enniskillen Urban Footprint Greenfield		1 4		0.1 0.2		74.7 118.5	1648 1833
	TOTAL	979	5	46.4	0.3	20.0	193.2	3481
	Other Settlements	2259	15	156.1	0.8		330.5	5596
	DISTRICT TOTAL	3238	20	202.5	1.1	20.0	523.7	9077



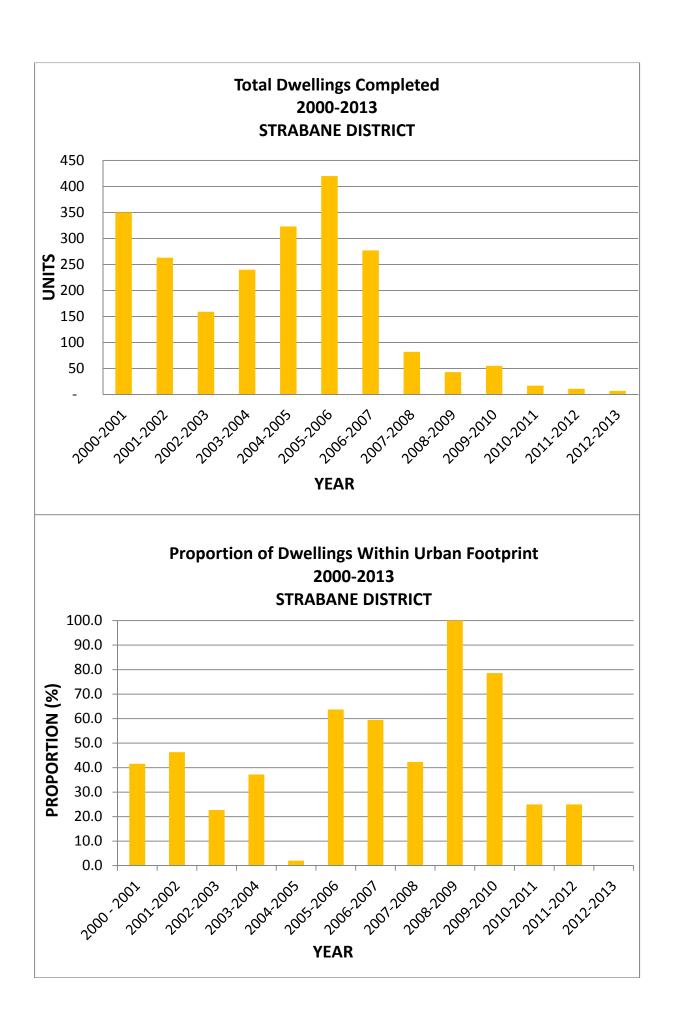


District	Sector	Units Complete 31-12-98 to 31-07-13	Units Complete 01-08-12 to 31-07-13	Area Developed (Hectares) 31-12-98 to 31-07-13	Area Developed (Hectares) 01-08-12 to 31-07-13	Units Dev. Within the Urban Footprint (%) 01-08-12 to 31-07-13	Available Potential (Hectares)	Available Potential (Dwelling Units)
OMAGH	Omagh (Town) Urban Footprint Greenfield		2 2		0.1 0.1		106.7 94.1	2326 1584
	TOTAL	1847	4	99.4	0.2	50.0	200.8	3910
	Other Settlements	793	0	57.9	0		193.6	2636
	DISTRICT TOTAL	2640	4	157.3	0.2	50.0	394.4	6546





District	Sector	Units Complete 31-12-98 to 31-07-13	Units Complete 01-08-12 to 31-07-13	Area Developed (Hectares) 31-12-98 to 31-07-13	Area Developed (Hectares) 01-08-12 to 31-07-13	Units Dev. Within the Urban Footprint (%) 01-08-12 to 31-07-13	Available Potential (Hectares)	Available Potential (Dwelling Units)
STRABANE	Strabane (Town) Urban Footprint Greenfield		0		0 0.1		14.4 20.8	351 301
	TOTAL	1235	1	53.9	0.1	0	35.2	652
	Other Settlements	1446	6	79.8	0.7		199.7	3193
	DISTRICT TOTAL	2681	7	133.7	0.8	0	234.9	3845



Proportion of Dwellings Potential Sited on Currently Zoned Land Within Main Settlements of Omagh Division

Sector (Main Settlements)	Total Potential	Potential on Zoned Land
Cookstown (Town)	1,659	1065
Dungannon (Town)	2,893	1,397
Coalisland	1,241	985
Enniskillen	3,481	1,762
Omagh (Town)	3,910	1,585
Strabane (Town)	652	630

Note:

Some land in Omagh may be constrained by the inadequate local roads network.

Some land in Strabane may be constrained due to the possibility of flooding.

The Cookstown Area Plan 2010 includes a protected line for the proposed Eastern Distributor Road. Whilst the need for this road may act as a constraint on the development of unzoned 'whiteland' and one Phase 2 site, it does not constrain any currently zoned housing land.

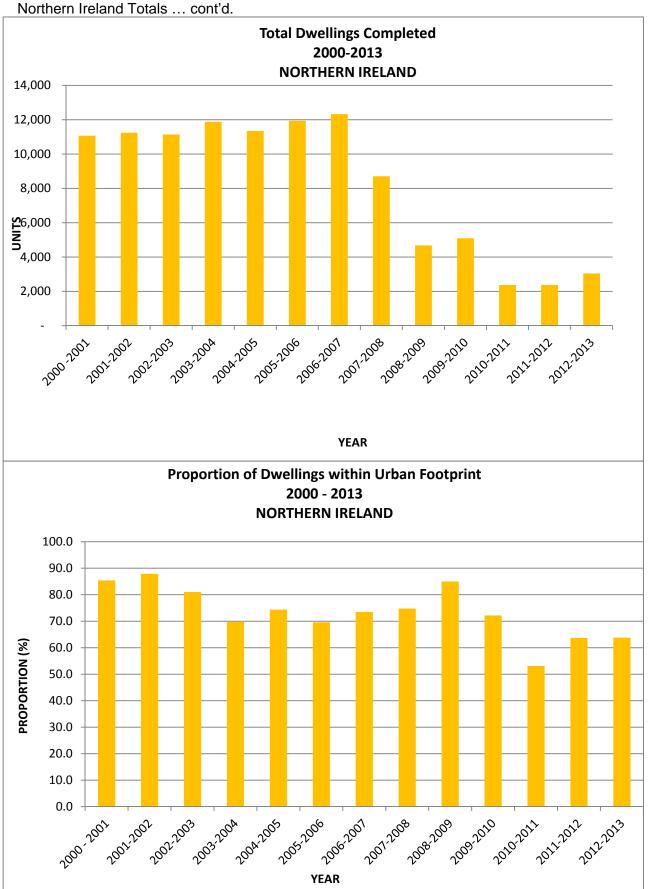
No specific road lines are protected within the Dungannon and South Tyrone Area Plan 2010, so no housing land is constrained by proposed roads.

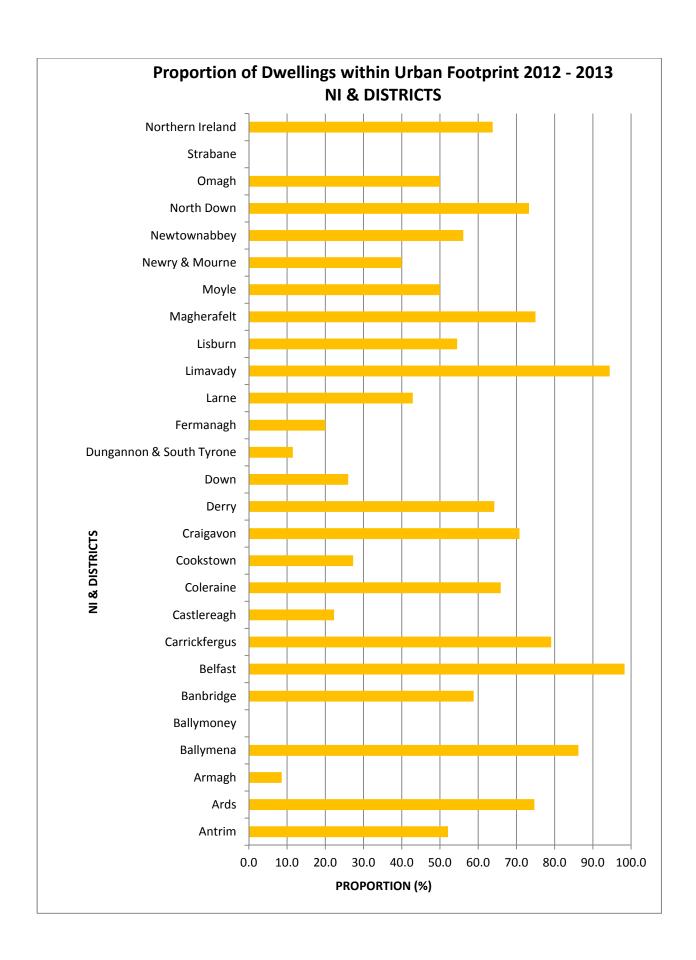
In Coalisland, a proportion of potential may be constrained by abandoned mine shafts. The extent of this constraint is not known.

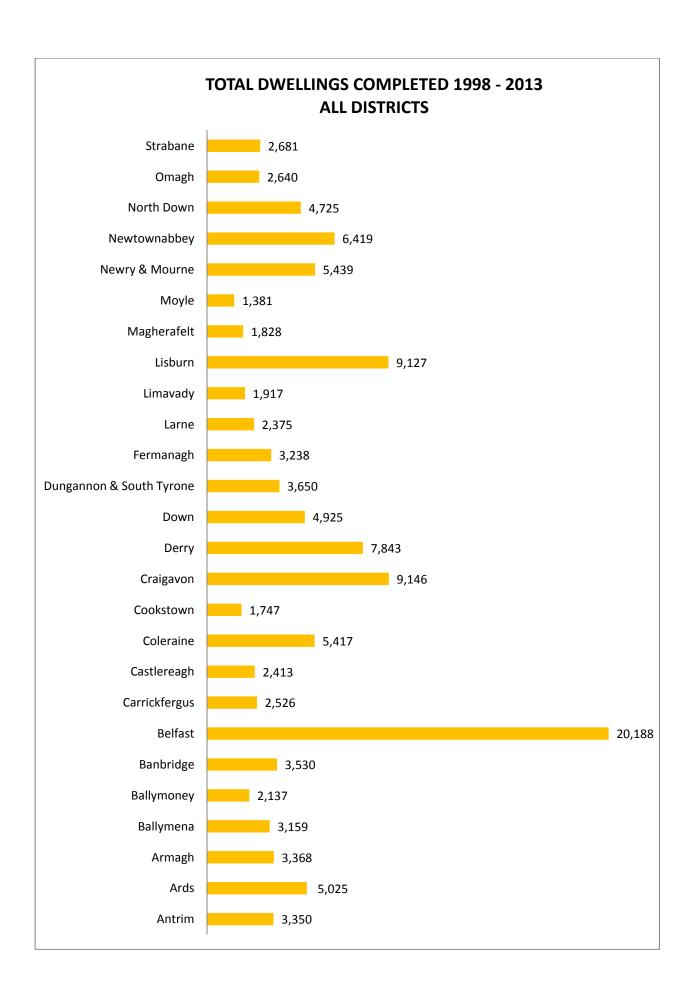
Some 'whiteland' that may have potential for housing will be constrained until the Derrychara Development Road is completed.

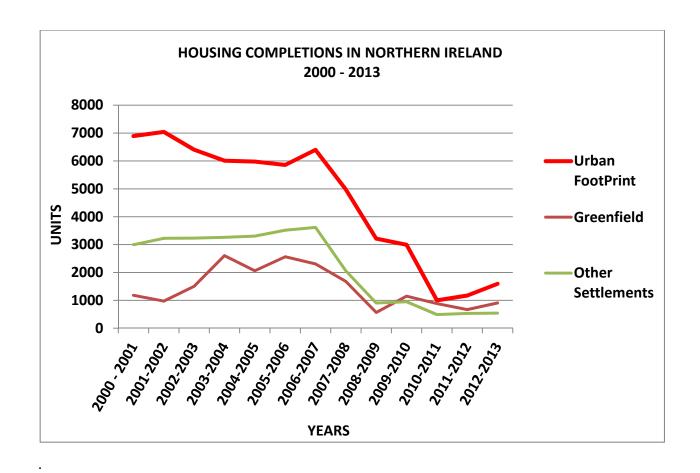
NORTHERN IRELAND TOTALS

District	Units Complete 31-12-98 to 31-07-13	Units Complete 01-08-12 to 31-07-13	Area Developed (Hectares) 31-12-98 to 31-07-13	Area Developed (Hectares) 01-08-12 to 31-07-13	Units Dev. Within the Urban Footprint (%) 01-08-12 to 31-07-13	Available Potential (Hectares)	Available Potential (Dwelling Units)
BELFAST	20188	541	359.6	10.7	98.3	321.4	19131
CARRICKFERGUS	2526	43	106.4	1.6	79.1	144.9	3992
CASTLEREAGH	2413	157	103.3	9.6	22.3	220.4	4934
LISBURN	9127	555	402.5	22.5	54.5	343.3	9132
NEWTOWNABBEY	6419	111	267.2	4.7	56.1	314.4	7677
NORTH DOWN	4725	132	172.5	4.1	73.3	154.3	4546
ANTRIM	3350	119	138.8	4.3	52.1	205.5	5430
BALLYMENA	3159	92	146.5	3.0	86.2	192.4	5225
LARNE	2375	22	103.6	1.1	42.9	148.9	4234
MAGHERAFELT	1828	76	103.1	3.9	75.0	199.4	4399
ARDS	5025	135	239.3	9.2	74.7	425.4	8801
DOWN	4925	165	234.6	5.7	26.0	321.4	6464
ARMAGH	3368	58	188.5	2.4	8.6	274	6449
BANBRIDGE	3530	54	164.1	2.9	58.8	154.3	3472
CRAIGAVON	9146	167	424.9	7.7	70.8	510.2	12786
NEWRY & MOURNE	5439	84	262.2	4.0	40.0	328.2	7298
DERRY	7843	187	315.9	6.9	64.2	523.7	11059
BALLYMONEY	2137	31	99.9	1.2	0	111.1	2787
COLERAINE	5417	117	205.9	4.2	65.9	231.3	6936
LIMAVADY	1917	54	98.2	2.6	94.4	123.1	2741
MOYLE	1381	17	59.9	0.5	50.0	52.2	1394
COOKSTOWN	1747	28	88.0	1.9	27.3	195.3	3641
DUNGANNON & SOUTH TYRONE	3650	67	200.2	4.4	11.5	419.6	7254
FERMANAGH	3238	20	202.5	1.1	20.0	523.7	9077
OMAGH	2640	4	157.3	0.2	50.0	394.4	6546
STRABANE	2681	7	133.7	0.8	0	234.9	3845
NI TOTALS	120194	3043	4978.6	121.2	63.8	7067.6	169250









Total Housing Completions in Northern Ireland 2000 - 2013

YEAR	URBAN FOOTPRINT	GREENFIELD	OTHER SETTLEMENTS	TOTAL
2000 - 2001	6894	1182	2994	11070
2001 - 2002	7043	973	3226	11242
2002 - 2003	6403	1505	3232	11140
2003 - 2004	6009	2604	3262	11875
2004 - 2005	5978	2061	3305	11344
2005 - 2006	5858	2563	3515	11936
2006 - 2007	6401	2306	3617	12324
2007 - 2008	4977	1675	2056	8708
2008 - 2009	3213	565	904	4682
2009 - 2010	2992	1152	951	5095
2010 - 2011	999	884	491	2374
2011 - 2012	1173	668	531	2372
2012 - 2013	1595	906	542	3043

Note: Figures for 2000 – 2001 do not include completions for Downpatrick Town.

HOUSING MONITOR CONTACTS

The following are the main housing monitor contacts for the respective council areas.

Council Area	Contact Name and Address
Belfast	Belfast Metropolitan Area Planning Team Bedford House
Castlereagh	16-22 Bedford Street BELFAST
Newtownabbey	BT2 7FD Tel: (028) 101
Carrickfergus	Email: <u>liz.mcpeake@doeni.gov.uk</u>
Lisburn	Contact: Liz McPeake
North Down	
Antrim	South Antrim Area Planning Office
Ballymena	County Hall 182 Galgorm Road BALLYMENA
Larne	BT42 1QF Tel: (028) 101
Magherafelt	Email: <u>Briege.McIlhatton@doeni.gov.uk</u>
	Contact: Briege McIlhatton
Ards	Area Planning Office Rathkeltair House
Down	Market Street
	Downpatrick BT30 6EA
	Tel: (028) 101
	Email: Suzanne.Garrett@doeni.gov.uk or

Contact: Suzanne Garrett or

Nigel.Downey@doeni.gov.uk

Nigel Downey

Council Area Contact Name and Address

Southern Area Planning Office Armagh

Marlborough House

Banbridge Central Way

Craigavon

Coleraine

Omagh

Craigavon **BT64 1AD** Tel: (028) 101

Email: Helen.Stoops@doeni.gov.uk or Newry & Mourne

Colm.Gallagher@doeni.gov.uk

Contact: Helen Stoops Colm Gallagher or:

Northern Area Planning Office Derry

> **Orchard House** 40 Foyle Street Londonderry **BT48 6AT** Tel: (028) 101

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Claire.Higgins@doeni.gov.uk

Contact: Elaine Anderson Claire Higgins or:

Ballymoney Area Planning Office

> County Hall Castlerock Road

Coleraine Moyle **BT51 3HS**

Tel: (028) 101

Email: : Elaine.Anderson@doeni.gov.uk Limavady

Contact: Elaine Anderson

Cookstown Western Area Planning Office

County Hall

Dungannon & South Tyrone Drumragh Avenue

Omagh **BT79 7AF**

Fermanagh Tel: (028) 101

Email: John.Corry@doeni.gov.uk

Contact: John Corry Strabane

General Enquiries:

DPSGT Causeway Exchange 1-7 Bedford Street Belfast BT2 7FB

Tel: (028) 90823472

Email: <u>Suzanne.Garrett@doeni.gov.uk</u> or <u>Nigel.Downey@doeni.gov.uk</u>

Contact: Suzanne Garrett or

Nigel Downey

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