

Northern Ireland Housing Land Availability Summary Report 2011

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1.0 Introduction

- 1.1 The Northern Ireland Housing Land Availability Summary Report 2011 (NIHLASR) has been prepared by the Development Plan/GIS Support and Guidance Team (DPSGT) within the Strategic Planning Division (SPD) of the Department of the Environment (DOE) using Housing Land Availability Monitor information.¹
- 1.2 This report uses the housing baseline established by the Regional Development Strategy for Northern Ireland 2025 (RDS), ie the end of December 1998 and shows housing land availability across Northern Ireland for those settlements designated in Development Plans.
- 1.3 The Report comprises tabular information extracted from Housing Monitor data compiled by Area Plan Offices (APOs) within the Local Planning Division (LPD) of DOE and with the assistance of Land and Property Services (LPS). More detailed information by site and settlement is available from the relevant APO. A list of the relevant contacts for each Council Area / District is attached to this report at Annex 1. A charge for the production of detailed information may be levied to cover necessary administrative costs.

2.0 Purpose

- 2.1 The purpose of the annual Housing Monitor is: -
 - (a) To monitor the course of housing development in settlements with regard to the RDS.²

¹ The SPD functions are under the Planning & Local Government Group within the DOE and the websites are <u>www.planningni.gov.uk</u> and <u>http://www.doeni.gov.uk/</u>.

² The Department for Regional Development is currently undertaking a review of the RDS. The purpose of the revised RDS is to provide an overarching spatial framework to influence the future distribution of activities throughout the Region to 2035. It aims to provide context and evidence, as

- (b) To monitor progress of housing development in settlements in accordance with the provisions of prevailing Development Plans.
- (c) To inform the preparation of Development Plans with regard to the allocation of land for housing.
- (d) To provide information on the available potential for further housing development in settlements.
- 2.2 The Housing Land Availability Monitor (HLAM) does not interpret the information gathered which is assessed as necessary and appropriate by Area Plan Teams during the preparation of development plans.

3.0 Methodology – A New Approach

- 3.1 Prior to the de-agentisation of Planning Service in April 2011, the Housing Monitor assessment was based on an annual survey of housing monitor sites carried out during the summer months of each year by each Divisional Planning Office (DPO). The detailed housing information by settlement and site was compiled by the DPOs for the district councils within their respective operational areas. The NIHLASR summarised the housing monitor data compiled by each DPO.
- 3.2 In 2011, the Department reviewed the methodology of previous Housing Monitors in order to establish if a more cost-effective approach could be devised for future use. Accordingly, LPS were asked by the Department to undertake a pilot study using a Geographical Information System (GIS) based solution to deliver a reliable estimate of housing completions across Northern Ireland over a specified period and housing land availability at a given point in time. This GIS based solution was based upon information derived from building control completion certificates provided by District Councils. Following the encouraging results of the pilot study, the department decided to roll this methodology out to all cover all twenty-six District Councils areas.

well as a framework and guidance, for where development should happen. The RDS 2025 10 Year Review consultation document was published in January 2011.

- 3.3 The 2011 NIHLASR is the first summary report based upon this new methodology. In terms of the output tables, LPS supplied housing monitor information for each of the monitorable sites for the period 1st Aug 2010 to 31st July 2011 as well as the completed 26 district summary tables in the format which they have traditionally appeared in the annual NIHLASR.
- 3.4 The use of the new methodology may give rise to discrepancies when its outputs are compared with those of previous reports. Nevertheless, it is considered that such discrepancies will reduce as the methodology evolves and DPSGT will work with LPS to quality proof the study and check the robustness of the data.
- 3.5 The Monitor covers all settlements as defined in prevailing development plans but excludes dwellings in the open countryside. It identifies the number of dwelling units completed and the area of land developed and assesses the available potential of land and dwellings that remains undeveloped on monitored sites within settlements in all Council Areas. It should be noted that apartments are included in the Housing Monitor as dwellings.

4.0 Monitored Sites

4.1 The monitor sites are those identified as potentially suitable for residential development in prevailing development plans through zonings and any other urban sites that have been granted planning permission for residential development by means of a planning application. Sites where planning approval has expired will continue to be monitored where it is considered that potential for residential development still exists ie, through renewal of a planning approval. Other land within settlements that is not included in the housing monitor will become a monitored site once identified as suitable for residential development as set out above.

- 4.2 The NIHLASR sets out the cumulative number of dwellings on monitored sites which include:
 - new sites identified as suitable for residential development;
 - incomplete sites carried forward from the previous year;
 - completed sites to date.
- 4.3 A previously monitored site will be removed from the Monitor where any non-residential development commences or where a new or replacement development plan removes its potential for residential development. There may also be instances where land that has a potential for housing development is not currently available, for example, zoned Phase Two housing land in development plans or unresolved Article 31 applications. These sites will not be considered for monitoring until they become available for development.
- 4.4 In recent years, the HLAM has taken account of Draft Plan settlement limits and, therefore, new sites for monitoring may be identified from housing zonings in such plans. The inclusion of theses sites in the HLAM will depend upon APO judgement on the likelihood of planning permission being granted for residential development. However, it should be noted that most, if not all, housing zonings in draft development plans are subject to objection and scrutiny at independent examination. Therefore, these sites will only become available for development if planning permission is granted, following the adoption of the plan.
- 4.5 In order to calculate the number of dwellings available in situations where only the site area is known, an estimate of likely density is used. This is based, where possible, on characteristics such as site location, landform or adjacent development form and density. Where this approach has not been considered reasonable, an average density has been applied to the site depending on the location and other relevant

planning considerations specific to the wider area. Where actual development densities vary from that assumed, adjustments will be made and reflected in the next annual Housing Monitor.

- 4.6 The Housing Monitor records net housing gain for each site. This involves taking account of fit housing that is lost to make way for new housing. It is acknowledged that there may be instances where the gross total may not have taken account of fit housing which was replaced. Where this is identified, appropriate adjustment will be made in the following Housing Monitor.
- 4.7 The Housing Monitor takes into account infrastructure constraints such as roads for access or sewerage and these are indicated in the supplementary text that accompanies the Summary Tables. Such sites are included in the total potential but it is accepted that they may only become available over time. It is also acknowledged that some of the potential for housing development in settlements might not be realised due to other constraints, including the refusal of landowners to release their land for development.
- 4.8 In addition, it is also current practice to keep within the Housing Monitor those sites that have received planning approval for housing but has expired, unless a known change in circumstances arises such as;
 - (a) a subsequent refusal of planning permission for residential development; or
 - (b) development for non-residential use having taken place; or
 - (c) where a development plan revises this potential.

5.0 Summary Tables, Graphs and Comments

5.1 In the following Summary Tables the potential housing supply information as at 2011 is set out by <u>District</u> (Council area) within the Belfast Metropolitan Area. Elsewhere, the District is grouped in

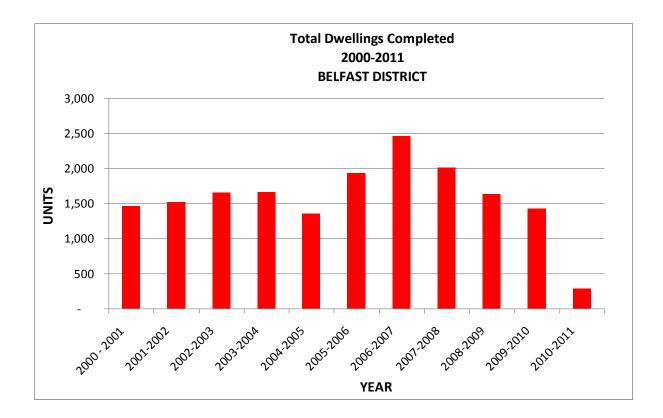
accordance with the Divisional Planning Office that has Housing Monitor responsibility for specific Council areas.

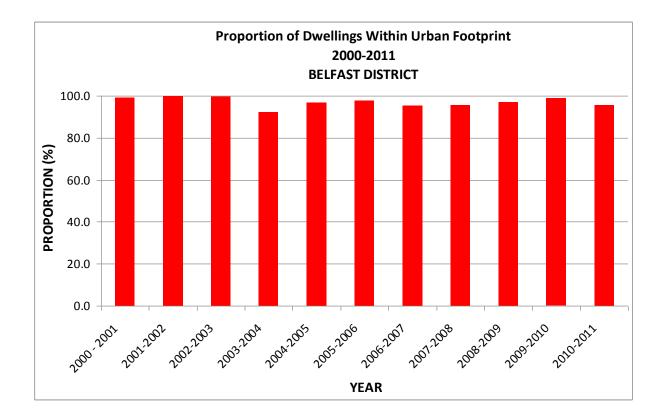
- 5.2 The Belfast Metropolitan Area comprises Belfast, Carrickfergus, Castlereagh, Lisburn, Newtownabbey and North Down Councils.
- 5.3 The <u>Sector</u> column further sub-divides the District into the main and other settlements. The main settlements are also further categorized where appropriate into either the identified 'Urban Footprint' at the year 2001 or 'Greenfield'. Under Appendix 8 of the RDS, the urban footprint will be defined as the continuous built up area of the settlement. Housing built in the open countryside is not included.
- 5.4 The <u>Units Complete 31st December 1998 to 31st July 2011</u> column shows the cumulative total of dwellings completed to date from 31st December 1998 (the start of the Regional Development Strategy Housing Allocation period).
- 5.5 The <u>Units Complete 1st August 2010 to 31st July 2011</u> column shows the number of dwellings completed between Summer 2010 and Summer 2011 by Sector and District.
- 5.6 The <u>Area Developed 31-12-98 to 31-07-11</u> column shows the area of land developed to date from 31st December 1998 (the start of the Regional Development Strategy Housing Allocation period).
- 5.7 The <u>Area Developed 01-08-10 to 31-07-11</u> shows the area of land developed between Summer 2010 and Summer 2011 by Sector and District.
- 5.8 The <u>Units Dev. Within the Urban Footprint (%) 01-08-10 to 31-07-11</u> column shows the portion of land developed within the urban footprint between Summer 2010 and Summer 2011 expressed as a percentage of the total land developed by Sector. (See 5.14)

- 5.9 The <u>Available Potential (Hectares)</u> column shows the area of land estimated as available for additional dwelling completions within the monitored sites by Sector and District as at 1st August 2011.
- 5.10 The <u>Available Potential (Dwelling Units)</u> column shows the respective estimated number of dwellings that could be accommodated on the available potential land by Sector and District.
- 5.11 The available potential figures in the tables relate to all the land within the monitored sites where development is not complete at the time of survey. This includes zoned and other land that has received planning permission for housing development until such times as the permission is implemented.
- 5.12 In addition, there are tables showing the proportion of dwellings potential situated on currently zoned land for the main settlements.
- 5.13 The format of the NIHLASR 2008 was altered to include three additional columns (see paragraphs 5.6 5.8). These were minor amendments to assist in improving the information available in the report and it has been decided to continue with these.
- 5.14 There are bar graphs showing the total dwellings completed and the proportion of dwellings within Urban Footprint for each district between 2000 2011 as well as graphs for Northern Ireland totals. Please note that the Urban Footprint Proportion represented in these graphs only applies to settlements with a population of 5,000 or greater.

BELFAST METROPOLITAN AREA (BMA)

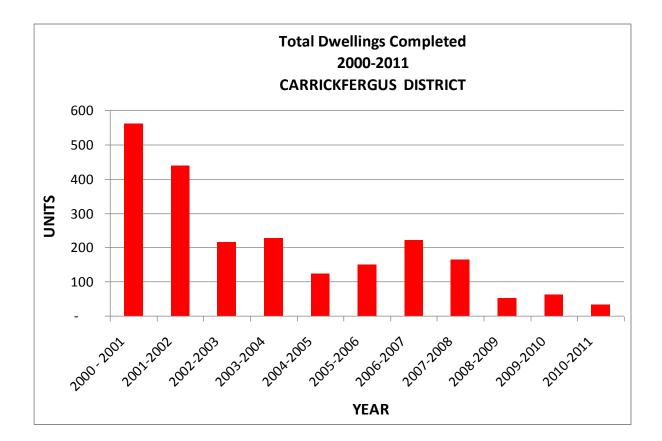
District	Sector	Units Complete 31-12-98 to 31-07-11	Units Complete 01-08-10 to 31-07-11	Area Developed (Hectares) 31-12-98 to 31-07-11	Area Developed (Hectares) 01-08-10 to 31-07-11	Units Dev. Within the Urban Footprint (%) 01-08-10 to 31-07-11	Available Potential (Hectares)	Available Potential (Dwelling Units)
BELFAST	Belfast Urban Footprint Greenfield		268 12		4.9 0.4		256.6 27.6	16785 1289
	TOTAL	18529	280	351.1	5.3	95.7	284.2	18074
	Other Settlements	3	0	0.5	0.0		1.3	23
	DISTRICT TOTAL	18532	280	351.6	5.3	95.7	285.5	18097

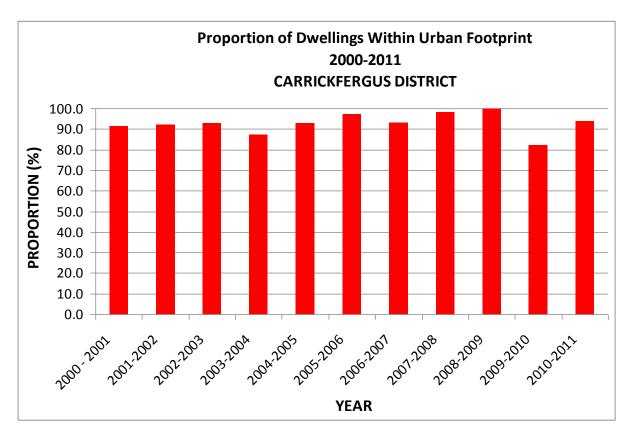




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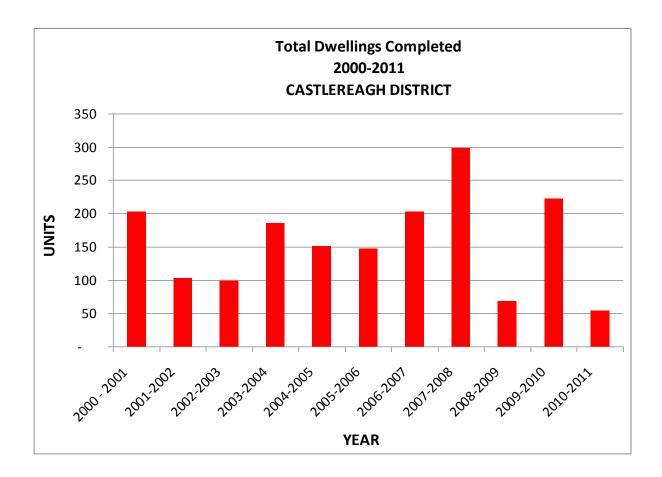
District	Sector	Units Complete 31-12-98 to 31-07-11	Units Complete 01-08-10 to 31-07-11	Area Developed (Hectares) 31-12-98 to 31-07-11	Area Developed (Hectares) 01-08-10 to 31-07-11	Units Dev. Within the Urban Footprint (%) 01-08-10 to 31-07-11	Available Potential (Hectares)	Available Potential (Dwelling Units)
CARRICKFERGUS	Carrickfergus (town) Urban Footprint Greenfield		28 0		0.9 0.0		92.6 1.8	2896 26
	TOTAL	1800	28	76.5	0.9	100.0	94.4	2922
	Greenisland Urban Footprint Greenfield		3		0.1 0.1		17.1 23.0	895 94
	TOTAL	413	5	19.1	0.2	60.0	40.1	989
	Whitehead Urban Footprint Greenfield		0		0.0 0.0		3.5 0.0	59 0
	TOTAL	248	0	11.3	0.0	0.0	3.5	59
	Other Settlements	4	0	0.6	0.0		0.7	12
	DISTRICT TOTAL	2465	33	107.5	1.1	94.0	138.7	3982

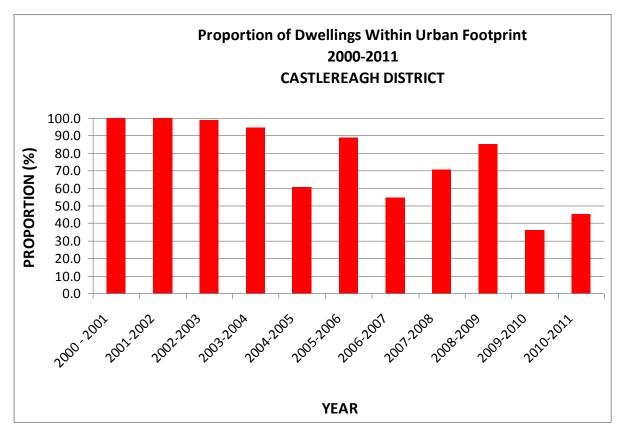




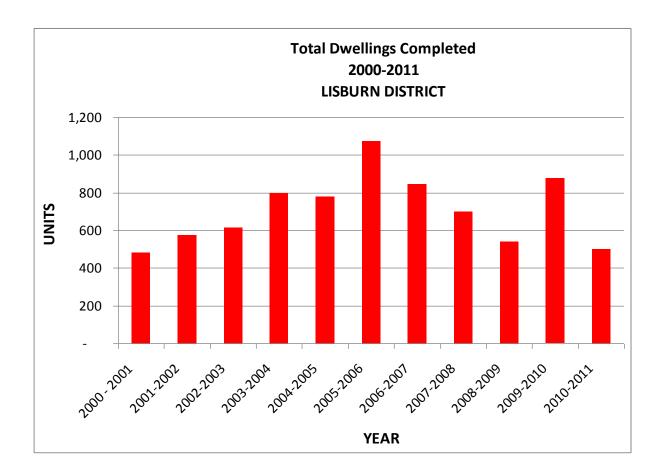
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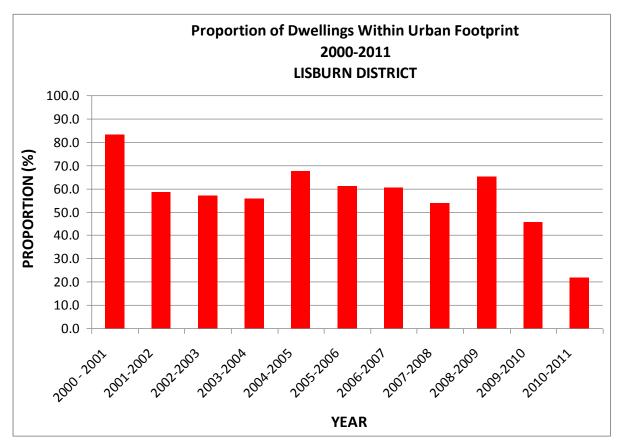
District	Sector	Units Complete 31-12-98 to 31-07-11	Units Complete 01-08-10 to 31-07-11	Area Developed (Hectares) 31-12-98 to 31-07-11	Area Developed (Hectares) 01-08-10 to 31-07-11	Units Dev. Within the Urban Footprint (%) 01-08-10 to 31-07-11	Available Potential (Hectares)	Available Potential (Dwelling Units)
CASTLEREAGH	Castlereagh (BUA) Urban Footprint Greenfield		20 29		0.4 2.0		37.8 115.3	1455 1845
	TOTAL	1785	49	74.7	2.4	40.8	153.1	3300
	Carryduff Urban Footprint Greenfield		4 0		0.1 0.0		7.6 49.5	246 1116
	TOTAL	331	4	13.3	0.1	100	57.1	1362
	Other Settlements	38	0	1.1	0.0		8.1	147
	DISTRICT TOTAL	2154	53	89.1	2.5	45.3	218.3	4809



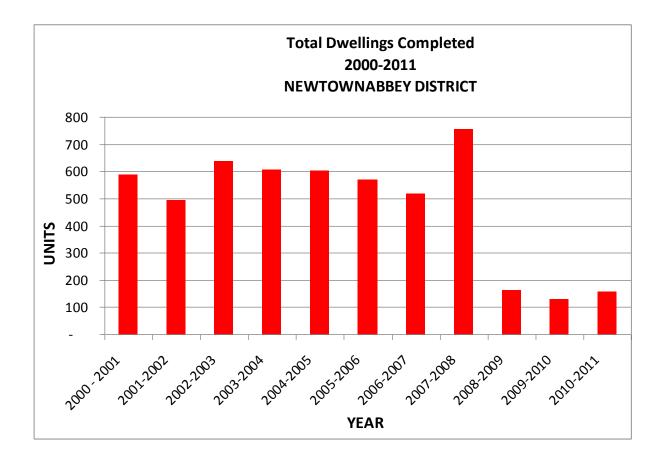


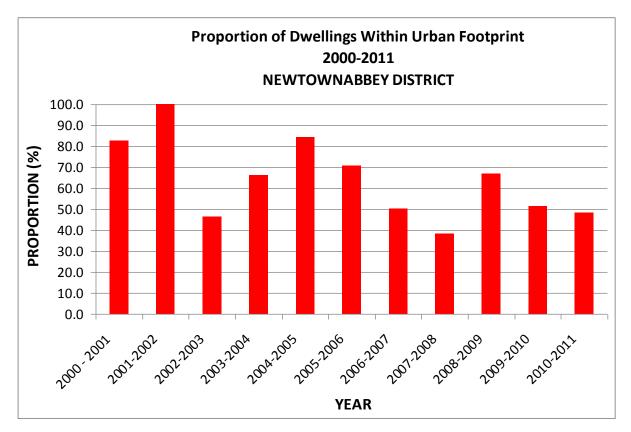
District	Sector	Units Complete 31-12-98 to 31-07-11	Units Complete 01-08-10 to 31-07-11	Area Developed (Hectares) 31-12-98 to 31-07-11	Area Developed (Hectares) 01-08-10 to 31-07-11	Units Dev. Within the Urban Footprint (%) 01-08-10 to 31-07-11	Available Potential (Hectares)	Available Potential (Dwelling Units)
LISBURN	Lisburn (BUA) Urban Footprint Greenfield		11 27		0.4 2.0		17.5 15.0	836 192
	TOTAL	2516	38	120.4	2.4	28.9	32.5	1028
	Lisburn City (Non BUA) Urban Footprint Greenfield		86 313		1.5 11.9		57.3 157.0	2190 3934
	TOTAL	2973	399	118.0	13.4	21.6	214.3	6124
	Hillsborough Urban Footprint Greenfield		0		0.0 0.0		7.4 19.9	136 417
	TOTAL	380	1	19.6	0.0	0.0	27.3	553
	Moira Urban Footprint Greenfield		0		0.0 0.4		12.2 11.5	239 237
	TOTAL	441	6	29.3	0.4	0.0	23.7	476
	Other Settlements	1883	57	92.8	2.9		70.3	1463
	DISTRICT TOTAL	8193	501	380.1	19.1	21.8	368.1	9644





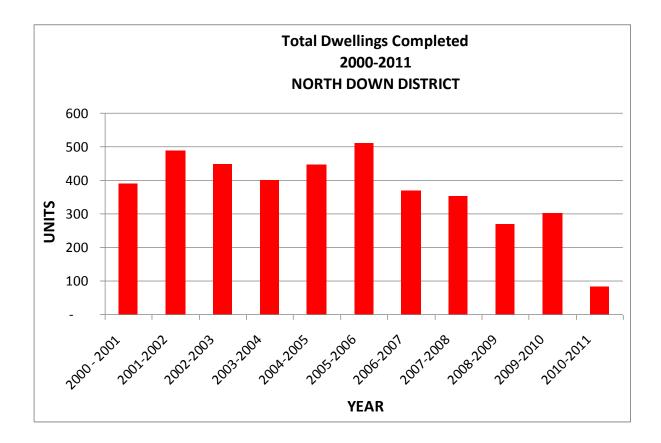
District	Sector	Units Complete 31-12-98 to 31-07-11	Units Complete 01-08-10 to 31-07-11	Area Developed (Hectares) 31-12-98 to 31-07-11	Area Developed (Hectares) 01-08-10 to 31-07-11	Units Dev. Within the Urban Footprint (%) 01-08-10 to 31-07-11	Available Potential (Hectares)	Available Potential (Dwelling Units)
NEWTOWNABBEY	Newtownabbey (BUA)							
	Urban Footprint Greenfield		51 62		1.8 2.5		77.7 31.7	2477 580
	TOTAL	4368	113	202.9	4.3	45.1	109.4	3057
	Ballyclare Urban Footprint Greenfield		12 5		0.5 0.2		14.7 58.8	419 1463
	TOTAL	935	17	34.6	0.7	70.6	73.5	1882
	Other Settlements	705	29	38.7	1.1		58.2	1336
	DISTRICT TOTAL	6008	159	276.2	6.1	48.5	241.1	6275

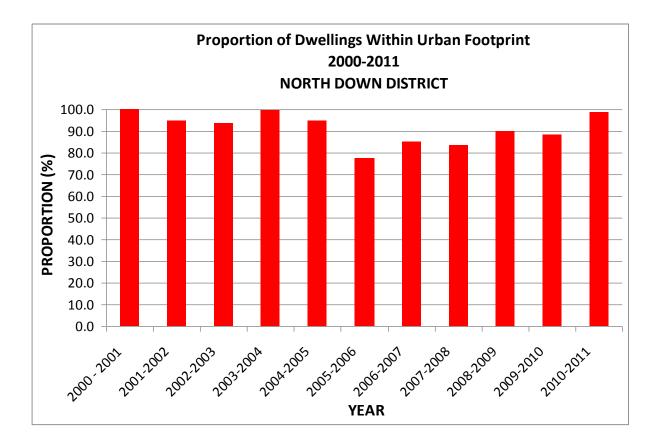




District	Sector	Units Complete 31-12-98 to 31-07-11	Units Complete 01-08-10 to 31-07-11	Area Developed (Hectares) 31-12-98 to 31-07-11	Area Developed (Hectares) 01-08-10 to 31-07-11	Units Dev. Within the Urban Footprint (%) 01-08-10 to 31-07-11	Available Potential (Hectares)	Available Potential (Dwelling Units)
NORTH DOWN	Bangor Urban Footprint		63		3.6		97.6	3281
	Greenfield		1		0.1		11.2	135
	TOTAL	4173	64	146.6	3.7	98.4	108.8	3416
	Holywood Urban Footprint Greenfield		18 0		0.3 0.0		28.9 0.0	450 0
	TOTAL	368	18	22.7	0.3	100.0	28.9	450
	Other Settlements	295	1	14.8	0.0		11.4	176
	DISTRICT TOTAL	4836	83	184.1	4.0	98.8	149.1	4042

NB: Figures for these six districts have been adjusted to take account of the draft Belfast Metropolitan Area Plan 2015.





BMA Main Settlements & Other Settlements Summary

District	Sector	Units Complete 31-12-98 to 31-07-11	Units Complete 01-08-10 to 31-07-11	Area Developed (Hectares) 31-12-98 to 31-07-11	Area Developed (Hectares) 01-08-10 to 31-07-11	Units Dev. Within the Urban Footprint (%) 01-08-10 to 31-07-11	Available Potential (Hectares)	Available Potential (Dwelling Units)
BELFAST METROPOLITAN AREA (BMA)	Main Settlements Urban Footprint Greenfield		564 458		14.5 19.6		728.5 522.3	32364 11328
	TOTAL	39260	1022	1240.0	34.1	55.2	1250.8	43692
	Other Settlements	2928	87	148.6	4.0		150.0	3157
	DISTRICT TOTAL	42188	1109	1388.6	38.1	55.2	1400.8	46849

BMA District Summary

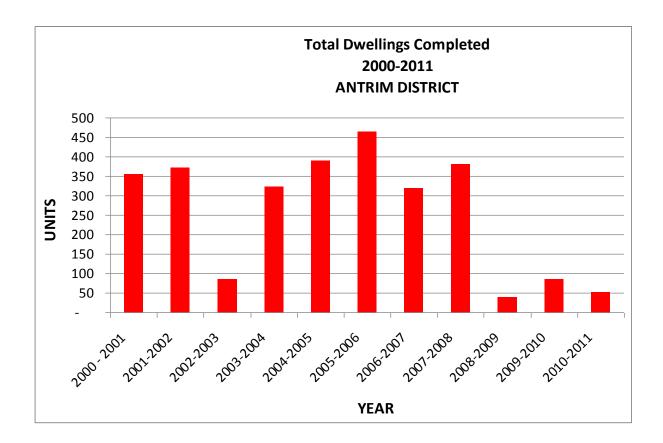
District	Units Complete 31-12-98 to 31-07-11	Units Complete 01-08-10 to 31-07-11	Area Developed (Hectares) 31-12-98 to 31-07-11	Area Developed (Hectares) 01-08-10 to 31-07-11	Units Dev. Within the Urban Footprint (%) 01-08-10 to 31-07-11	Available Potential (Hectares)	Available Potential (Dwelling Units)
Belfast	18532	280	351.6	5.3	95.7	285.5	18097
Carrickfergus	2465	33	107.5	1.1	94.0	138.7	3982
Castlereagh	2154	53	89.1	2.5	45.3	218.3	4809
Lisburn	8193	501	380.1	19.1	21.8	368.1	9644
Newtownabbey	6008	159	276.2	6.1	48.5	241.1	6275
North Down	4836	83	184.1	4.0	98.8	149.1	4042
BMA Total	42188	1109	1388.6	38.1	55.2	1400.8	46849

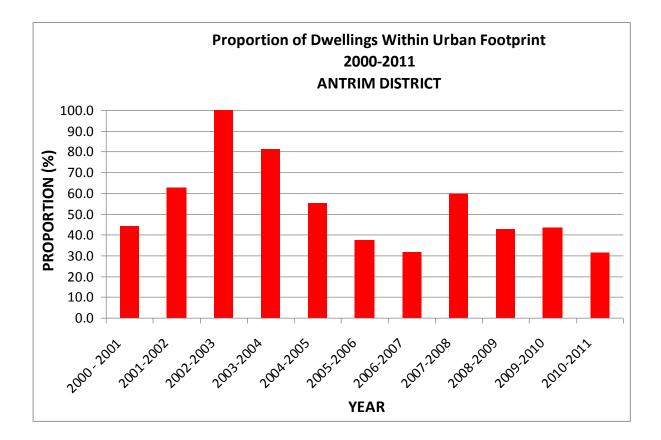
Proportion of Dwellings Potential Situated on Currently Zoned Land Within Main Settlements of BMA

Sector (Main Settlements)	Total Potential	Potential on Zoned Land
Belfast	18,074	1,730
Carrickfergus (Town)	2,922	2,001
Castlereagh (BUA)	3,300	1,677
Lisburn (BUA)	1,028	32
Lisburn City (Non BUA)	6,124	3,860
Hillsborough	553	264
Moira	476	378
Newtownabbey	3,057	787
Ballyclare	1,882	1,307
Bangor	3,416	1,472
Holywood	450	29

BALLYMENA DIVISION (excluding Carrickfergus)

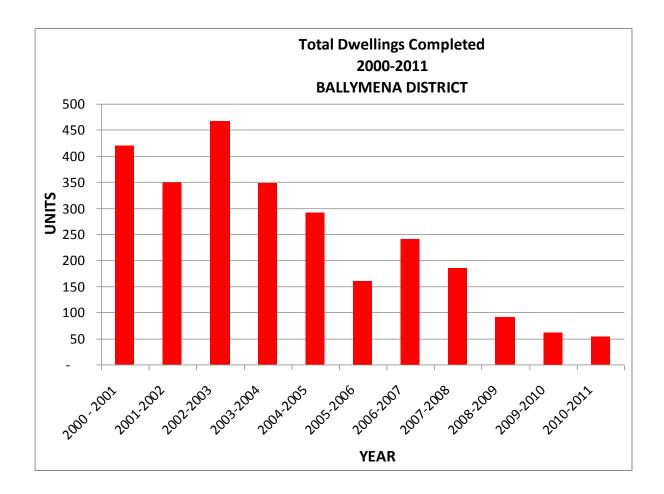
District	Sector	Units Complete 31-12-98 to 31-07-11	Units Complete 01-08-10 to 31-07-11	Area Developed (Hectares) 31-12-98 to 31-07-11	Area Developed (Hectares) 01-08-10 to 31-07-11	Units Dev. Within the Urban Footprint (%) 01-08-10 to 31-07-11	Available Potential (Hectares)	Available Potential (Dwelling Units)
ANTRIM	Antrim (Town) Urban Footprint Greenfield		13 33		0.4 1.1		37.5 24.5	1102 831
	TOTAL	2179	46	88.8	1.5	28.3	62.0	1933
	Crumlin Urban Footprint Greenfield		1		0.0 0.0		9.7 5.7	328 157
	TOTAL	395	1	14.7	0.0	100.0	15.4	485
	Randalstown Urban Footprint Greenfield		1 0		0.0 0.0		13.4 13.6	368 229
	TOTAL	331	1	14.8	0.0	100.0	27.0	597
	Other Settlements	275	3	14.4	0.2		39.7	965
	DISTRICT TOTAL	3180	51	132.7	1.7	31.3	144.1	3980

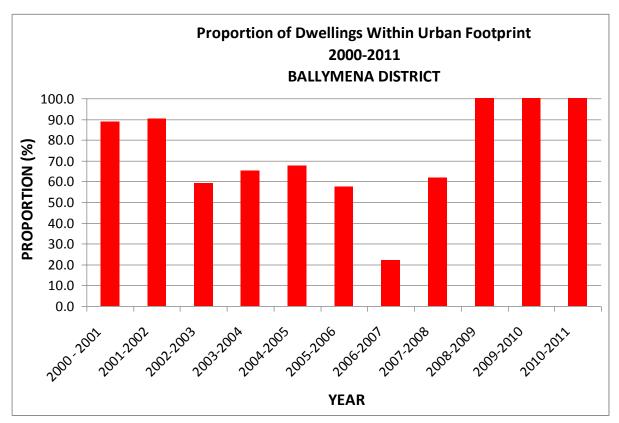




Ballymena Division ... cont'd.

District	Sector	Units Complete 31-12-98 to 31-07-11	Units Complete 01-08-10 to 31-07-11	Area Developed (Hectares) 31-12-98 to 31-07-11	Area Developed (Hectares) 01-08-10 to 31-07-11	Units Dev. Within the Urban Footprint (%) 01-08-10 to 31-07-11	Available Potential (Hectares)	Available Potential (Dwelling Units)
BALLYMENA	Ballymena (Town) Urban Footprint Greenfield		28 0		1.5 0.0		69.4 66.8	1976 1672
	TOTAL	1557	28	73.8	1.5	100.0	136.2	3648
	Other Settlements	1389	26	65.2	0.9		62.3	1727
	DISTRICT TOTAL	2946	54	139.0	2.4	100.0	198.5	5375

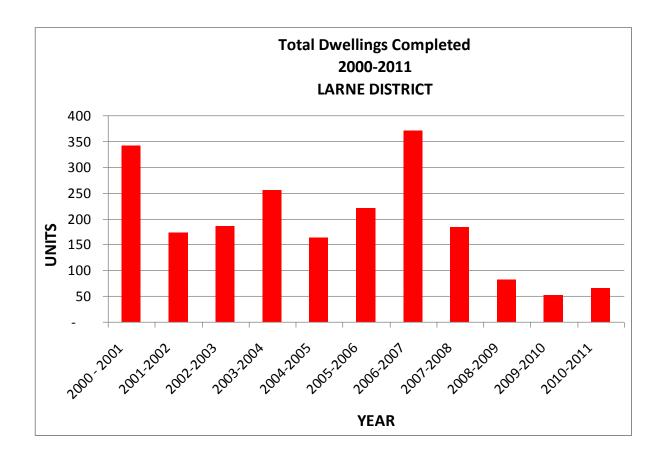


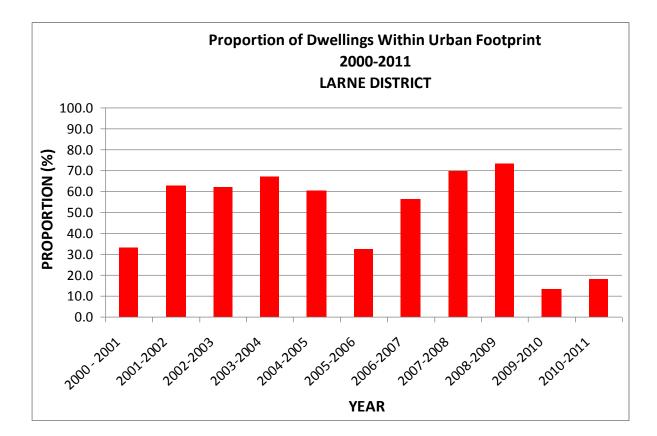


Ballymena Division ... cont'd.

District	Sector	Units Complete 31-12-98 to 31-07-11	Units Complete 01-08-10 to 31-07-11	Area Developed (Hectares) 31-12-98 to 31-07-11	Area Developed (Hectares) 01-08-10 to 31-07-11	Units Dev. Within the Urban Footprint (%) 01-08-10 to 31-07-11	Available Potential (Hectares)	Available Potential (Dwelling Units)
LARNE	Larne (Town) Urban Footprint Greenfield		7 32		0.3 1.2		33.7 58.8	1148 1647
	TOTAL	1526	39	64.1	1.5	17.9	92.5	2795
	Other Settlements	772	26	36.6	1.0		53.3	1269
	DISTRICT TOTAL	2298	65	100.7	2.5	17.9	145.8	4064

*(Excludes 450 no. dwellings approved at Magheramourne Quarry (F/2006/0131/O)

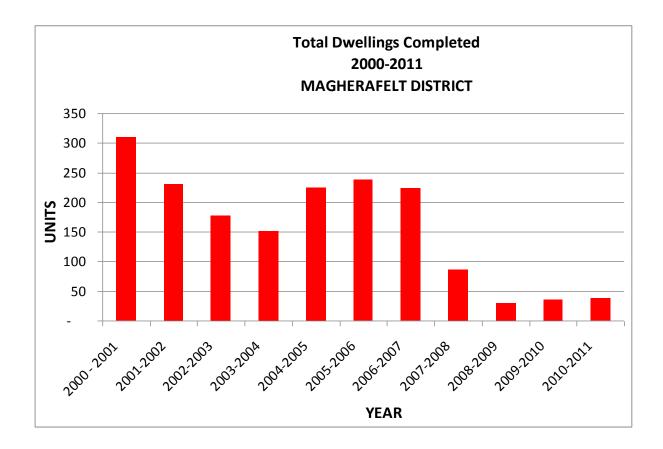


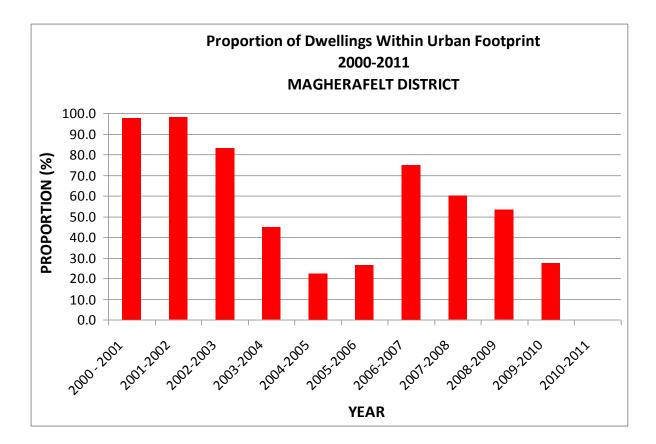


Ballymena Division ... cont'd.

District	Sector	Units Complete 31-12-98 to 31-07-11	Units Complete 01-08-10 to 31-07-11	Area Developed (Hectares) 31-12-98 to 31-07-11	Area Developed (Hectares) 01-08-10 to 31-07-11	Units Dev. Within the Urban Footprint (%) 01-08-10 to 31-07-11	Available Potential (Hectares)	Available Potential (Dwelling Units)
MAGHERAFELT*	Magherafelt (Town) Urban Footprint Greenfield		0 1		0.0 0.1		14.5 8.6	482 185
	TOTAL	369	1	21.9	0.1	0.0	23.1	667
	Maghera Urban Footprint Greenfield		0 10		0.0 0.5		11.4 11.6	249 248
	TOTAL	325	10	18.2	0.5	0.0	23.0	497
	Other Settlements	1033	27	57.9	1.2		91.7	1854
	DISTRICT TOTAL	1727	38	98.0	1.8	0.0	137.8	3018

* Figures for this district have been adjusted to take account of the draft Magherafelt Area Plan 2015





Proportion of Dwellings Potential Situated on Currently Zoned Land within Main Settlements of Ballymena Division (excluding Carrickfergus District)

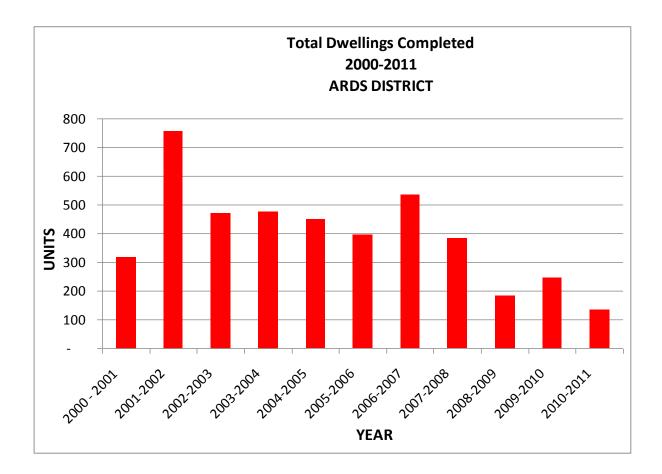
Sector (Main Settlements)	Total Potential	Potential on Zoned Land
Antrim (Town)	1,933	734
Crumlin	485	171
Randalstown	597	229
Ballymena (Town)	3,648	2,108
Larne (Town)	2,795	1,910
Magherafelt (Town)	667	131
Maghera	497	322

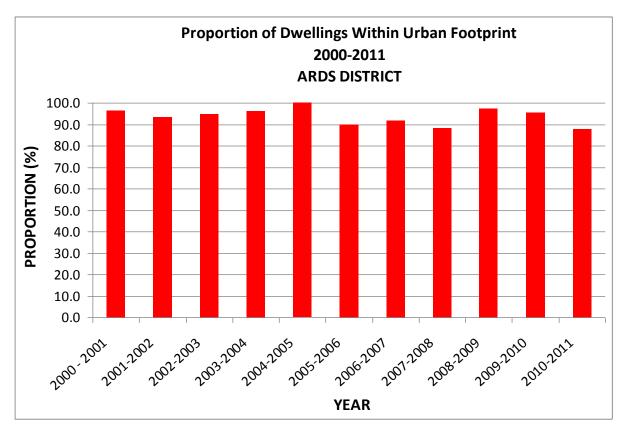
Note:

In Larne (Town), the development of approximately 7.6 hectares of zoned lands with a potential of 190 dwellings (lands without current planning approval) is dependent upon the construction of the Larne West Distributor Road system.

District	Sector	Units Complete 31-12-98 to 31-07-11	Units Complete 01-08-10 to 31-07-11	Area Developed (Hectares) 31-12-98 to 31-07-11	Area Developed (Hectares) 01-08-10 to 31-07-11	Units Dev. Within the Urban Footprint (%) 01-08-10 to 31-07-11	Available Potential (Hectares)	Available Potential (Dwelling Units)
ARDS	Newtownards Urban Footprint Greenfield		9 9		0.3 0.4		58.5 145.1	1346 2827
	TOTAL	1313	18	53.6	0.7	50.0	203.6	4173
	Comber Urban Footprint Greenfield		44 0		2.4 0.0		20.6 49.5	607 991
	TOTAL	569	44	24.0	2.4	100.0	70.1	1598
	Donaghadee Urban Footprint Greenfield		12 0		0.3 0.0		18.4 25.4	388 329
	TOTAL	541	12	28.4	0.3	100.0	43.8	717
	Other Settlements	2288	59	119.5	3.1		105.0	2071
	DISTRICT TOTAL	4711	133	225.5	6.5	87.8	422.5	8559

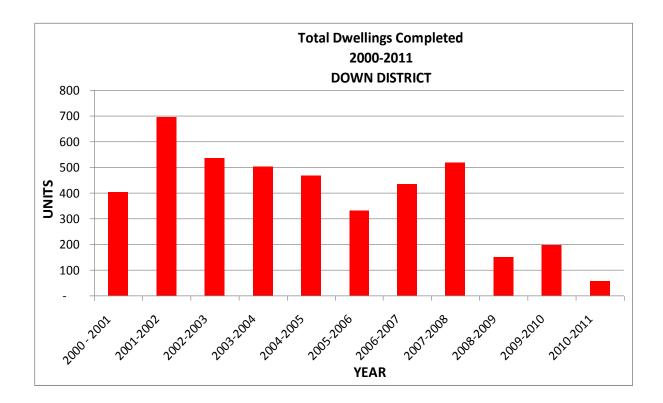
DOWNPATRICK DIVISION (excluding LISBURN and NORTH DOWN districts)

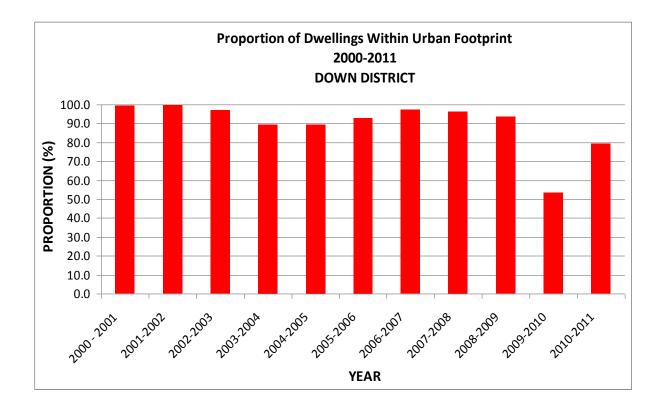




Downpatrick Division...cont'd.

District	Sector	Units Complete 31-12-98 to 31-07-11	Units Complete 01-08-10 to 31-07-11	Area Developed (Hectares) 31-12-98 to 31-07-11	Area Developed (Hectares) 01-08-10 to 31-07-11	Units Dev. Within the Urban Footprint (%) 01-08-10 to 31-07-11	Available Potential (Hectares)	Available Potential (Dwelling Units)
DOWN	Downpatrick Urban Footprint Greenfield		9 0		0.5 0.0		36.7 75.6	604 1542
	TOTAL	845	9	56.9	0.5	100.0	112.3	2146
	Ballynahinch Urban Footprint Greenfield		7		0.1 0.1		4.6 52.8	184 1081
	TOTAL	462	9	20.9	0.2	77.8	57.4	1265
	Newcastle Urban Footprint Greenfield		7 4		0.2 0.2		15.2 14.2	321 452
	TOTAL	653	11	26.6	0.4	63.6	29.4	773
	Other Settlements	2740	27	120.9	1.0		118.6	2271
	DISTRICT TOTAL	4700	56	225.3	2.1	79.3	317.7	6455





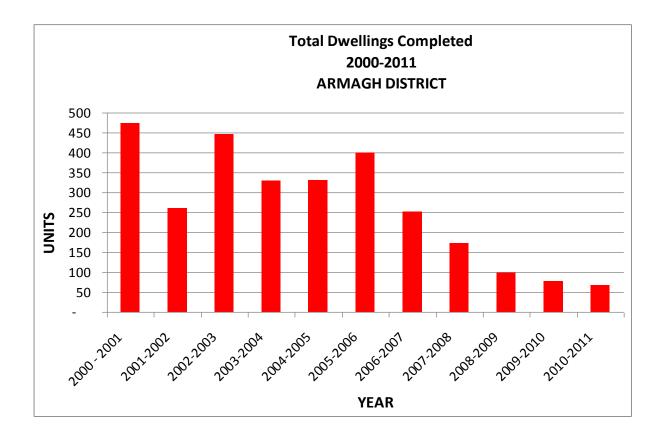
Figures for 2000 – 2001 do not include completions for Downpatrick Town.

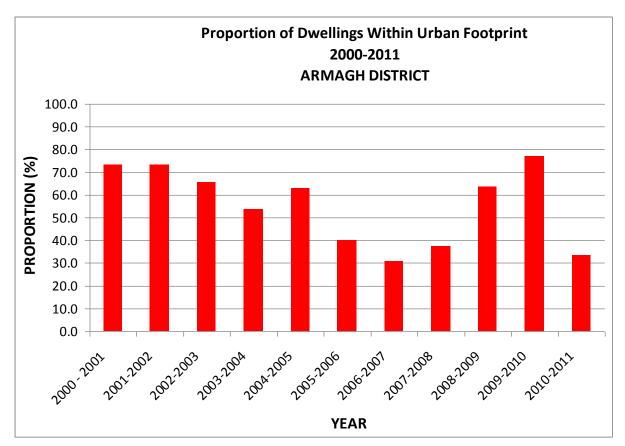
Proportion of Dwellings Potential Sited on Currently Zoned Land Within Main Settlements of Downpatrick Division (excluding Lisburn and North Down districts)

Sector (Main Settlements)	Total Potential	Potential on Zoned Land
Newtownards	4,173	3,253
Comber	1,598	1,289
Donaghadee	717	284
Downpatrick	2,146	1,828
Ballynahinch	1,265	1,083
Newcastle	773	261

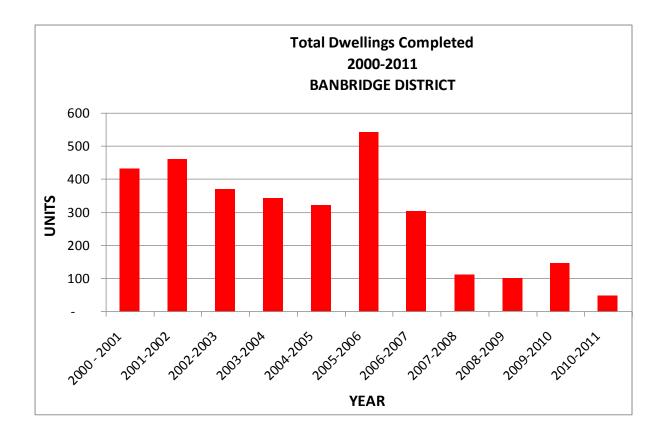
CRAIGAVON DIVISION

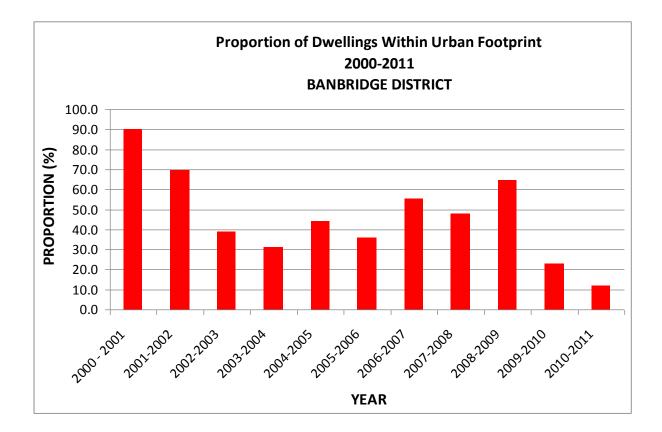
District	Sector	Units Complete 31-12-98 to 31-07-11	Units Complete 01-08-10 to 31-07-11	Area Developed (Hectares) 31-12-98 to 31-07-11	Area Developed (Hectares) 01-08-10 to 31-07-11	Units Dev. Within the Urban Footprint (%) 01-08-10 to 31-07-11	Available Potential (Hectares)	Available Potential (Dwelling Units)
ARMAGH	Armagh City Urban Footprint Greenfield		9 13		0.3 0.7		19.9 82.8	603 1785
	TOTAL	1019	22	57.8	1.0	40.9	102.7	2388
	Keady Urban Footprint Greenfield		0 5		0.0 0.2		5.9 17.8	542 24
	TOTAL	347	5	18.2	0.2	0	23.7	566
	Markethill Urban Footprint Greenfield		0 2		0.0 0.1		3.9 14.7	97 373
	TOTAL	198	2	10.1	0.1	0	18.6	470
	Tandragee Urban Footprint Greenfield		1 0		0.1 0.0		3.4 16.3	107 557
	TOTAL	326	1	17.0	0.1	100.0	19.7	664
	Other Settlements	1374	37	81.1	1.6		106.1	2116
	DISTRICT TOTAL	3264	67	184.2	3.0	33.3	270.8	6204



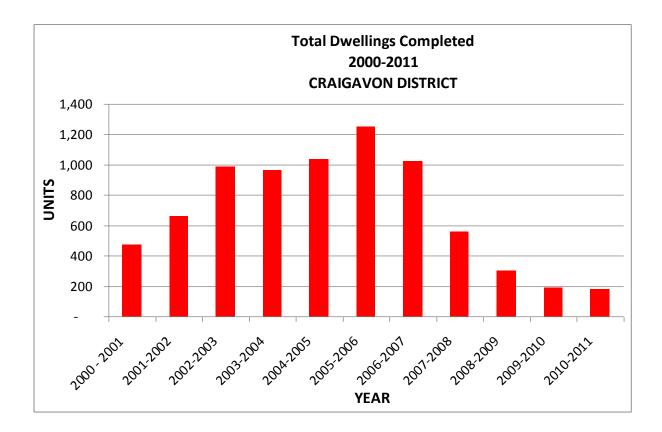


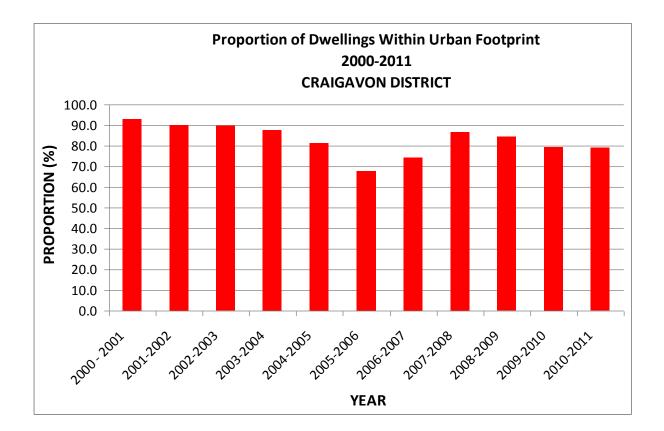
District	Sector	Units Complete 31-12-98 to 31-07-11	Units Complete 01-08-10 to 31-07-11	Area Developed (Hectares) 31-12-98 to 31-07-11	Area Developed (Hectares) 01-08-10 to 31-07-11	Units Dev. Within the Urban Footprint (%) 01-08-10 to 31-07-11	Available Potential (Hectares)	Available Potential (Dwelling Units)
BANBRIDGE*	Banbridge (Town) Urban Footprint Greenfield		1 21		0.0 0.8		33.9 23.5	874 533
	TOTAL	1575	22	70.2	0.8	4.5	57.4	1407
	Dromore Urban Footprint Greenfield		3		0.1 0.1		19.9 10.9	556 211
	TOTAL	699	6	33.5	0.2	50.0	30.8	767
	Gilford Urban Footprint Greenfield		0 3		0.0 0.2		2.7 17.3	72 257
	TOTAL	155	3	8.1	0.2	0.0	20.0	329
	Rathfriland Urban Footprint Greenfield		0 3		0.0 0.1		2.9 6.4	89 140
	TOTAL	222	3	10.5	0.1	0.0	9.3	229
	Other Settlements	756	14	35.7	1.0		43.9	783
	DISTRICT TOTAL	3407	48	158.0	2.3	11.8	161.4	3515





District	Sector	Units Complete 31-12-98 to 31-07-11	Units Complete 01-08-10 to 31-07-11	Area Developed (Hectares) 31-12-98 to 31-07-11	Area Developed (Hectares) 01-08-10 to 31-07-11	Units Dev. Within the Urban Footprint (%) 01-08-10 to 31-07-11	Available Potential (Hectares)	Available Potential (Dwelling Units)
CRAIGAVON	Craigavon Urban Area Urban Footprint Greenfield		109 29		4.1 1.3		276.5 133.6	7549 3110
	TOTAL	6470	138	284.4	5.4	79.0	410.1	10659
	Other Settlements	2335	40	125.2	1.6		101.6	2157
	DISTRICT TOTAL	8805	178	409.6	7.0	79.0	511.7	12816





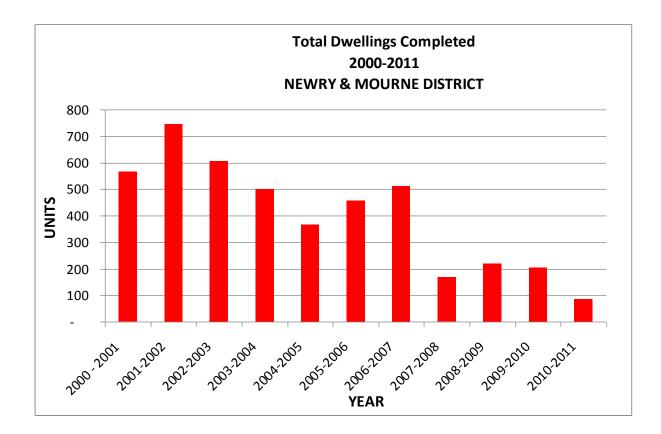
District	Sector	Units Complete 31-12-98 to 31-07-11	Units Complete 01-08-10 to 31-07-11	Area Developed (Hectares) 31-12-98 to 31-07-11	Area Developed (Hectares) 01-08-10 to 31-07-11	Units Dev. Within the Urban Footprint (%) 01-08-10 to 31-07-11	Available Potential (Hectares)	Available Potential (Dwelling Units)
NEWRY and MOURNE*	Newry City Urban Footprint Greenfield		23 24		1.6 1.0		59.4 71.7	1645 1442
	TOTAL	1982	47	93.0	2.6	48.9	131.1	3087
	Warrenpoint Urban Footprint Greenfield		0		0.0 0.0		12.8 11.9	268 270
	TOTAL	520	0	25.4	0.0	0.0	24.7	538
	Kilkeel Urban Footprint Greenfield		3		0.1		11.3 25.8	278 493
	TOTAL	435	20	21.7	0.7	15.0	37.1	771
	Newtownhamilton Urban Footprint Greenfield		0 4		0.0 0.1		2.4 2.4	72 54
	TOTAL	85	4	4.3	0.1	0	4.8	126

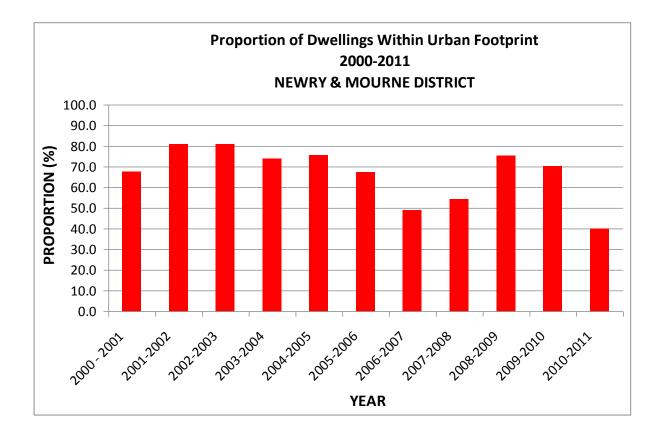
Craigavon Division...cont'd.

see over ...

District	Sector	Units Complete 31-12-98 to 31-07-11	Units Complete 01-08-10 to 31-07-11	Area Developed (Hectares) 31-12-98 to 31-07-11	Area Developed (Hectares) 01-08-10 to 31-07-11	Units Dev. Within the Urban Footprint (%) 01-08-10 to 31-07-11	Available Potential (Hectares)	Available Potential (Dwelling Units)
Newry and Mourne…cont'd.	Rostrevor Urban Footprint Greenfield		4 0		0.1 0.0		3.1 4.6	31 83
	TOTAL	250	4	8.7	0.1	100.0	7.7	114
	Crossmaglen Urban Footprint Greenfield		0 0		0.0 0.0		2.0 13.6	34 265
	TOTAL	135	0	6.7	0.0	0.0	15.6	299
	Other Settlements	1940	10	98.2	0.8		93.8	1687
	DISTRICT TOTAL	5347	85	258.0	4.3	40.0	314.8	6622

* Figures for these two districts have been adjusted to take account of the draft Banbridge / Newry & Mourne Area Plan 2015





Proportion of Dwellings Potential Sited on Currently Zoned Land Within Main Settlements of Craigavon Division

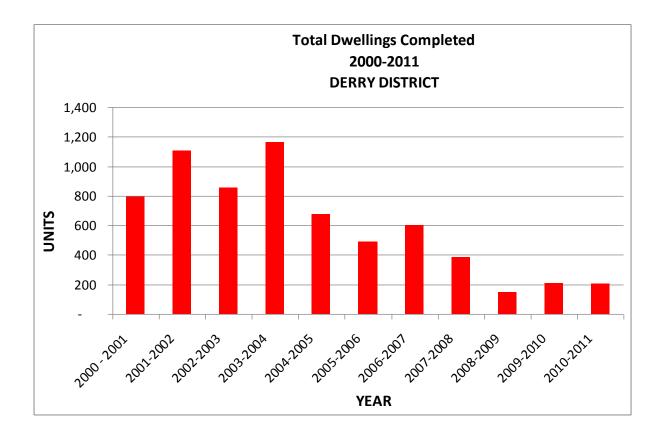
Sector (Main Settlements)	Total Potential	Potential on Zoned Land
Armagh City	2,388	1,252
Banbridge (Town)	1,407	902
Dromore	767	482
Craigavon Urban Area	10,659	6,089
Newry City	3,087	1,931
Warrenpoint	538	409
Kilkeel	771	529

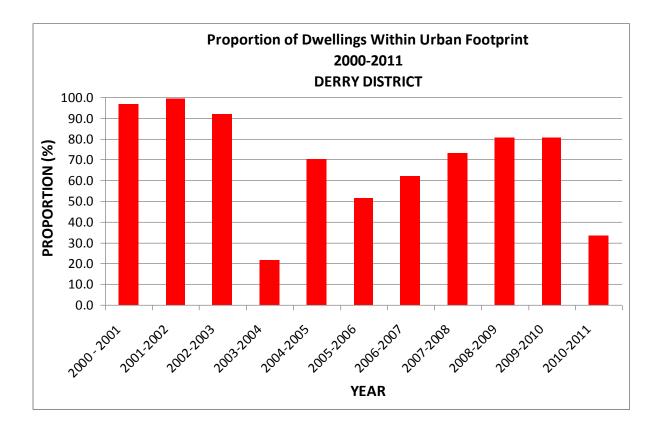
Note:

The potential identified for Craigavon Urban Area zoned land relates to the Craigavon Area Plan Phase 1 housing lands only

LONDONDERRY DIVISION (excluding LIMAVADY district)

District	Sector	Units Complete 31-12-98 to 31-07-11	Units Complete 01-08-10 to 31-07-11	Area Developed (Hectares) 31-12-98 to 31-07-11	Area Developed (Hectares) 01-08-10 to 31-07-11	Units Dev. Within the Urban Footprint (%) 01-08-10 to 31-07-11	Available Potential (Hectares)	Available Potential (Dwelling Units)
DERRY	Londonderry Urban Footprint Greenfield		65 129		3.0 4.9		81.4 384.3	2039 7934
	TOTAL	5842	194	217.5	7.9	33.5	465.7	9973
	Other Settlements	1816	8	83.7	0.4		89.6	1750
	DISTRICT TOTAL	7658	202	301.2	8.3	33.5	555.3	11723





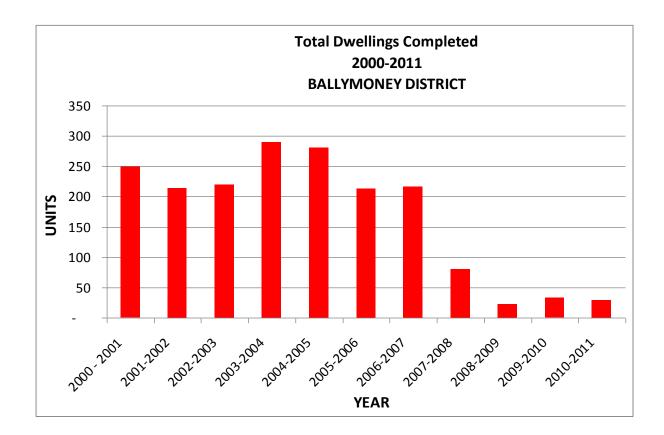
Londonderry Division ... cont'd

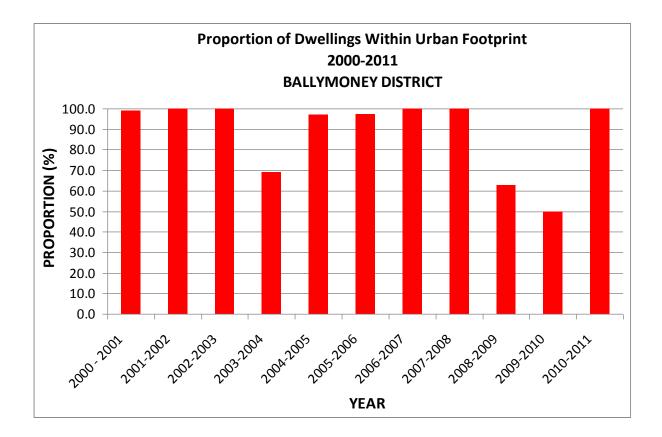
Proportion of Dwellings Potential Sited on Currently Zoned Land Within Main Settlement of Londonderry Division (excluding Limavady district)

Sector (Main Settlement)	Total Potential	Potential on Zoned Land			
Londonderry	9,973	8,439			

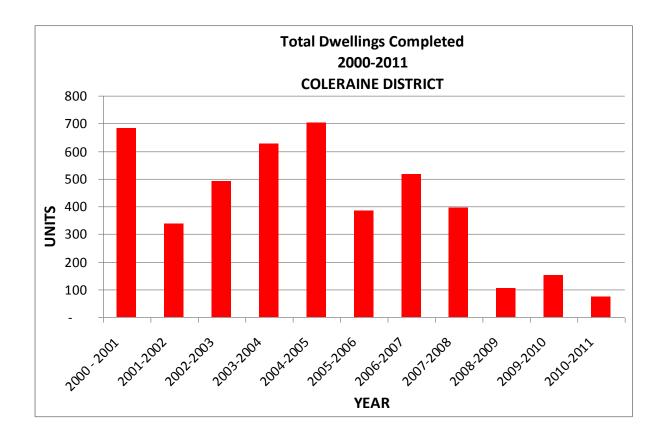
COLERAINE SUB-DIVISION

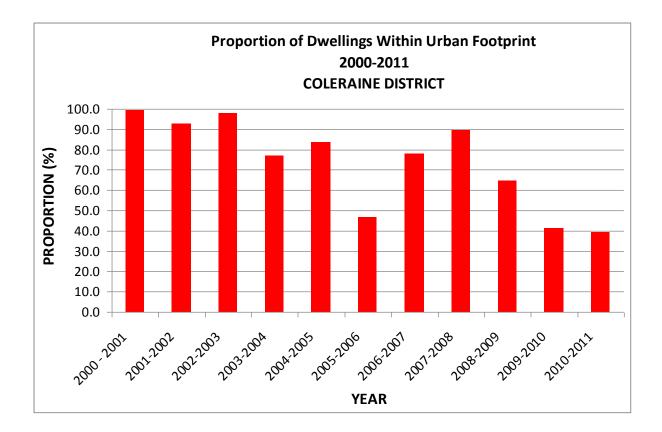
District	Sector	Units Complete 31-12-98 to 31-07-11	Units Complete 01-08-10 to 31-07-11	Area Developed (Hectares) 31-12-98 to 31-07-11	Area Developed (Hectares) 01-08-10 to 31-07-11	Units Dev. Within the Urban Footprint (%) 01-08-10 to 31-07-11	Available Potential (Hectares)	Available Potential (Dwelling Units)
BALLYMONEY*	Ballymoney (Town) Urban Footprint Greenfield		1		0.0 0.0		53.4 3.0	1593 48
	TOTAL	1160	1	51.9	0.0	100.0	56.4	1641
	Other Settlements	920	28	45.7	1.1		53.6	1136
	DISTRICT TOTAL	2080	29	97.6	1.1	100.0	110.0	2777



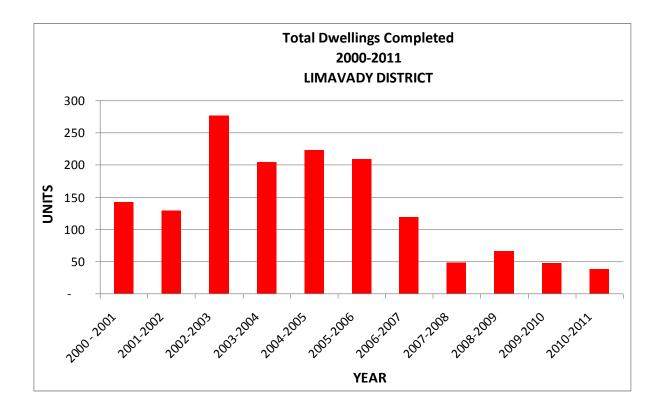


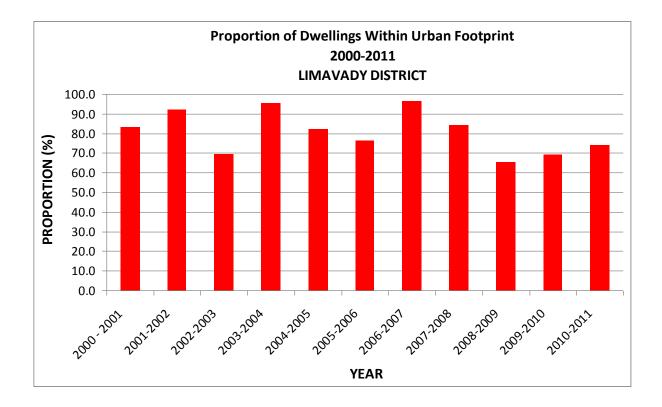
District	Sector	Units Complete 31-12-98 to 31-07-11	Units Complete 01-08-10 to 31-07-11	Area Developed (Hectares) 31-12-98 to 31-07-11	Area Developed (Hectares) 01-08-10 to 31-07-11	Units Dev. Within the Urban Footprint (%) 01-08-10 to 31-07-11	Available Potential (Hectares)	Available Potential (Dwelling Units)
COLERAINE*	Coleraine (Town) Urban Footprint Greenfield		13 19		0.4 0.7		86.6 34.1	2642 840
	TOTAL	1698	32	65.3	1.1	40.6	120.7	3482
	Portrush Urban Footprint Greenfield		6 2		0.3 0.0		15.1 1.3	759 64
	TOTAL	1336	8	43.8	0.3	75.0	16.4	823
	Portstewart Urban Footprint Greenfield		5 16		0.1 0.6		14.5 10.3	612 314
	TOTAL	1138	21	40.0	0.7	23.8	24.8	926
	Other Settlements	1025	14	48.6	0.7		66.3	1523
	DISTRICT TOTAL	5197	75	197.7	2.8	39.3	228.2	6754





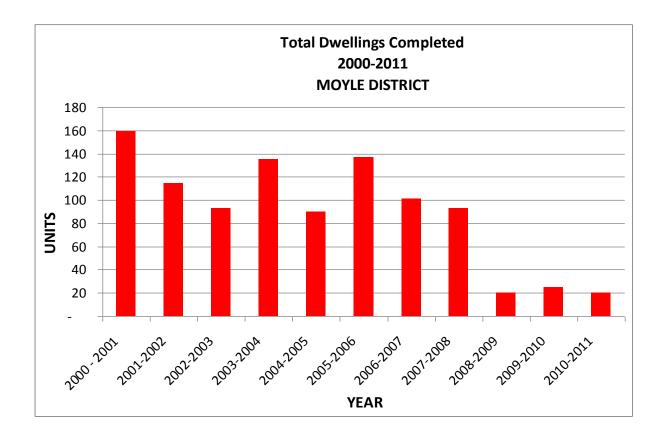
District	Sector	Units Complete 31-12-98 to 31-07-11	Units Complete 01-08-10 to 31-07-11	Area Developed (Hectares) 31-12-98 to 31-07-11	Area Developed (Hectares) 01-08-10 to 31-07-11	Units Dev. Within the Urban Footprint (%) 01-08-10 to 31-07-11	Available Potential (Hectares)	Available Potential (Dwelling Units)
LIMAVADY*	Limavady (Town) Urban Footprint Greenfield		17 6		0.7 0.3		12.6 11.7	433 233
	TOTAL	817	23	40.3	1.0	73.9	24.3	666
	Other Settlements	1016	15	54.0	0.7		73.1	1477
	DISTRICT TOTAL	1833	38	94.3	1.7	73.9	97.4	2143

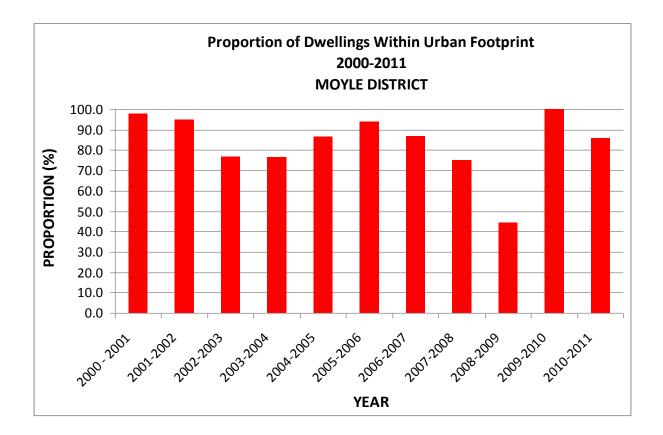




District	Sector	Units Complete 31-12-98 to 31-07-11	Units Complete 01-08-10 to 31-07-11	Area Developed (Hectares) 31-12-98 to 31-07-11	Area Developed (Hectares) 01-08-10 to 31-07-11	Units Dev. Within the Urban Footprint (%) 01-08-10 to 31-07-11	Available Potential (Hectares)	Available Potential (Dwelling Units)
MOYLE*	Ballycastle Urban Footprint Greenfield		6		0.1 0.1		20.1 3.5	567 68
	TOTAL	752	7	34.9	0.2	85.7	23.6	635
	Other Settlements	601	13	23.9	0.4		27.0	725
	DISTRICT TOTAL	1353	20	58.8	0.6	85.7	50.6	1360

* Figures for these four districts have been adjusted to take account of the draft Northern Area Plan 2016



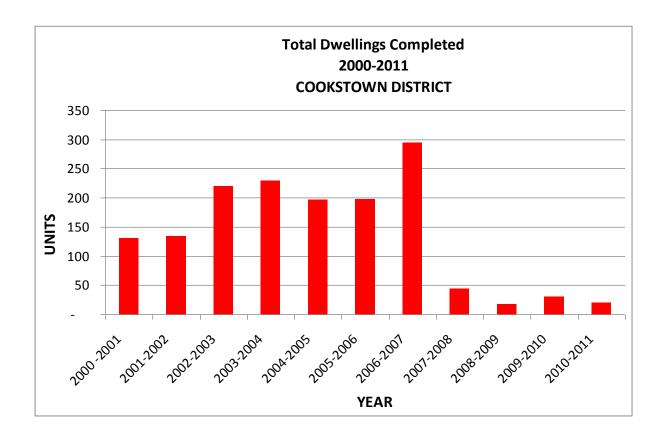


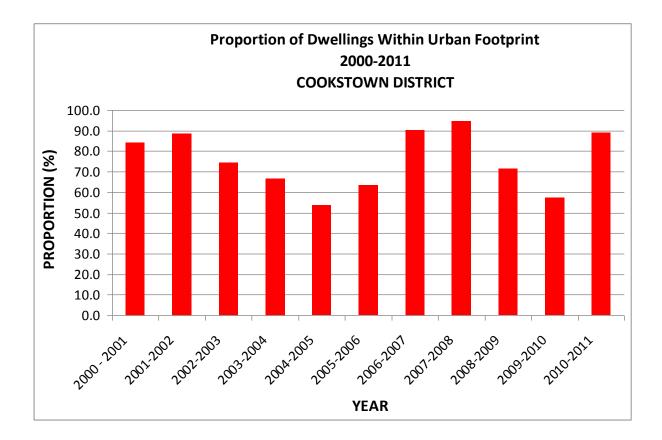
Proportion of Dwellings Potential Sited on Currently Zoned Land Within Main Settlements of Coleraine Sub-Division

Sector (Main Settlements	Total Potential	Potential on Zoned Land
Ballymoney (Town)	1,641	1,135
Coleraine (Town)	3,482	2,419
Portrush	823	283
Portstewart	926	597
Limavady (Town)	666	377
Ballycastle	635	433

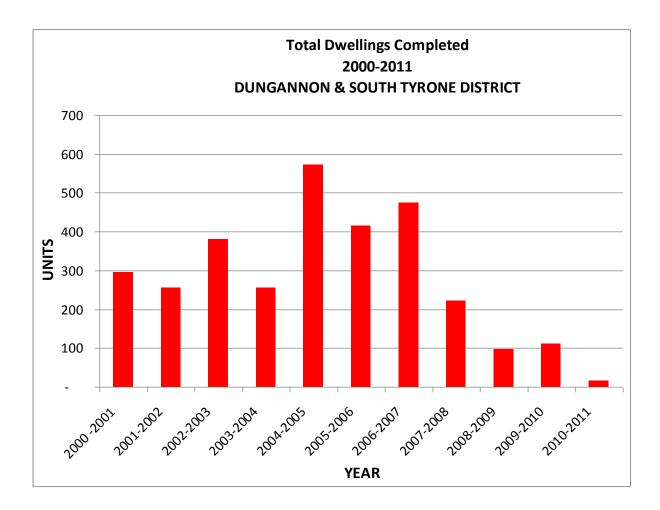
OMAGH DIVISION

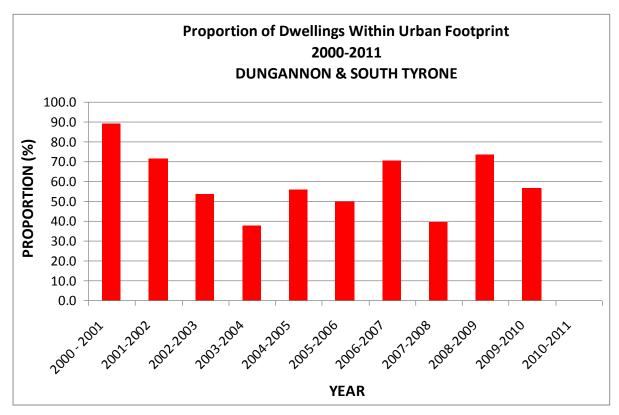
District	Sector	Units Complete 31-12-98 to 31-07-11	Units Complete 01-08-10 to 31-07-11	Area Developed (Hectares) 31-12-98 to 31-07-11	Area Developed (Hectares) 01-08-10 to 31-07-11	Units Dev. Within the Urban Footprint (%) 01-08-10 to 31-07-11	Available Potential (Hectares)	Available Potential (Dwelling Units)
COOKSTOWN	Cookstown (Town) Urban Footprint Greenfield		16 2		0.9 0.1		44.3 34.2	862 646
	TOTAL	751	18	33.7	1.0	88.9	78.5	1508
	Other Settlements	935	2	52.3	0.1		105.3	1916
	DISTRICT TOTAL	1686	20	86.0	1.1	88.9	183.8	3424



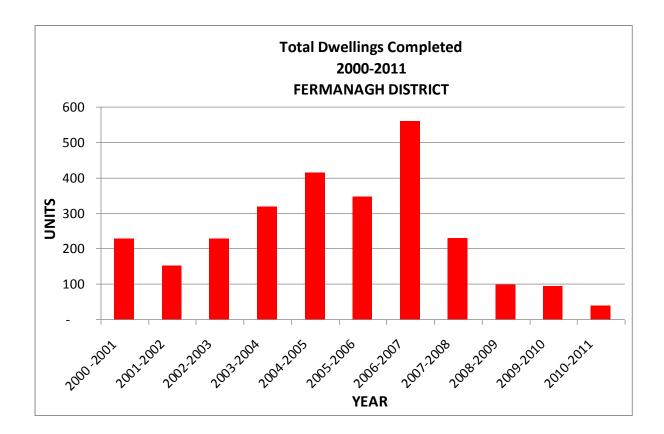


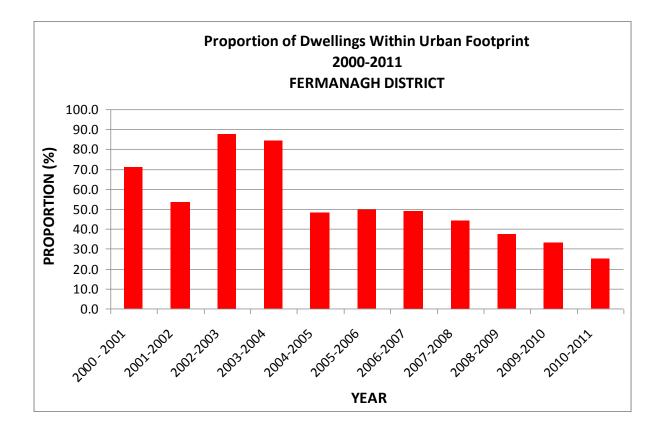
District	Sector	Units Complete 31-12-98 to 31-07-11	Units Complete 01-08-10 to 31-07-11	Area Developed (Hectares) 31-12-98 to 31-07-11	Area Developed (Hectares) 01-08-10 to 31-07-11	Units Dev. Within the Urban Footprint (%) 01-08-10 to 31-07-11	Available Potential (Hectares)	Available Potential (Dwelling Units)
DUNGANNON AND SOUTH TYRONE	Dungannon (Town) Urban Footprint Greenfield		0 2		0.0 0.2		55.0 77.2	1494 1198
	TOTAL	1209	2	57.8	0.2	0.0	132.2	2692
	Coalisland Urban Footprint Greenfield		0 0		0.0 0.0		7.0 71.0	179 1105
	TOTAL	520	0	29.5	0.0	0.0	78.0	1284
	Other Settlements	1816	13	106.4	1.8		182.2	2770
	DISTRICT TOTAL	3545	15	193.7	2.0	0.0	392.4	6746



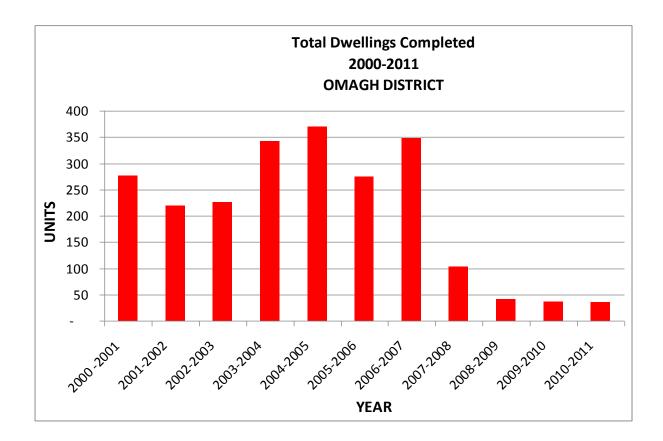


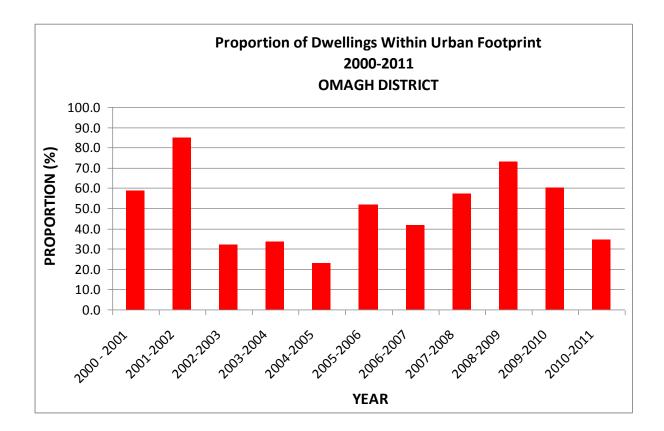
District	Sector	Units Complete 31-12-98 to 31-07-11	Units Complete 01-08-10 to 31-07-11	Area Developed (Hectares) 31-12-98 to 31-07-11	Area Developed (Hectares) 01-08-10 to 31-07-11	Units Dev. Within the Urban Footprint (%) 01-08-10 to 31-07-11	Available Potential (Hectares)	Available Potential (Dwelling Units)
Fermanagh	Enniskillen Urban Footprint Greenfield		4 12		0.1 0.6		69.4 115.6	1570 1814
	TOTAL	970	16	45.8	0.7	25.0	185.0	3384
	Other Settlements	2215	23	152.5	1.5		291.7	4956
	DISTRICT TOTAL	3185	39	198.3	2.2	25.0	476.7	8340



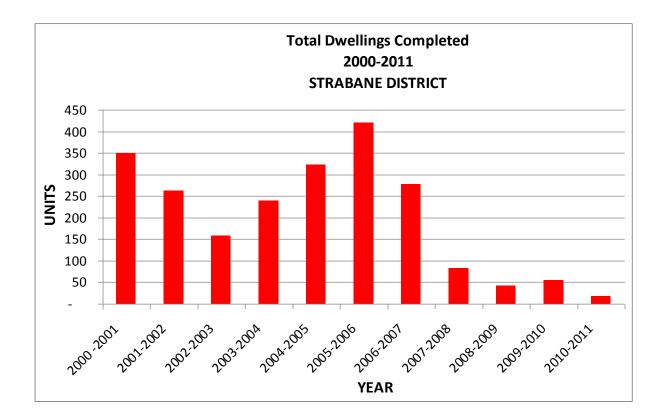


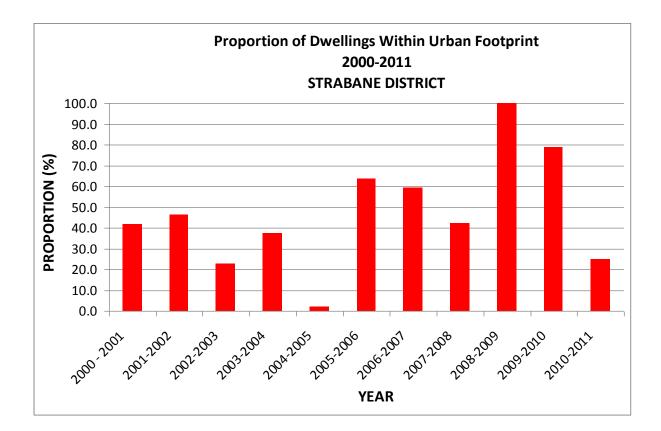
District	Sector	Units Complete 31-12-98 to 31-07-11	Units Complete 01-08-10 to 31-07-11	Area Developed (Hectares) 31-12-98 to 31-07-11	Area Developed (Hectares) 01-08-10 to 31-07-11	Units Dev. Within the Urban Footprint (%) 01-08-10 to 31-07-11	Available Potential (Hectares)	Available Potential (Dwelling Units)
OMAGH	Omagh (Town) Urban Footprint Greenfield		10 19		0.6 1.1		98.8 96.2	2312 1540
	TOTAL	1837	29	98.8	1.7	34.5	195.0	3852
	Other Settlements	792	6	57.8	0.4		181.5	2472
	DISTRICT TOTAL	2629	35	156.6	2.1	34.5	376.5	6324





District	Sector	Units Complete 31-12-98 to 31-07-11	Units Complete 01-08-10 to 31-07-11	Area Developed (Hectares) 31-12-98 to 31-07-11	Area Developed (Hectares) 01-08-10 to 31-07-11	Units Dev. Within the Urban Footprint (%) 01-08-10 to 31-07-11	Available Potential (Hectares)	Available Potential (Dwelling Units)
STRABANE	Strabane (Town) Urban Footprint Greenfield		1 3		0.1 0.2		12.2 19.1	300 304
	TOTAL	1230	4	53.5	0.3	25.0	31.3	604
	Other Settlements	1433	13	78.4	0.7		185.3	3098
	DISTRICT TOTAL	2663	17	131.9	1.0	25.0	216.6	3702





Proportion of Dwellings Potential Sited on Currently Zoned Land Within Main Settlements of Omagh Division

Sector (Main Settlements	Total Potential	Potential on Zoned Land
Cookstown (Town)	1,508	1,092
Dungannon (Town)	2,692	1,416
Coalisland	1,284	1,045
Enniskillen	3,384	1,766
Omagh (Town)	3,852	1,589
Strabane (Town)	604	344

Note:

Some land in Omagh may be constrained by the inadequate local roads network.

Some land in Strabane may be constrained due to the possibility of flooding.

The Cookstown Area Plan 2010 includes a protected line for the proposed Eastern Distributor Road. Whilst the need for this road may act as a constraint on the development of unzoned 'whiteland' and one Phase 2 site, it does not constrain any currently zoned housing land.

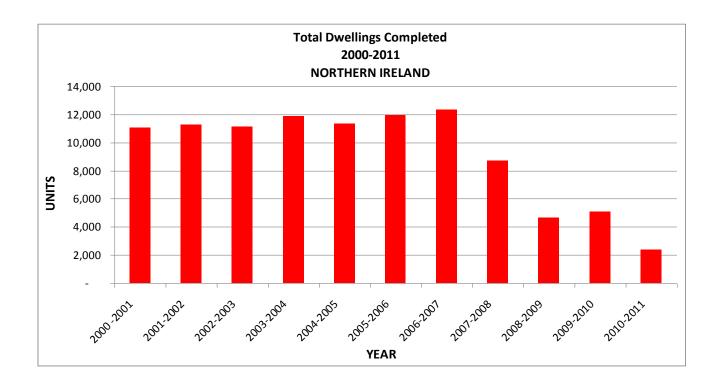
No specific road lines are protected within the Dungannon and South Tyrone Area Plan 2010, so no housing land is constrained by proposed roads.

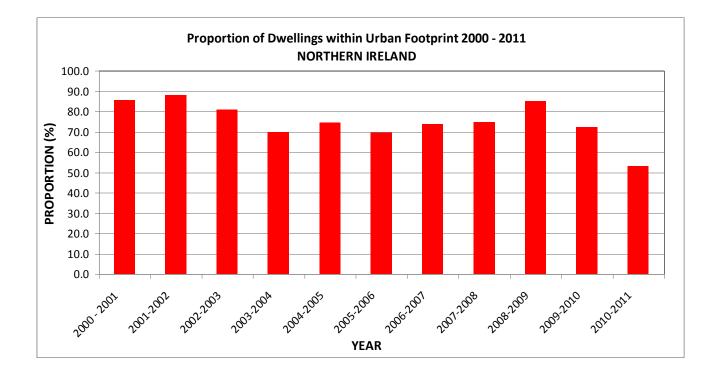
In Coalisand, a proportion of potential may be constrained by abandoned mine shafts. The extent of this constraint is not known.

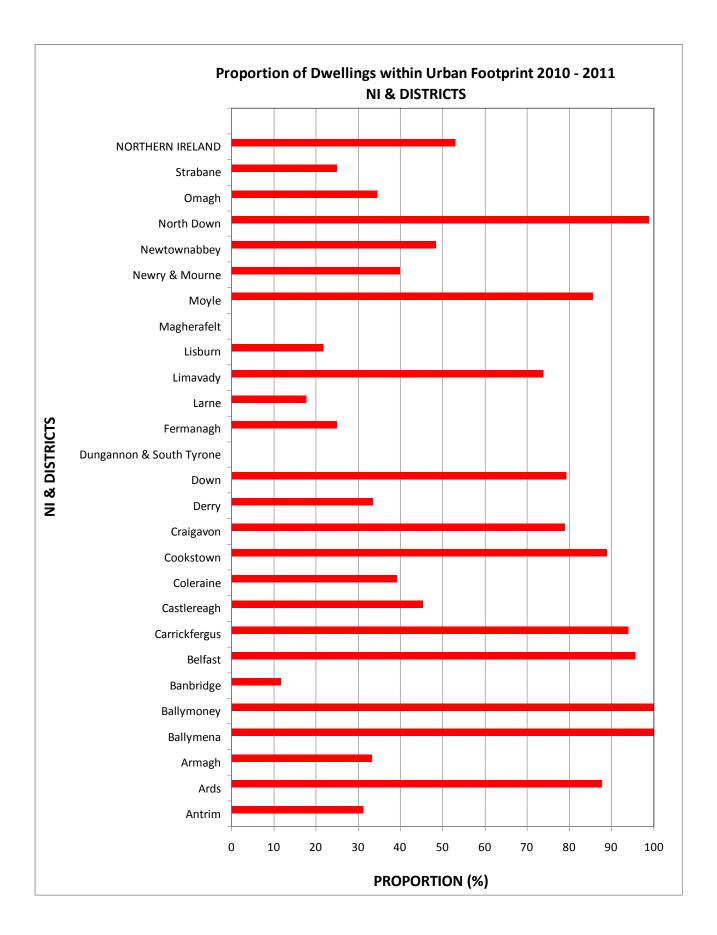
In Enniskillen, the development of some housing land (H17-H19, Fermanagh Area Plan 2007) is constrained pending the extension of the Cherrymount Link Road. This scheme is now under construction and is due to be completed by February 2013. Some 'whiteland' that may have potential for housing will be constrained until the Derrychara Development Road is completed.

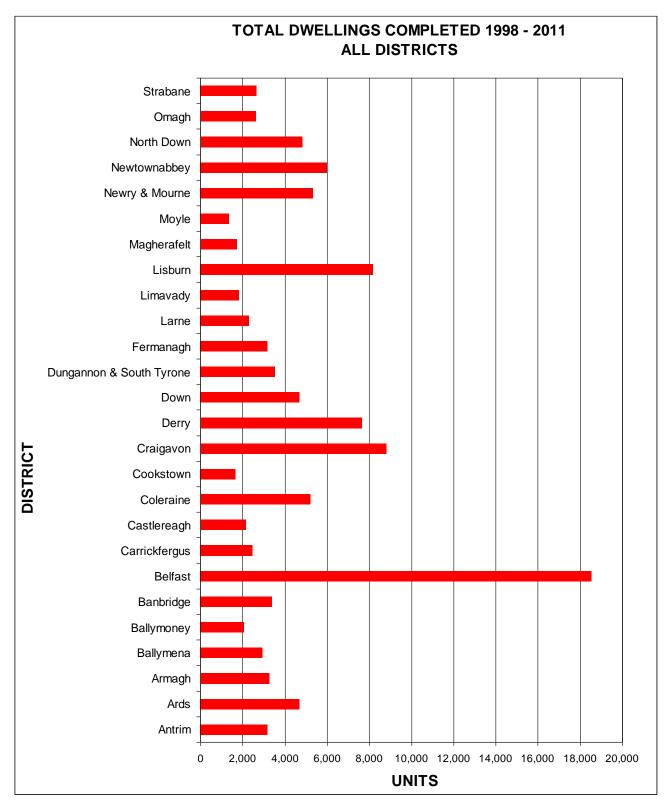
NORTHERN IRELAND TOTALS

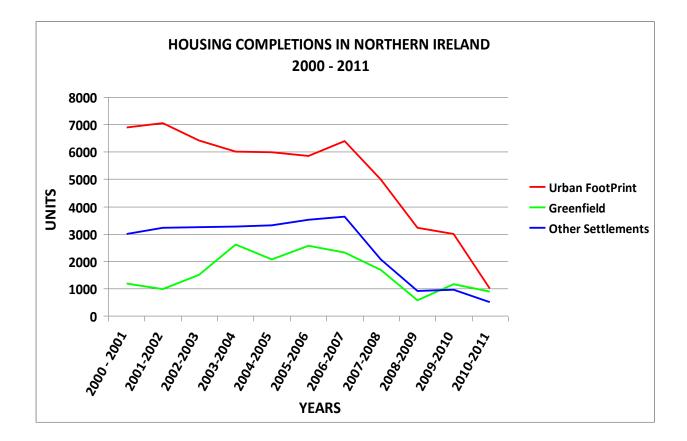
District	Units Complete 31-12-98 to 31-07-11	Units Complete 01-08-10 to 31-07-11	Area Developed (Hectares) 31-12-98 to 31-07-11	Area Developed (Hectares) 01-08-10 to 31-07-11	Units Dev. Within the Urban Footprint (%) 01-08-10 to 31-07-11	Available Potential (Hectares)	Available Potential (Dwelling Units)
BELFAST	18532	280	351.6	5.3	95.7	285.5	18097
CARRICKFERGUS	2465	33	107.5	1.1	94.0	138.7	3982
CASTLEREAGH	2154	53	89.1	2.5	45.3	218.3	4809
LISBURN	8193	501	380.1	19.1	21.8	368.1	9644
NEWTOWNABBEY	6008	159	276.2	6.1	48.5	241.1	6275
NORTH DOWN	4836	83	184.1	4.0	98.8	149.1	4042
ANTRIM	3180	51	132.7	1.7	31.3	144.1	3980
BALLYMENA	2946	54	139.0	2.4	100.0	198.5	5375
LARNE	2298	65	100.7	2.5	17.9	145.8	4064
MAGHERAFELT	1727	38	98.0	1.8	0.0	137.8	3018
ARDS	4711	133	225.5	6.5	87.8	422.5	8559
DOWN	4700	56	225.3	2.1	79.3	317.7	6455
ARMAGH	3264	67	184.2	3.0	33.3	270.8	6204
BANBRIDGE	3407	48	158.0	2.3	11.8	161.4	3515
CRAIGAVON	8805	178	409.6	7.0	79.0	511.7	12816
NEWRY & MOURNE	5347	85	258.0	4.3	40.0	314.8	6622
DERRY	7658	202	301.2	8.3	33.5	555.3	11723
BALLYMONEY	2080	29	97.6	1.1	100.0	110.0	2777
COLERAINE	5197	75	197.7	2.8	39.3	228.2	6754
LIMAVADY	1833	38	94.3	1.7	73.9	97.4	2143
MOYLE	1353	20	58.8	0.6	85.7	50.6	1360
COOKSTOWN	1686	20	86.0	1.1	88.9	183.8	3424
DUNGANNON & SOUTH TYRONE	3545	15	193.7	2.0	0.0	392.4	6746
FERMANAGH	3185	39	198.3	2.2	25.0	476.7	8340
OMAGH	2629	35	156.6	2.1	34.5	376.5	6324
STRABANE	2663	17	131.9	1.0	25.0	216.6	3702
NI TOTALS	114402	2374	4835.7	94.6	53.1	6713.4	160750











Total Housing Completions in Northern Ireland 2000 - 2011.

YEAR	URBAN FOOTPRINT	GREENFIELD	OTHER SETTLEMENTS	TOTAL
2000 - 2001	6894	1182	2994	11070
2001 - 2002	7043	973	3226	11242
2002 - 2003	6403	1505	3232	11140
2003 - 2004	6009	2604	3262	11875
2004 - 2005	5978	2061	3305	11344
2005 - 2006	5858	2563	3515	11936
2006 - 2007	6401	2306	3617	12324
2007 - 2008	4977	1675	2056	8708
2008 - 2009	3213	565	904	4682
2009 - 2010	2992	1152	951	5095
2010 - 2011	999	884	491	2374

Figures for 2000 – 2001 do not include completions for Downpatrick Town.

HOUSING MONITOR CONTACTS

The following are the main housing monitor contacts for the respective council areas.

Council Area	Contact Name and Address				
Belfast	Belfast Metropolitan Area Planning Team Bedford House				
Castlereagh	16-22 Bedford Street BELFAST				
Newtownabbey	BT2 7FD				
Carrickfergus	Tel: (028) 101				
Lisburn	Contact: Liz McPeake				
North Down					
Antrim	Ballymena Divisional Planning Office County Hall				
Ballymena	182 Galgorm Road BALLYMENA				
Larne	BT42 1QF				
Magherafelt	Tel: (028) 101				
	Contact: Jennifer Lundy or: Steven McQuillan				
Ards	Downpatrick Divisional Planning Office Rathkeltair House				
Down	Market Street DOWNPATRICK BT30 6EA				
	Tel: (028) 101				
	Contact: Tracy Wong or: Andrew Davidson				

Council Area	Contact Name and Address
Armagh	Craigavon Divisional Planning Office Marlborough House
Banbridge	Central Way CRAIGAVON
Craigavon	BT64 1AD
Newry & Mourne	Tel: (028) 101
	Contact: David Reid or: Mark Gregson
Derry	Londonderry Divisional Planning Office Orchard House 40 Foyle Street DERRY BT48 6AT
	Tel: (028) 101
	Contact: Mike Wilson or: Isobel McDonagh
Ballymoney	Coleraine Sub-Divisional Planning Office
Coleraine	County Hall Castlerock Road
Moyle	COLERAINE BT51 3HS
Limavady	Tel: (028) 101
	Contact: Elaine Anderson or: Murray Robinson
Cookstown	Omagh Divisional Planning Office
Dungannon & South Tyrone	County Hall Drumragh Avenue
Fermanagh	OMAGH BT79 7AE
Omagh	Tel: (028) 101
Strabane	Contact: Hilda Clements or: John Corry

General Enquiries

DPSGT Millennium House 17-25 Great Victoria Street Belfast BT2 7BN

Tel: (028) 101

Contact: Tracy Wong or: Andrew Davidson

(End of report)